TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
THERESA BASTIAN
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
DEBORAH CARTWRIGHT
OSEZUA EHIYAMEN
BRUCE ELFANT
VIVEK KULKARNI
JIE LI
ELIZABETH MONTOYA
BLANCA ZAMORA-GARCIA

850 EAST ANDERSON LANE and VIA VIDEOCONFERENCE
The public may hear and view this meeting while in progress online at
www.traviscad.org/boardmeetings

AGENDA
REGULAR MEETING –THURSDAY, OCTOBER 31, 2024 – 11:30 A.M.

1. CALL TO ORDER

2. ESTABLISHMENT OF QUORUM

3. CITIZENS COMMUNICATION – *Public comment will be allowed via teleconference. All public comment will occur at the beginning of the meeting. To speak at this meeting, persons must register online at* ***https://traviscad.org/speakerregistration*** *no later than 1.5 hours prior to the meeting start time. Approximately one hour prior to the meeting start time, remote speakers will receive email instructions on how to log in to participate in the meeting. Emails will come from outreach@tcadcentral.org.*

4. CONSENT AGENDA—*These items may be acted upon by one motion. No separate discussion or vote on any of the items will be held unless requested by a board member.*
   a. APPROVAL OF THE MINUTES OF THE SEPTEMBER 5, 2024 REGULAR MEETING
   b. SECTION 25.25B REPORT
   c. ACCOUNTING STATEMENTS
   d. BUDGET LINE-ITEM TRANSFERS
   e. PERSONNEL REPORT
   f. TAXPAYER LIAISON REPORT

5. REGULAR AGENDA
   a. DISCUSSION AND POSSIBLE ACTION ON APPRAISAL REVIEW BOARD SUBCOMMITTEE REPORT
   b. DISCUSSION AND POSSIBLE ACTION ON REMOVAL OF 2024 APPRAISAL REVIEW BOARD MEMBERS THAT HAVE RESIGNED WITH NO ACTION TAKEN BY THE LOCAL ADMINISTRATIVE DISTRICT JUDGE
   c. DISCUSSION AND POSSIBLE ACTION ON THE NUMBER OF APPRAISAL REVIEW BOARD MEMBERS FOR 2025
   d. DISCUSSION AND POSSIBLE ACTION ON THE APPOINTMENT OF APPRAISAL REVIEW BOARD CHAIRPERSON AND SECRETARY FOR 2025
   e. DISCUSSION AND POSSIBLE ACTION ON CHIEF APPRAISER REPORT TO INCLUDE: 2025 CALENDAR, 2025 FIELD WORK, COMMUNITY OUTREACH, AND TAXPAYER EXPERIENCE SNAPSHOT
   f. DISCUSSION AND POSSIBLE ACTION ON DEPUTY TAXPAYER LIAISON POSITION AND POSSIBLE EXTENSION OF CONTRACT
   g. DISCUSSION ON HOMESTEAD EXEMPTION AUDIT PROCEDURES AS REQUIRED BY TEXAS PROPERTY TAX CODE 11.43, TO INCLUDE DISCUSSION ON TEXAS DRIVER'S LICENSE OR IDENTIFICATION REQUIREMENTS UNDER CURRENT STATE LAW
   h. DISCUSSION AND POSSIBLE ACTION ON RFP 2024-01: REQUEST FOR PROPOSALS FOR CONSTRUCTION MANAGER AT RISK SERVICES

i. DISCUSSION AND POSSIBLE ACTION ON RFQ 2024-02: REQUEST FOR QUALIFICATIONS FOR LAND VALUATION SERVICES
j. DISCUSSION AND POSSIBLE ACTION ON CONTRACT EXTENSION WITH CURRENT AUDITOR, EIDE BAILLY LP FOR AUDIT SERVICES FOR FISCAL YEAR 2024 AND 2025.
k. DISCUSSION ON CYBER SECURITY PRACTICES AT TRAVIS CAD
l. DISCUSSION WITH TCAD'S IN-HOUSE COUNSEL AND OUTSIDE COUNSEL CONCERNING TRAVIS CENTRAL APPRAISAL DISTRICT'S AUTHORITY TO FILE COUNTER-CLAIMS IN PENDING AND ANTICIPATED CHAPTER 42 LAWSUITS
m. DISCUSSION AND POSSIBLE ACTION ON LITIGATION AND APPEALS RELATED TO PENDING AND ANTICIPATED LAWSUITS
n. DISCUSSION AND POSSIBLE ACTION TO ADD ITEMS TO FUTURE AGENDAS
o. ADJOURNMENT

THE BOARD MAY MEET IN EXECUTIVE SESSION TO DELIBERATE ANY MATTER AUTHORIZED BY TEXAS GOVERNMENT CODE SEC. 551.001 *et seq* [THE TEXAS OPEN MEETING ACT] INCLUDING:

SEC. 551.071;	Consultation with attorney regarding pending or contemplated litigation, settlement offers, and matters on which the attorney has a duty to advise the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas.
SEC. 551.072;	Deliberations regarding real property
SEC. 551.074;	Personnel matters; to deliberate the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of the Chief Appraiser or other public officer or employee; or to hear a complaint or charge
SEC. 551.076;	Deliberations regarding security devices

The Travis Central Appraisal District is committed to compliance with the Americans with Disabilities Act. Reasonable modifications and equal access to communications will be provided upon request. Please call 512-834-9317 extension 313 for information. For a sign language interpreter, please call 48 hours prior to the meeting.

CERTIFICATE OF POSTING

I, Davina Barton, Executive Assistant of the Travis Central Appraisal District, do hereby certify that on the 25th day of October 2024, by 3 o'clock P.M., this Notice of Meeting was posted at the District's Offices, located at 850 East Anderson Lane, Austin, Texas 78752. This Notice of Meeting was posted in a place readily accessible to the general public at all times for 72 continuous hours prior to the meeting, filed with the Travis County Clerk for posting by the Clerk at the Travis County Courthouse, and posted on the District's website.

By: *Davina Barton*
Printed Name: Davina Barton
Title: Executive Assistant

Travis Central Appraisal District

Board of Director's Meeting
October 31, 2024
11:30 a.m.

Prepared: October 25, 2024

CONSENT AGENDA

4A

CONSENT AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
BRUCE ELFANT
VIVEK KULKARNI
JIE LI
ELIZABETH MONTOYA
DR. OSEZUA EHIYAMEN
BLANCA ZAMORA-GARCIA
SHENGHAO "DANIEL" WANG
RICHARD "DICK" LAVINE
JET HANNA

TCAD - BOARD OF DIRECTORS
MINUTES OF THE SEPTEMBER 5, 2024 MEETING

1. Call to order

Meeting called to order by James Valadez at 11:33 a.m. on September 5, 2024.

2. Establishment of Quorum

James Valadez, Chairperson	Travis County	Present
Nicole Conley, Secretary	City of Austin	Present
Tom Buckle	West Travis County	Present
Elizabeth Montoya	East Travis County	Absent
Debbie Cartwright	Austin ISD	Present
Vivek Kulkarni	Travis County	Absent
Dr. Osezua Ehiyamen	Austin ISD/City of Austin	Present- Late
Blanca Zamora-Garcia	City of Austin	Present
Bruce Elfant	Travis County Tax Assessor-Collector	Present
Shenghao "Daniel" Wang	Travis County, Place 2	Present
Richard "Dick" Lavine	Travis County, Place 3	Absent
Jett Hanna	Travis County, Place 1	Present
Jie Li	Austin ISD	Present

Also present were Leana Mann, Chief Appraiser, and Dustin Banks, In-house Counsel

3. Citizens Communication

4. Consent Agenda

a. APPROVAL OF THE MINUTES OF THE JUNE 13, 2024, REGULAR MEETING
b. APPROVAL OF THE MINUTES OF THE JUNE 13, 2024, PUBLIC HEARING MEETING
c. SECTION 25.25B REPORT
d. ACCOUNTING STATEMENTS
e. PERSONNEL REPORT

MOTION: Approve the Consent Agenda
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Bruce Elfant **SECONDER**: Tom Buckle

DRAFT

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Shenghao Wang, Tom Buckle

ABSENT: Elizabeth Montoya, Richard Lavine, Vivek Kulkarni

5A. Discussion and possible action on Taxpayer Liaison Report.

Members of the board heard from Betty Thompson, Taxpayer Liaison

RESULT: DISCUSSED

5B. Discussion and possible action on Appraisal Review Board Chairman Report

Members of the board heard from Craig Phifer, Appraisal Review Board Chairman

RESULT: DISCUSSED

5C. Discussion and possible action on Chief Appraiser Report to include: 2024 Certification, Community Outreach, Deputy Taxpayer Liaison Officer, and Taxpayer Experience Snapshot.

Members of the board heard from Leana Mann, Chief Appraiser

RESULT: DISCUSSED

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Shenghao Wang, Tom Buckle

ABSENT: Elizabeth Montoya, Richard Lavine, Vivek Kulkarni

5D. Presentation of Government Finance Officers Association Certificate of Achievement for Excellence in Financial Reporting.

Members of the board heard from Leana Mann, Chief Appraiser

RESULT: DISCUSSED

5E. Discussion and possible action on Board of Directors election cost for the May 2024 election and update on estimate for future election costs to include a credit to the taxing entities for the surplus and/or the creation of a reserve account for election expenditures.

Members of the board heard from Leana Mann, Chief Appraiser

MOTION: Adopt the proposal to move the surplus funds to the reserve account
RESULT: APPROVED [UNANIMOUS]
MOVER: Shenghao Wang **SECONDER**: Bruce Elfant

DRAFT

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Shenghao Wang, Tom Buckle

ABSENT: Elizabeth Montoya, Richard Lavine, Vivek Kulkarni

5F. Discussion and possible action on contract for Aerial Imagery Services.

Members of the board heard from Leana Mann, Chief Appraiser

MOTION: **Move approval on the proposed contract**
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Nicole Conley **SECONDER**: Blanca Zamora-Garcia

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Shenghao Wang, Tom Buckle

ABSENT: Elizabeth Montoya, Richard Lavine, Vivek Kulkarni

5G. Discussion and possible action on changes to contract for Texpool Investment Funds.

Members of the board heard from Leana Mann, Chief Appraiser

MOTION: **Approve the changes to the Texpool contract**
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Shenghao Wang **SECONDER**: Jei Li

AYES: James Valadez, Debbie Cartwright, Blanca Zamora-Garcia, Bruce Elfant, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Shenghao Wang, Tom Buckle

ABSENT: Elizabeth Montoya, Richard Lavine, Vivek Kulkarni

5H. Discussion and possible action on updated contract with McCreary, Veselka, Bragg & Allen, P.C. for legal services.

Members of the board heard from Leana Mann, Chief Appraiser, and Dustin Banks, In-House Counsel

MOTION: **Adopt the updated contract with McCreary, Veselka, Bragg & Allen, P.C. for legal services.**

RESULT: **APPROVED [UNANIMOUS]**
MOVER: Tom Buckle **SECONDER**: Dr. Osezua Ehiyamen

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Shenghao Wang, Tom Buckle
ABSENT: Elizabeth Montoya, Richard Lavine, Vivek Kulkarni

DRAFT

At 1:13 P.M. All THE BOARD moved to executive session; TO DELIBERATE ON ANY MATTER AUTHORIZED BY TEXAS GOVERNMENT CODE SEC. 551.001 *et seq* [THE TEXAS OPEN MEETING ACT] INCLUDING:

SEC. 551.071; Consultation with attorney regarding pending or contemplated litigation, settlement offers and matters on which the attorney has a duty to advise the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas.

MOTION: Begin Board of Directors Executive Session
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Debbie Cartwright **SECONDER**: Jett Hanna

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Shenghao Wang, Tom Buckle

ABSENT: Elizabeth Montoya, Richard Lavine, Vivek Kulkarni

At 2:07 PM, the Board resumed the public session and returned to Item 5I.

5I. Discussion and possible action on litigation and appeals related to pending and anticipated lawsuits to include approval of the filing of counterclaims by TCAD for tax year 2024.

MOTION: **Approve to move the authorization and affirmation to file counterclaims for tax year 2024 for 23 property identification accounts with a list of owners provided to the Board by the Chief Appraiser that will be shown in the record and the list itself.**
RESULT: **APPROVED**
MOVER: Debbie Cartwright **SECONDER**: Nicole Conley

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Jei Li, Dr. Osezua Ehiyamen, Shenghao Wang, Tom Buckle

NAYS: Jett Hanna

ABSENT: Elizabeth Montoya, Richard Lavine, Vivek Kulkarni

5J. Discussion and possible action to add ítems to future agendas.

1. Deputy TLO position
2. Public discussion and support of our activities regarding Cyber problems
3. Discuss proposals from Tarrant and Bexar County and seek legal counsel regarding limiting property tax appraisals to a 5% increase and discussing going to every other year appraisals.
4. Discuss our criteria for filing counterclaims and how they work with our responsibility under the statute.
5. Progress Report from the ARB Sub-Committee Meeting.
6. Discussion on what Board Members discuss with the public. Discuss if there are pre-set menus for how to respond and what to respond to.

DRAFT

5J. Adjournment

MOTION: Approve to adjourn meeting at 2:16 PM
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Bruce Elfant **SECONDER:** Nicole Conley

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Shenghao Wang, Tom Buckle

ABSENT: Elizabeth Montoya, Richard Lavine, Vivek Kulkarni

Respectfully submitted,

_____
Nicole Conley, Secretary

Approved:

_____
James Valadez, Chairperson

DRAFT

4B

CONSENT AGENDA

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
441777	2024	FRY CAROLYN J	PERSONAL PROPERTY MOBILE HOME 1995 32 X 62 S#PH0511467A/B PALM HARBOR	F M RD 969, TX	$21,789	$0
OWNER SOLD MOBILE HOME IN 2023 NOT 2024. 9/20/2024 RCJ						
461057	2024	BAPS AUSTIN YAGER LANE LLC	LOT 2 BLK A LESS .0110A OF PARK THIRTY-FIVE SEC IV (1-D-1E)	615 YAGER LN, TX 78753	$9,957,163	$2,489,288
CORRECTION OF LAND FLOOD IMPACTS						
471627	2024	IMAGE WAVE CORP	PERSONAL PROPERTY COMMERCIAL IMAGE WAVE CORP	20511 DAWN DR 204, TX 78645	$5,041	$0
BUSINESS VACATED LOCATION 5/24/2023 PER RENT ROLL DELETE 2024 CHANGE TOTAL VALUE TO $0 - MJM 09/04/24						
472234	2024	LEE HECHT HARRISON LLC	PERSONAL PROPERTY COMMERCIAL LEE HECHT HARRISON LLC	9442 N CAPITAL OF TX HY 600, TX 78759	$820	$0
PER '24 RENDITION BUSINESS CLOSED 12/31/2024, RECOMMEND ADJUST VALUE TO $0 AND INACTIVATING ACCOUNT FOR 2024 - MJM 09/05/24						
489884	2024	T L AUTO CARE & SALES LLC	PERSONAL PROPERTY COMMERCIAL T L AUTO CARE & SALES	5310 AIRPORT BLVD, AUSTIN TX 78751	$3,696	$0
PER '24 REND AND SOS BUSINESS WAS CLOSED 03/31/2023, RECOMMEND ADJUSTING VALUE TO $0 AND INACTIVATING ACCOUNT FOR 2024 - MJM 09/05/24						
508696	2024	GILES CARLA	COUNTRY VIEW MH PARK, SPACE 6, SN1 RBAR9567630614; HUD# RAD0834093	9811 BLOCKER LN 6, TX 78719	$13,690	$0
MOBILE HOME REMOVED TO NEW OWNER PER MOBILE HOME PARK. 7/12/2024 RCJ						
512672	2024	GONZALEZ MARIA T & GONZALO	TEMPLETON MH PARK, SPACE C, SN1 05L17697; HUD# ULI0177966	401 CHAPARRAL RD C, TX 78745	$5,678	$0
MOBILE HOME MOVED TO ANOTHER PARK WITH A NEW OWNER PER MOBILE HOME PARK. 7/12/2024 RCJ						
536545	2024	EDUCARE COMMUNITY LIVING CORP	PERSONAL PROPERTY COMMERCIAL EDUCARE COMMUNITY LIVING LP	3902 SIERRA DR, TX 78731	$9,886	$0
PER RENDITION BUSINESS CLOSED 12/31/2023, ADJUST VALUE TO $0 AND INACTIVATE ACCOUNT - MJM 09/04/24						
565414	2024	POLLITT DEBORAH & DORIS M ROBBINS	PERSONAL PROPERTY MOBILE HOME 2001 28 X 48 S#12335056A/B REDMAN/SHERATON/TITLE CANCELED TO REAL ESTATE	1413 RABBIT RUN, TX 78664	$51,368	$0
DUPLICATE PERSONAL PROPERTY MOBILE HOME CANCELLED TO REAL PROPERTY #152584. 7/12/2024 RCJ						
704377	2024	JOHNSON RUSSELL A	PERSONAL PROPERTY M/H SERIAL# 12322304A/B LABEL# PFS0368126/8127	1129 PENION DR, AUSTIN TX 78748	$21,252	$0
DUPLICATE ENTRY FOR MOBILE HOME IN SYSTEM FOR OWNER. #704377 7/12/2024 RCJ						
705413	2024	VAZQUEZ CESAR	COMFORT MH PARK, SPACE 5, SN1 AELA09950448; HUD# LOU0049814	7307 E RIVERSIDE DR 5, AUSTIN TX 78741	$8,248	$0
MOBILE HOME PARK CLOSED IN 2023. 9/6/2024 RCJ						
728581	2024	GRACE HOSPICE OF AUSTIN LLC	PERSONAL PROPERTY COMMERCIAL AUSTIN'S GRACE HOSPICE LLC	7800 SHOAL CREEK BLVD W-120, TX 78757	$8,304	$0
PER RENDITION BUSINESS CLOSED 12/25/2023, ADJUST VALUE TO $0 AND INACTIVATE ACCOUNT - MJM 09/04/24						

Emailed to TARB 10/23/24

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
748110	2024	DORY LORAINE & TYRELLE WATKINS	COMFORT MH PARK, SPACE #22, S#CLW020944TX, HUD#HWC0344745	7403 E RIVERSIDE DR 22, TX 78741	$40,006	$0
MOBILE HOME PARK CLOSED IN 2023. 9/6/2024 RCJ						
759338	2024	SILVERTOOTH ERIN J	PERSONAL PROPERTY COMMERCIAL ERIN J SILVERTOOTH MD	3660 STONERIDGE RD F-102, AUSTIN TX 78746	$1,180	$0
PER '24 RENDITION BUSINESS CLOSED 06/30/2023, RECOMMEND ADJUSTING VALUE TO $0 AND INACTIVATING ACCOUNT - MJM 09/05/24						
765532	2024	GUTIERREZ JUAN	COMFORT MH PARK, SPACE 7	7307 E RIVERSIDE DR 7, TX 78741	$7,594	$0
MOBILE HOME PARK CLOSED IN 2023. 9/6/2024 RCJ						
779289	2024	HERNANDEZ JOAQUIN	COMFORT MH PARK, SPACE 23, SN1 7168142294; HUD# TXS0570557	7403 E RIVERSIDE DR 23, TX 78741	$5,940	$0
MOBILE HOME PARK CLOSED IN 2023. 9/6/2024 RCJ						
779943	2022	TORRES FIDENCIA &	CHATEAU AT ONION CRK MH PARK, SPACE 101, SN1 TXFLY84A18915GH11; SN2 TXFLY84B18915GH11; HUD# RAD1303833; HUD#2 RAD1303834	7705 BELLEHAVEN CT 101, TX 78744	$58,643	$0
MOBILE HOME SOLD IN 2021, REMOVING 2022 FROM THE OWNER. RCJ 8/22/2024 RCJ						
781456	2024	LARA IRMA	AUSTIN PECAN MH PARK, SPACE 15, SN1 TXFL1AF318604661; HUD# TEX0362782	2815 E STATE HY 71 15, TX 78617	$9,408	$0
DUPLICATE MOBILE HOME FOR MOHO ON #351472. 7/12/2024 RCJ						
788177	2024	SALAZAR IMELDA JOSEFINA	COMFORT MH PARK, SPACE 15, NO M/H LABEL/SERIAL DUE TO AGE OF M/H	7307 E RIVERSIDE DR 15, TX 78741	$7,056	$0
MOBILE HOME PARK CLOSED IN 2023. 9/6/2024 RCJ						
788338	2024	PESCHKA JAMES & VIVIAN	TRAVIS SOUTH MH PARK, SPACE 11, SN1 PH2213067; HUD# PFS1026607; TITLE # 00259831	11800 MENCHACA RD 11, TX 78748	$72,526	$0
MOBILE HOME MOVED TO #988392 FOR 2024. 7/12/2024 RCJ						
789464	2024	BARRICK RICK	PERSONAL PROPERTY COMMERCIAL BASIC IDIQ	10713 N RANCH RD 620 F-622, AUSTIN TX 78726	$8,417	$0
PER '24 RENDITION BUSINESS CLOSED IN 2023, RECOMMENDING ADJUSTING VALUE TO $0 AND INACTIVATING ACCOUNT FOR 2024 - MJM 09/05/24						
802064	2024	LOPEZ JORGE	GO GO MH PARK, SPACE 12, SN1 685660S53164CR; HUD# TEX0359078; TITLE # WHITE/RED TRIM	4811 S CONGRESS AVE 12, TX 78745	$5,678	$0
MOBILE HOME MOVED TO PARK PER PARK LISTING, TDHCA NOT UPDATED. #745984. 7/12/2024 RCJ						
804246	2024	BECERRA MARIA	OAKCREST COMMUNITY MH PARK, SPACE 418, SN1 TXFLY12A83972CG12; SN2 TXFLY12B83972CG12; HUD# RAD1251585; HUD#2 RAD1251586	7601 DAFFAN LN 418, TX 78724	$48,294	$0
NEW OWNER ON PID #987935 FOR 2024. 7/12/2024 RCJ						
804617	2024	VARGAS PETRA	COMFORT MH PARK, SPACE 4, SN1 CCA8296436444	7307 E RIVERSIDE DR 4, TX 78741	$6,598	$0
MOBILE HOME PARK CLOSED IN 2023. 9/6/2024 RCJ						

Emailed to TARB 10/23/24

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
804619	2024	ARROYO-OLIVERES EPIFENRO	COMFORT MH PARK, SPACE 8, SN1 12305397; HUD# TXS0604039	7307 E RIVERSIDE DR 8, TX 78741	$5,160	$0
MOBILE HOME PARK CLOSED IN 2023. 9/6/2024 RCJ						
804627	2024	RODRIGUEZ SERGIO & JOSE MORENO	COMFORT MH PARK, SPACE 3, SN1 CRHTX2418; HUD# TEX0515961	7307 E RIVERSIDE DR 3, TX 78741	$14,764	$0
MOBILE HOME PARK CLOSED IN 2023. 9/6/2024 RCJ						
815166	2024	DOMINGUEZ ABDIEL &	BLUE BELL RIDGE MH PARK, SPACE 8007, SN1 12322566; HUD# PFS0376262	8007 COULVER RD A, TX 78747	$12,099	$0
NEW OWNER FOR 2024 ON PID 974954. 7/12/2024 RCJ						
817388	2022	SARGENT MICHAEL	PERSONAL PROPERTY M/H SERIAL# CLW017341TX LABEL# HWC0310845	4702 PREAKNESS DR, TX 78617	$28,625	$0
MOBILE HOME SOLD IN 2021 AND MOVED OFF LOT IN 2021. 8/12/2024 RCJ						
817388	2023	SARGENT MICHAEL	PERSONAL PROPERTY M/H SERIAL# CLW017341TX LABEL# HWC0310845	4702 PREAKNESS DR, TX 78617	$28,625	$0
MOBILE HOME SOLD IN 2021 AND MOVED OFF LOT IN 2021. 8/12/2024 RCJ						
819888	2024	FLOW NONFICTION LLC	PERSONAL PROPERTY COMMERCIAL FLOW NONFICTION	7913 BIG VIEW DR, AUSTIN TX 78730	$8,401	$0
PER '24 REND BUSINESS CLOSED 12/31/2023, RECOMMENDING ADJUSTING VALUE TO $0 AND INACTIVATING ACCOUNT FOR THE YR OF 2024 - MJM 09/05/24						
824116	2024	JASSO GERARDO	BLUE BELL RIDGE MH PARK, SPACE 7707, SN #PH073936A, HUD #TEX0486158/9	7707 COULVER RD 7707, AUSTIN TX 78747	$10,967	$10,967
REMOVING TO FIX REFID2 IN TAX OFFICE SYSTEM. ON PID 983518. 8/28/2024 RCJ						
824116	2023	JASSO GERARDO	BLUE BELL RIDGE MH PARK, SPACE 7707, SN #PH073936A, HUD #TEX0486158/9	7707 COULVER RD 7707, AUSTIN TX 78747	$9,417	$9,417
REMOVING TO FIX REFID2 IN TAX OFFICE SYSTEM. ON PID 983518. 8/28/2024 RCJ						
826727	2024	PEOPLES PHARMACY INC	PERSONAL PROPERTY COMMERCIAL PEOPLES ADMINISTRATIVE OFFICE	4107 MEDICAL PKWY 101, AUSTIN TX 78756	$8,664	$0
PER '24 REND BUSINESS CLOSED 06/30/2021 HOWEVER A RENDITION FOR 2023 WAS RECEIVED, RECOMMENDING ADJUSTING VALUE FOR 2024 TO $0 AND INACTIVATING ACCOUNT. LEAVING ACTIVE FOR '22 AND '23 - MJM 09/05/24						
833536	2024	VILLEGAS MARIA EUGENIA NUNEZ &	CAPITOL VIEW MH PARK, SPACE 57, SN1 HOTX08804462; HUD# NTA0582055	1308 THORNBERRY RD 57, TX 78617	$17,672	$0
NEW OWNER FOR 2024 ON PID# 988506. 7/12/2024 RCJ						
836633	2024	MONTIEL HUMBERTO	COMFORT MH PARK, SPACE 9, SN1 1180SB456S39853; HUD# TEX0148280	7307 E RIVERSIDE DR 9, TX 78741	$5,678	$0
MOBILE HOME PARK CLOSED IN 2023. 9/6/2024 RCJ						
838939	2024	SPANN DANIEL CLAY &	PERSONAL PROPERTY M/H SERIAL# CW2014884TXA/B LABEL# NTA1575124/125	1504 WESTWARD HO TRL, TX 78734	$102,292	$0
DUPLICATE ENTRY FOR REAL PROPERTY DESIGNATION ON #143434. 7/12/2024 RCJ						

Emailed to TARB 10/23/24

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
840517	2024	PEREZ RUBEN	COMFORT MH PARK, SPACE 17	7307 E RIVERSIDE DR 17, TX	$5,818	$0
MOBILE HOME PARK CLOSED IN 2023. 9/6/2024 RCJ						
840868	2024	LANDIN CONSUELO	COMFORT MH PARK, SPACE 6, SN1 CLS089109TN; HUD# TEN0331479	7307 E RIVERSIDE DR 6, TX 78741	$14,909	$0
MOBILE HOME PARK CLOSED IN 2023. 9/6/2024 RCJ						
846182	2024	EDUCARE COMMUNITY LIVING CORP	PERSONAL PROPERTY COMMERCIAL EDUCARE COMMUNITY LIVING CORP	11403 BOOTHILL DR, TX 78748	$5,202	$0
C						
853629	2022	ORLANDO JAMES S &	DESSAU FOUNTAIN ESTATES, SPACE 340, SN1 BEL000489TXA; SN2 BEL000489TXB; HUD# NTA1608878; HUD#2 NTA1608879	508 E HOWARD LN 340, TX 78753	$97,152	$0
MOBILE HOME SOLD IN 2021, 2022 NEEDS TO BE REMOVED FROM ROLL ON THIS ACCOUNT. 9/5/2024 RCJ						
855581	2024	ANGELES JOSE	COMFORT MH PARK, SPACE 13, SN1 KBTXSN380136; HUD# TEX0218127	7307 E RIVERSIDE DR 13, TX	$6,090	$0
MOBILE HOME PARK CLOSED IN 2023. 9/6/2024 RCJ						
856400	2024	MANDUJANO ROSA	OAKCREST COMMUNITY MH PARK, SPACE 293, SN1 OC0486741A; SN2 OC0486741B; HUD# TEX0380868; HUD#2 TEX0380869	7601 DAFFAN LN 293, TX 78724	$11,760	$0
MOHO DUPLICATED INCORRECTLY, ON PID #828292. 7/12/2024 RCJ						
871003	2023	MCDOWELL RONALD W	PERSONAL PROPERTY M/H SERIAL# PH0522552A/B LABEL# PFS1127371/372	7500 MULESHOE BEND TRL, MARBLE FALLS TX 78654	$107,930	$0
MOBILE HOME SOLD IN 2022, REMOVING 2023 VALUATION. RCJ 9/17/2024 RCJ						
871072	2024	RAMOS ANA	MEADOWS OF CARSON CREEK, SPACE 42, SN1 8D530157H; HUD# LOU0046448	9420 CARSON CREEK BLVD 42, TX 78617	$10,184	$0
DUPLICATED MOBILE HOME LOCATED IN ANOTHER PARK. #872867. 7/12/2024 RCJ						
886153	2024	MONDRAGON ORLANDO	PERSONAL PROPERTY MH S#15L13634 L#TEX0334978	15709 F M RD 812 6, TX 78617	$5,678	$0
DUPLICATE ENTRY WITH OLD ADDRESS TO PID# 988507. 7/15/2024 RCJ						
886934	2023	ORTEGA JR JAIME	HIGH MEADOWS MH PARK, SPACE 766, SN1 BEL003899TXA; SN2 BEL003899TXB; HUD# NTA1686501; HUD#2 NTA1686502	6307 FAREAST DR 766, TX 78724	$116,131	$0
MOBILE HOME MOVED OUT OF PARK IN 2022, TAXED IN CALDWELL COUNTY FOR 2023. REMOVING FROM 2023 ROLL. 8/22/2024 RCJ						
887032	2023	TRAVIS STAR CORP	COUNTRY AIRE MH PARK, SPACE 303, SN1 SCAR39665620253; HUD# RAD0922067	8220 W STATE HY 71 303, TX	$11,648	$0
MOBILE HOME REMOVED PRIOR TO 2022. 8/26/2024 RCJ						
887032	2022	TRAVIS STAR CORP	COUNTRY AIRE MH PARK, SPACE 303, SN1 SCAR39665620253; HUD# RAD0922067	8220 W STATE HY 71 303, TX	$14,336	$0
MOBILE HOME REMOVED PRIOR TO 2022. 8/26/2024 RCJ						

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PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
887486	2024	PREJEAN STEVEN RODRICK	PERSONAL PROPERTY MH S#CLW038747TX L#NTA1663726	7715 OLD BEE CAVES RD, AUSTIN TX 78735	$104,394	$0
MOBILE HOME MOVED TO BASTROP COUNTY IN 2022, REMOVING FROM 2023 AND 2024 ROLLS. 4/24/2024 RCJ						
887608	2024	DELATORRE GUILLERMO (OWNER)	VILLAGE MOBILE HOME PARK, SPACE 90, SN1 CLW016282TX; HUD# HWC0300473	2705 HOEKE LN 90, TX 78744	$28,941	$0
MOVE PERMIT #170115851373 TO NEW PARK ON PID#933755. 7/15/2024 RCJ						
888261	2024	NOBEL LEARNING COMMUNITIES INC	PERSONAL PROPERTY COMMERCIAL XPLOR PRESCHOOL & SCHOOL AGE CARE	5915 LA CROSSE AVE, AUSTIN TX 78739	$77,290	$0
PER RESEARCH AND APPEAL, BUSINESS LOCATION IS NO LONGER OPEN. SET VALUE TO $0 AND CLOSE ACCOUNT - MJM 07/17/24						
888261	2023	NOBEL LEARNING COMMUNITIES INC	PERSONAL PROPERTY COMMERCIAL XPLOR PRESCHOOL & SCHOOL AGE CARE	5915 LA CROSSE AVE, AUSTIN TX 78739	$77,290	$0
PER RESEARCH AND APPEAL, BUSINESS LOCATION IS NO LONGER OPEN. SET VALUE TO $0 AND CLOSE ACCOUNT FOR 2023- MJM 07/17/24						
888261	2022	NOBEL LEARNING COMMUNITIES INC	PERSONAL PROPERTY COMMERCIAL XPLOR PRESCHOOL & SCHOOL AGE CARE	5915 LA CROSSE AVE, AUSTIN TX 78739	$77,290	$0
PER RESEARCH AND APPEAL, BUSINESS LOCATION IS NO LONGER OPEN. SET VALUE TO $0 AND CLOSE ACCOUNT - MJM 07/17/24						
897231	2024	LOGIMEX INC	PERSONAL PROPERTY COMMERCIAL ESTAFETA	10601 N LAMAR BLVD Q-2, AUSTIN TX 78753	$646	$0
PER '24 RENDITION BUSINESS CLOSED 09/30/2023, RECOMMEND ADJUSTING VALUE TO $0 AND INACTIVATING ACCOUNT FOR 2024 - MJM 09/05/24						
898703	2021	SAILPOINT TECHNOLOGIES INC	PERSONAL PROPERTY COMMERCIAL SAILPOINT TECHNOLOGIES INC	11120 FOUR POINTS DR 100, AUSTIN TX 78726	$16,855,818	$7,459,188
REPORTING VARIOUS LEASEHOLD IMPROVEMENTS IN ERROR. REMOVED THE MAJORITY OF LEASEHOLD IMPROVEMENTS PER ASSET DETAIL LIST. HOWEVER, SIGNAGE AND CABLING WERE RETAINED AND DEPRECIATED PER TCAD 2021 DEPRECIATION SCHEDULE. RECOMMEDING $7,450,947 FOR FFE. NO CHANGE TO $8,241 INV/SUPP VALUE. OVERALL 2021 RECOMMENDATION: $7,459,188 - JXC 09/19/24						
898703	2022	SAILPOINT TECHNOLOGIES INC	PERSONAL PROPERTY COMMERCIAL SAILPOINT TECHNOLOGIES INC	11120 FOUR POINTS DR 100, AUSTIN TX 78726	$16,270,999	$7,689,150
REPORTING VARIOUS LEASEHOLD IMPROVEMENTS IN ERROR. REMOVED THE MAJORITY OF LEASEHOLD IMPROVEMENTS PER ASSET DETAIL LIST. HOWEVER, SIGNAGE AND CABLING WERE RETAINED AND DEPRECIATED PER TCAD 2022 DEPRECIATION SCHEDULE. RECOMMEDING $7,680,909 FOR FFE. NO CHANGE TO $8,241 INV/SUPP VALUE. OVERALL 2022 RECOMMENDATION: $7,689,150 - JXC 09/19/24						
898703	2023	SAILPOINT TECHNOLOGIES INC	PERSONAL PROPERTY COMMERCIAL SAILPOINT TECHNOLOGIES INC	11120 FOUR POINTS DR 100, AUSTIN TX 78726	$16,783,964	$9,092,248
REPORTING VARIOUS LEASEHOLD IMPROVEMENTS IN ERROR. REMOVED THE MAJORITY OF LEASEHOLD IMPROVEMENTS PER ASSET DETAIL LIST. HOWEVER, SIGNAGE AND CABLING WERE RETAINED AND DEPRECIATED PER TCAD 2023 DEPRECIATION SCHEDULE. RECOMMEDING $9,084,007 FOR FFE. NO CHANGE TO $8,241 INV/SUPP VALUE. OVERALL 2023 RECOMMENDATION: $9,092,248 - JXC 09/19/24						
903785	2023	MELTON BRANDON	RIVER RANCH MH PARK, SPACE 847, SN 125000HB004024A; HUD# NTA1776505	12609 DESSAU RD 847, TX 78754	$67,820	$0
SUIE- ADDED MOHO TO ID 988047 FOR 2023. 8/26/2024 TMD//NEW OWNER OF MOBILE HOME FOR 2023 ROLL ON PID# 988047. RCJ 8/26/2024 RCJ						
904654	2021	ALANIZ ELVIN ISIDRO	OACES MOBILE HOME PARK, SPACE 10714 D, SN1 L28652; HUD# NTA1765107	10714 SAN JOSE AVE D, TX 78617	$36,434	$0

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PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
904654	2020	ALANIZ ELVIN ISIDRO	OACES MOBILE HOME PARK, SPACE 10714 D, SN1 L28652; HUD# NTA1765107	10714 SAN JOSE AVE D, TX 78617	$36,818	$0
908326	2024	MENDIETA MENDIETA RAMON &	PERSONAL PROPERTY MH S#AH01975391A/B L#PFS0435717/5718	20906 VERNA ST, TX 78653	$15,198	$0
DUPLICATE ENTRY TO PID# 909624. 7/15/2024 RCJ						
911650	2023	SANDOVAL PEDRO RANGEL	PERSONAL PROPERTY MH S#RUS071727ALA/B L#NTA1766262/263	14937 A PEARCE LN, DEL VALLE TX 78617	$128,776	$0
MOBILE HOME MOVED TO CALDWELL COUNTY IN 2022. REMOVING FOR 2023 VALUATION TO GET LIEN REMOVED. 8/21/2024 RCJ						
911650	2022	SANDOVAL PEDRO RANGEL	PERSONAL PROPERTY MH S#RUS071727ALA/B L#NTA1766262/263	14937 A PEARCE LN, DEL VALLE TX 78617	$131,606	$0
MOBILE HOME MOVED OFF PROPERTY IN 2021, OWNER NEEDS 2022 REMOVED FOR LIEN PURPOSES. 8/23/2024 RCJ						
919991	2023	DALAKI MEHRDAD	TRAILS OF OAK HILL MH PARK, SPACE 67, SN1 PIN0214A AL; SN2 PIN0214B AL; HUD# NTA0940188; HUD#2 NTA0940189	6110 OLEANDER TRL 67, TX 78735	$27,545	$0
MOBILE HOME SOLD IN 2022, REMOVING 2023 VALUATION. 8/26/2024 RCJ						
920000	2023	DALAKI MEHRDAD	TRAILS OF OAK HILL MH PARK, SPACE 151, SN #12526280A/B, HUD #PFS0398756/7	6012 KIDNEYWOOD TRL 151, AUSTIN TX 78735	$16,974	$0
MOBILE HOME SOLD IN 2022, REMOVING 2023 VALUATION. 8/26/2024 RCJ						
921135	2024	AWAKE PRINTS LLC	PERSONAL PROPERTY COMMERCIAL AWAKE PRINTS LLC	301 CHICON ST G, AUSTIN TX 78702	$56,541	$0
BUSINESS CLOSED 10/31/2019 PER LANDLORD LETTER & FINAL UTILITY BILL. RECOMMEND CHANGING VALUE FROM $56,541 TO $0, AND CLOSING ACCOUT FOR 2025. JXC 10/09/24						
921135	2023	AWAKE PRINTS LLC	PERSONAL PROPERTY COMMERCIAL AWAKE PRINTS LLC	301 CHICON ST G, AUSTIN TX 78702	$51,401	$0
BUSINESS CLOSED 10/31/2019 PER LANDLORD LETTER & FINAL UTILITY BILL. RECOMMEND CHANGING VALUE FROM $51,401 TO $0, AND CLOSING ACCOUT FOR 2024. JXC 10/09/24						
921135	2022	AWAKE PRINTS LLC	PERSONAL PROPERTY COMMERCIAL AWAKE PRINTS LLC	301 CHICON ST G, AUSTIN TX 78702	$46,728	$0
BUSINESS CLOSED 10/31/2019 PER LANDLORD LETTER & FINAL UTILITY BILL. RECOMMEND CHANGING VALUE FROM $46,728 TO $0, AND CLOSING ACCOUT FOR 2022. JXC 10/09/24						
921135	2021	AWAKE PRINTS LLC	PERSONAL PROPERTY COMMERCIAL AWAKE PRINTS LLC	301 CHICON ST G, AUSTIN TX 78702	$42,480	$0
BUSINESS CLOSED 10/31/2019 PER LANDLORD LETTER & FINAL UTILITY BILL. RECOMMEND CHANGING VALUE FROM $42,480 TO $0, AND CLOSING ACCOUT FOR 2021. JXC 10/09/24						
921135	2020	AWAKE PRINTS LLC	PERSONAL PROPERTY COMMERCIAL AWAKE PRINTS LLC	301 CHICON ST G, AUSTIN TX 78702	$42,480	$0
BUSINESS CLOSED 10/31/2019 PER LANDLORD LETTER & FINAL UTILITY BILL. RECOMMEND CHANGING VALUE FROM $42,480 TO $0, AND CLOSING ACCOUT FOR 2020. JXC 10/09/24						
921265	2024	ECO ROOF & SOLAR INC	PERSONAL PROPERTY COMMERCIAL ECO ROOF & SOLAR INC	440 E ST ELMO RD E-2, AUSTIN TX 78745	$8,902	$0
PER '24 RENDITION BUSINESS CLOSED 12/31/2023, RECOMMEND ADJUSTING VALUE TO $0 AND INACTIVATING ACCOUNT - MJM 09/04/24						

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PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
921313	2024	LOPEZ JESUS	COMFORT MH PARK, SPACE 14, SN1 SCAR39665620628; HUD# RAD0948499	7307 E RIVERSIDE DR 14, TX 78741	$14,909	$0
MOBILE HOME PARK CLOSED IN 2023. 9/6/2024 RCJ						
921687	2024	GARAGES OF TEXAS @ LAKEWAY LLC	7.9839AC OF LOT 36A CARDINAL HILLS ESTATES UNIT 11 AMD LOTS 9-10 & 36	1009 N F M RD 620, TX 78732	$17,518,647	$16,240,576
INTO GARAGES OF TEXAS AT LAKEWAY CONDOMINIUMS FOR 2024 - SEE 981680-981759						
927735	2024	LIFESTYLE SALES LLC	HIGH MEADOWS MH PARK, SN1 ATH001319TXA; SN2 ATH001319TXB; HUD# NTA1848214; HUD#2 NTA1848215	6120 STRATHERN DR, AUSTIN TX 78724	$128,521	$0
DUPLICATE ENTRY TO PID# 987013 AND NEW OWNER. 7/15/2024 RCJ						
934245	2024	ROBLES ALFARO VCENTE	DESSAU FOUNTAIN ESTATES, SPACE 498, SN1 CAVTX15-10-2043; HUD# NTA1510969	508 E HOWARD LN 498, TX 78753	$87,199	$0
OLD OWNER OF MOBILE HOME, ON #475959. 7/15/2024 RCJ						
935196	2024	SUAREZ ROBERTO	TEJAS MOBILE HOME PARK, SPACE 52, SN1 712482S1047; HUD# TXS0612911	1709 E STATE HY 71 52, TX	$5,818	$0
DUPLICATE ENTRY OF MOHO #935195, NOT LOCATED IN THAT LOT EITHER. 7/15/2024 RCJ						
936273	2023	WOOSTER DALE	RIVER RANCH MH PARK, SPACE 28, SN1 PH229752; HUD# TXS0611879	13021 DESSAU RD 28, TX 78754	$40,797	$0
MOBILE HOME SOLD IN 2022, REMOVING 2023 VALUATION. 8/26/2024 RCJ						
936833	2024	LIFESTYLE SALES LLC	HIGH MEADOWS MH PARK SN CLW047200TX HUD# NTA1878075	6017 STRATHERN DR, TX 78724	$48,689	$0
DUPLICATED ENTRY TO PID#987010. 7/15/2024 RCJ						
936834	2024	LIFESTYLE SALES LLC	HIGH MEADOWS MH PARK SN CLW047197TX HUD# NTA1878072	6105 STRATHERN DR, TX 78724	$11,066	$0
DUPLICATED ENTRY TO PID#987011. 7/15/2024 RCJ						
937688	2024	JAIMES ARIAS MIGUEL ANGEL &	HIGH MEADOWS MH PARK, SPACE 11, SN1 PH074595A; SN2 PH074595B; HUD# TEX0503821; HUD#2 TEX0503822	6413 MARR CV 11, TX 78724	$20,544	$0
DUPLICATE ENTRY, NEW PID #987637 PER MOHO PARK. 7/15/2024 RCJ						
948234	2023	LUCIO MONICA	HIGH MEADOWS MH PARK, SPACE 701, SN1 CLW040211TX; HUD# NTA1696608	6205 TINER TRL 701, TX 78724	$95,351	$46,996
CHARACTERISTICS CORRECTION						
948275	2024	GOMEZ JOSE A PEREZ	HIGH MEADOWS MH PARK, SN1 CLW045300TX; HUD# NTA1815766	8216 CARINO RD, TX 78724	$112,986	$0
DUPLICATE ENTRY OF 985087, ON CORRECT LOT PER PARK AND SOO IN NEW ENTRY. 7/15/2024 RCJ						
948804	2023	DALAKI MEHRDAD	TRAILS OF OAK HILL MH PARK, SPACE 34, SN1 TXFLN84A06194GH; SN2 TXFLN84B06194GH; HUD# TEX0467250; HUD#2 TEX0467251	8309 CEDAR ELM TRL 34, TX 78735	$19,765	$0
MOBILE HOME SOLD IN 2020, REMOVING 2022 & 2023 VALUATIONS. RCJ 8/26/2024						

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PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
948804	2022	DALAKI MEHRDAD	TRAILS OF OAK HILL MH PARK, SPACE 34, SN1 TXFLN84A06194GH; SN2 TXFLN84B06194GH; HUD# TEX0467250; HUD#2 TEX0467251	8309 CEDAR ELM TRL 34, TX 78735	$19,765	$0
MOBILE HOME SOLD IN 2020, REMOVING 2022 & 2023 VALUATIONS. RCJ 8/26/2024						
951496	2024	MELGAREJO MIGUEL	NEW WORLD MH PARK/RV PARK, SPACE B, SN1 EMHOK14562; HUD# TRA0340434	4603 DOSS RD B, TX 78734	$16,507	$0
DUPLICATE ENTRY TO CORRECT OWNER ON PID #974824. 7/15/2024 RCJ						
951746	2024	JAIMES MIGUEL G &	HIDDEN VALLEY SEC 1 MH COMM, SN1 SCAR339767631437; HUD# RAD1007240	7708 HIDDEN VIEW CIR, TX 78724	$19,656	$0
DUPLICATE TO PID# 987455. 7/15/2024 RCJ						
952699	2024	NITROCRETE LLC	PERSONAL PROPERTY COMMERCIAL NITROCRETE LLC	2412 PICADILLY DR, ROUND ROCK TX 78664	$4,350	$0
PER RENDITION AND SUPPORTING DOCUMENTS BUSINESS WAS CLOSED IN 2021, RECOMMENDING ADJUST VALUE TO $0 AND INACTIVATING ACCOUNT FOR 2024 - MJM 09/04/24						
952699	2023	NITROCRETE LLC	PERSONAL PROPERTY COMMERCIAL NITROCRETE LLC	2412 PICADILLY DR, ROUND ROCK TX 78664	$4,350	$0
PER RENDITION AND SUPPORTING DOCUMENTS BUSINESS WAS CLOSED IN 2021, RECOMMENDING ADJUST VALUE TO $0 AND INACTIVATING ACCOUNT FOR 2023 - MJM 09/04/24						
952699	2022	NITROCRETE LLC	PERSONAL PROPERTY COMMERCIAL NITROCRETE LLC	2412 PICADILLY DR, ROUND ROCK TX 78664	$4,350	$0
PER RENDITION AND SUPPORTING DOCUMENTS BUSINESS WAS CLOSED IN 2021, RECOMMENDING ADJUST VALUE TO $0 AND INACTIVATING ACCOUNT FOR 2022 - MJM 09/04/24						
957204	2024	LOPEZ ISAAC	ABS 15 SUR 17 HORNSBY R ACR 0.4300	BLUE BLUFF RD, TX 78724	$1,613	$1,613
SPLIT IN ERROR / DELETE FOR 2024						
957204	2023	LOPEZ ISAAC	ABS 15 SUR 17 HORNSBY R ACR 0.4300	BLUE BLUFF RD, TX 78724	$1,613	$1,613
SPLIT IN ERROR / DELETE FOR 2023						
957204	2022	LOPEZ ISAAC	ABS 15 SUR 17 HORNSBY R ACR 0.4300	BLUE BLUFF RD, TX 78724	$1,613	$1,613
SPLIT IN ERROR / DELETE FOR 2022						
963123	2024	SALWA VENTURES INC	PERSONAL PROPERTY COMMERCIAL BOMBAY STREET FOOD	VARIOUS LOCATIONS	$7,492	$0
BUSINESS CLOSED 6/23 PER 2024 REND. CORRECT AT $0 AT INACTIVE STATUS. DDH 9/9/2024						
970127	2024	AMERICAN FINANCIAL NEWORK INC	PERSONAL PROPERTY COMMERCIAL AMERICAN FINANCIAL NETWORK INC	600 CONGRESS AVE, AUSTIN TX 78701	$384	$0
PER '24 REND ALL ASSETS REMOVED PRIOR TO 1/1, ADJUST VALUE TO $0 AND INACTIVATE ACCOUNT - MJM 09/04/24						
974436	2024	RIOS JOSE & OLGA RIOS	PERSONAL PROPERTY M/H PFS1084540 SERIAL# TXFLB12A03437DA12 LABEL#	12304 VON QUINTUS RD, AUSTIN TX 78719	$19,897	$0
DUPLICATE ENTRY TO REAL PROPERTY #300802. 7/15/2024 RCJ						

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PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
974818	2024	DIAZ JAIME ROMERO &	OAK RANCH MH COMMUNITY, SN# CSS023790TXA/B. HUD# NTA1962317/318	5407 SILVER FOX, DEL VALLE TX 78617	$143,754	$0
MOBILE HOME MOVED OT ANOTHER COUNTY IN DECEMBER 2022. 8/29/2024 RCJ						
974818	2023	DIAZ JAIME ROMERO &	OAK RANCH MH COMMUNITY, SN# CSS023790TXA/B. HUD# NTA1962317/318	5407 SILVER FOX, DEL VALLE TX 78617	$114,566	$0
MOBILE HOME MOVED OT ANOTHER COUNTY IN DECEMBER 2022. 8/29/2024 RCJ						
974902	2024	HERNANDEZ A	PERSONAL PROPERTY MH 1996 16X76 SN1-MP222028; HUD-PFS0381149	9309A EVENING SHADOWS DR, DEL VALLEY TX 78617	$18,071	$0
DUPLICATE OF MOBILE HOME #854261. 7/15/2024 RCJ						
975590	2024	RAMIREZ RAUL DIAZ	GO GO MH PARK, MOHO 1983 14X76, SPACE 17, SN# MSB951480SN14181 HUD# TXS0616306	4811 S CONGRESS AVE 17, AUSTIN TX 78745	$7,608	$0
MOBILE HOMES REMOVED FROM LOT, VARIFIED BY AERIAL. 8/1/2024 RCJ						
975690	2024	SILLER JOSE GERARDO	PERSONAL PROPERTY M/H SERIAL# FLE240TX1944012A LABEL# PFS1245861	15207 BOWLING LN, AUSTIN TX 78734	$78,043	$0
DUPLICATE MOHO TO #948540 WITH CORRECT ADDRESS. 7/15/2024 RCJ						
975822	2024	CRUZ JOSE G MORALES & GONZALEZ ROSA MONDRAGON	PERSONAL PROPERTY MH 2018 30X62, SN#FLE240TX1741121A/B, HUD#PFS1203102/3	225 WEBBERWOOD WAY, ELGIN TX 78621	$84,442	$0
MOBILE HOME ON BASTROP SIDE OF PROPERTY. REMOVING FROM VALUATION. 9/11/2024 RCJ						
975822	2023	CRUZ JOSE G MORALES & GONZALEZ ROSA MONDRAGON	PERSONAL PROPERTY MH 2018 30x62, SN#FLE240TX1741121A/B, HUD#PFS1203102/3	225 WEBBERWOOD WAY, ELGIN TX 78621	$70,395	$0
MOBILE HOME ON BASTROP SIDE OF PROPERTY. REMOVING FROM VALUATION. 9/11/2024 RCJ						
976372	2024	MONTENEGRO EDWIN	PERSONAL PROPERTY MH 1985 14X76, SN#OC02852204, HUD#TEX0346920	14767 BOIS D ARC, MANOR TX 78653	$11,066	$0
DUPLICATE MOHO OF #974147. 7/15/2024 RCJ						
977858	2023	LOPEZ ADAN ZAVALETA	STONEGATE MH PARK, SPACE 34, SN1 TXFLW12A81896CO12; HUD# RAD1137642	1401 E RUNDBERG LN 34, AUSTIN TX 78753	$16,440	$0
REFID2 NUMBER ISSUE WITH TAX OFFICE. REMOVING TO REMOVE ERROR. 8/12/2024 RCJ						
977858	2024	LOPEZ ADAN ZAVALETA	STONEGATE MH PARK, SPACE 34, SN1 TXFLW12A81896CO12; HUD# RAD1137642	1401 E RUNDBERG LN 34, AUSTIN TX 78753	$22,569	$0
REFID2 NUMBER ISSUE WITH TAX OFFICE. REMOVING TO REMOVE ERROR. 8/12/2024 RCJ						
985086	2024	SEVERINO MARCO OCHOA & BETZY OCHOA JIMENEZ	HIGH MEADOWS MH PARK, SPACE 12, SN1 ATH001301TXA SN2 ATH001301TXB; HUD1 NTA1843776 HUD2 NTA1843777	8212 CARINO RD 12, AUSTIN TX 78724	$128,521	$0
DUPLICATE TO PID #976071 ENTRY. 7/15/2024 RCJ						
987077	2024	SINES DOUGLAS	HIGH MEADOWS MH PARK, SPACE 144, SN# CLW047173TX, HUD# NTA1878049	8103 MEDRANO PATH 144, AUSTIN TX 78724	$114,219	$0
DUPLICATE ENTRY TO PID# 963432. 7/15/2024 RCJ						

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PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
987405	2024	GALLEGOS ADRIAN MARTINEZ	HIGH MEADOWS MH PARK, BLOCK C, SPACE 358, SN1 50301336; HUD# TEX0329849; TITLE # 01134557	8107 CANOGA AVE 358, AUSTIN TX 78724	$6,653	$0
DUPLICATE ENTRY OF PID #983290. 7/15/2024 RCJ						
987451	2024	SANCHEZ DAVID SANDRES	HIGH MEADOWS MH PARK, SPACE 488, SN#CLW051053TX, HUD# NTA2018692	7817 LILY LAKE LOOP 488, AUSTIN TX 78724	$117,903	$0
DUPLICATE MOHO ENTRY TO #975163. 7/15/2024 RCJ						
987938	2024	PALACIOS DILCIA ARACELY ALMENDARES	OAKCREST COMMUNITY MH PARK, SPACE 510, SN# CSS022487TXA/B, HUD# NTA1993087/8	7615 ZOEY LN 510, AUSTIN TX 78724	$185,902	$0
DUPLICATE ENTRY TO PID# 967539. 7/15/2024 RCJ						
987971	2024	BUI THI	RIVER RANCH MH PARK, SPACE 102, SN1 CSS006394TXA; SN2 CSS006394TXB; HUD# HWC0358394; HUD#2 HWC0358395	13021 DESSAU RD 102, AUSTIN TX 78754	$68,141	$0
DUPLICATE ENTRY TO PID# 984923. 7/15/2024 RCJ						
987984	2024	MENCIAS EDGARDO ESPINOZA	RIVER RANCH MH PARK, SPACE 209, SN# CLW034619TX, HUD# NTA1583482	13021 DESSAU RD 209, AUSTIN TX 78754	$95,796	$0
DUPLICATE ENTRY TO PID 975795. 7/15/2024 RCJ						
988080	2024	LOPEZ KATHY J SANCHEZ	RIVER RIDGE MH PARK, SPACE 330, SN# CLW048810TX, HUD# NTA1938021	1601 E SLAUGHTER LN 330, AUSTIN TX 78747	$116,675	$0
DUPLICATE MOHO TO PID 977683. 7/15/2024 RCJ						
988088	2024	BENTIEZ-DELGADO EMILY	RIVER RIDGE MH PARK, SPACE 499, SN1 FLE240TX1331954A; HUD# PFS1111994	1601 E SLAUGHTER LN 499, AUSTIN TX 78747	$98,253	$0
DUPLICATE ENTRY TO PID# 922770. 7/15/2024 RCJ						
988161	2024	HOOVER KEVIN M	RIVER RANCH MH PARK, SPACE 629, SN1 11500254IB; SN2 11500254IA; HUD# PFS1163689; HUD#2 PFS1163690	13021 DESSAU RD 629, AUSTIN TX 78754	$51,071	$0
DUPLICATE ENTRY FOR PID #988020. 7/15/2024 RCJ						
988513	2024	GARCIA MARY YOSIRI GARCIA	CAPITOL MANOR MH PARK, SPACE 35, SN# HWC0244942, HUD# CBH003983TX	1308 THORNBERRY RD 35, DEL VALLE TX 78617	$18,337	$0
DUPLICATE ENTRY TO PID #975558. 7/15/2024 RCJ						

Emailed to TARB 10/23/24

4C

CONSENT AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
DR. OSEZUA EHIYAMEN
BRUCE ELFANT
JETT HANNA
VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District
Board of Directors

FROM: Leana Mann
Chief Appraiser

SUBJECT: September 2024 Unaudited Financial Statements

The unaudited financial statements for September 2024 are enclosed. Financial highlights for the month are as follows:

- The District's ending fund balance was $5,081,416. Of that, $390,744 was nonspendable in the form of prepaid expenditures, $1,679,254 was held in reserves as committed fund balance, and $3,320,825 was unassigned fund balance.

- *The net change in fund balance for the fiscal year to date is $2,109,760.*

- The reserve balances total $1,679,254. Detail account balances for each reserve account are as follows:

	Current Balance
Reserve for Computer Equipment	$ 89,594
Reserve for Network Infrastructure	$ 350,000
Reserve for Technology Enhancements	$ 154,192
Reserve for Litigation	$ 365,914
Reserve for Building Repair & Replacement	$ -
Reserve for ARB Operations	$ -
Reserve for Market Data Purchases	$ 150,000
Reserve for Board Elections	$ 569,554
	$ 1,679,254

- ***The District ended the month with a budget surplus of $1,938,260.***

- 850 EAL Holding Corp. is considered a blended component unit of the District. This component unit is reported in the financial statements as a Special Revenue Fund on the Governmental Funds Balance Sheet and Statement of Revenue, Expenditures and Changes in Fund Balance.

Travis Central Appraisal District

Budget to Actual- Governmental Funds

For the month ended September 30, 2024

	Budgeted Amounts			Actual Amounts	Variance Fav (Unfav)
	Original	Amended	YTD		
REVENUE:					
Appraisal assessments	29,884,516	29,884,516	22,413,387	22,413,387	0
Refund of appraisal assessments	-	-	-	-	-
Net appraisal assessments	**$ 29,884,516**	**$ 29,884,516**	**$ 22,413,387**	**$ 22,413,387**	**$ 0**
Investment earnings	150,000	150,000	112,500	336,958	224,458
Charges for services	9,000	9,000	6,750	40	(8,960)
Miscellaneous revenue	50,000	50,000	37,500	66,964	16,964
TOTAL REVENUE	**$ 30,093,516**	**$ 30,093,516**	**$ 22,570,137**	**$ 22,817,350**	**$ 232,463**
EXPENDITURES:					
Personnel Cost	12,892,155	12,892,155	9,669,116	9,904,518	(235,402)
Benefit Cost	4,817,439	4,817,439	3,613,079	3,228,970	384,110
Printing and mailing services	809,700	809,700	607,275	643,054	(35,779)
Operating supplies	226,800	226,800	170,100	138,506	31,594
Subscriptions and data purchases	352,310	352,310	264,233	361,896	(97,663)
Training and education	151,790	151,790	113,843	94,701	19,141
Travel expenditures	26,450	26,450	19,838	33,927	(14,090)
Utilities	555,860	555,860	416,895	353,350	63,546
Legal expenditures	2,042,500	2,042,500	1,531,875	918,624	613,251
Professional services	5,111,986	5,111,986	3,833,990	2,806,587	1,027,403
Insurance	86,678	86,678	65,009	60,414	4,595
Aerial photography	579,260	579,260	434,445	569,451	(135,006)
Rentals	153,320	153,320	114,990	114,215	775
Building and Equipment maintenance	444,290	444,290	333,218	274,200	59,017
Software maintenance	350,467	350,467	262,850	285,809	(22,959)
Other services	411,697	411,697	308,773	320,101	(11,328)
Capital Outlay	122,976	122,976	92,232	37,639	54,593
Debt Service- Principal	654,742	654,742	491,057	488,410	2,646
Debt Service- Interest	94,096	94,096	70,572	73,218	(2,646)
TOTAL EXPENDITURES	**29,884,516**	**29,884,516**	**22,413,387**	**20,707,590**	**1,705,797**
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES	***209,000***	***209,000***	***156,750***	***2,109,760***	***1,938,260***
OTHER FINANCING SOURCES (USES):					
Transfers In	-	-	-	561,628	(561,628)
Transfers out	-	-	-	(561,628)	561,628
TOTAL OTHER FINANCING SOURCES (USES)	**-**	**-**	**-**	**-**	**-**
NET CHANGE IN FUND BALANCE	209,000	209,000	156,750	2,109,760	1,938,260
Beginning Fund Balance	3,281,064	3,281,064	3,281,064	3,281,064	
Ending Fund Balance	***$ 3,490,064***	***$ 3,490,064***	***$ 3,437,814***	***$ 5,390,824***	***$ 1,938,260***

Travis Central Appraisal District

Governmental Fund Balance Sheet

September 30, 2024

	General Fund	Special Revenue Fund	Total Governmental Funds
ASSETS			
Cash and cash equivalents	7,287,532	-	7,287,532
Short-term investments	4,236,960	-	4,236,960
Receivables	1,496,254	-	1,496,254
Prepaid items	390,744	-	390,744
TOTAL ASSETS	$ 13,411,490	$ -	$ 13,411,490
LIABILITIES			
Accounts payable and accrued expenditures	549,537	-	549,537
Unearned revenue	7,471,129	-	7,471,129
TOTAL LIABILITIES	8,020,666	-	8,020,666
FUND BALANCES			
Fund balance, committed	1,679,254	-	1,679,254
Fund Balance, restricted	-	-	-
Fund balance, nonspendable	390,744	-	390,744
Fund balance, unassigned	3,320,825	-	3,320,825
TOTAL FUND BALANCES	5,390,824	-	5,390,824
TOTAL LIABILITIES AND FUND BALANCE	$ 13,411,490	$ -	$ 13,411,490

Travis Central Appraisal District

Statement of Revenues, Expenditures and Changes in Fund Balance
For the month ended September 30, 2024

	General Fund	Special Revenue Fund	Total Governmental Funds
REVENUES			
Appraisal assessments	$ 22,413,387	$ -	$ 22,413,387
Refund of appraisal assessments	-	-	-
Net appraisal assessments	22,413,387	-	22,413,387
Investment earnings	336,958	-	336,958
Charges for services	40	-	40
Miscellaneous revenue	66,964	-	66,964
TOTAL REVENUE	22,817,350	-	22,817,350
EXPENDITURES			
Appraisal services			
Payroll and related expenditures	13,133,488	-	13,133,488
Data processing	285,809	-	285,809
Transportation	33,927	-	33,927
Operating supplies	138,506	-	138,506
Rentals	114,215	-	114,215
Legal and professional	3,725,210	-	3,725,210
Utilities and telephone	353,350	-	353,350
Building and equipment maintenance	274,200	-	274,200
Insurance	60,414	-	60,414
Other services	1,989,203	-	1,989,203
Capital outlay	37,639	-	37,639
Debt Service- Principal	-	488,410	488,410
Debt Service- Interest	-	73,218	73,218
TOTAL EXPENDITURES	20,145,962	561,628	20,707,590
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES	2,671,388	(561,628)	2,109,760
OTHER FINANCING SOURCES (USES):			
Transfers in	-	561,628	561,628
Transfers out	(561,628)	-	(561,628)
TOTAL OTHER FINANCING SOURCES (USES)	(561,628)	561,628	-
NET CHANGE IN FUND BALANCE	2,109,760	-	2,109,760
FUND BALANCE, beginning of year	3,281,064	-	3,281,064
FUND BALANCE, end of year	$ 5,390,824	$ -	$ 5,390,824

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

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BRUCE ELFANT
JETT HANNA
VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District
Board of Directors

FROM: Leana Mann
Chief Appraiser

SUBJECT: August 2024 Unaudited Financial Statements

The unaudited financial statements for August 2024 are enclosed. Financial highlights for the month are as follows:

- The District's ending fund balance was $5,081,416. Of that, $387,823 was nonspendable in the form of prepaid expenditures, $1,679,254 was held in reserves as committed fund balance, and $3,014,339 was unassigned fund balance.

- *The net change in fund balance for the fiscal year to date is $1,800,352.*

- The reserve balances total $1,679,254. Detail account balances for each reserve account are as follows:

	Current Balance
Reserve for Computer Equipment	$ 89,594
Reserve for Network Infrastructure	$ 350,000
Reserve for Technology Enhancements	$ 154,192
Reserve for Litigation	$ 365,914
Reserve for Building Repair & Replacement	$ -
Reserve for ARB Operations	$ -
Reserve for Market Data Purchases	$ 150,000
Reserve for Board Elections	$ 569,554
	$ 1,679,254

- ***The District ended the month with a budget surplus of $1,641,352.***

- 850 EAL Holding Corp. is considered a blended component unit of the District. This component unit is reported in the financial statements as a Special Revenue Fund on the Governmental Funds Balance Sheet and Statement of Revenue, Expenditures and Changes in Fund Balance.

Travis Central Appraisal District

Budget to Actual- Governmental Funds

For the month ended August 31, 2024

	Budgeted Amounts			Actual Amounts	Variance Fav (Unfav)
	Original	Amended	YTD		
REVENUE:					
Appraisal assessments	29,884,516	29,884,516	19,923,011	19,923,011	0
Refund of appraisal assessments	-	-	-	-	-
Net appraisal assessments	**$ 29,884,516**	**$ 29,884,516**	**$ 19,923,011**	**$ 19,923,011**	**$ 0**
Investment earnings	150,000	150,000	100,000	304,880	204,880
Charges for services	9,000	9,000	6,000	40	(8,960)
Miscellaneous revenue	50,000	50,000	33,333	64,885	14,885
TOTAL REVENUE	**$ 30,093,516**	**$ 30,093,516**	**$ 20,062,344**	**$ 20,292,816**	**$ 210,805**
EXPENDITURES:					
Personnel Cost	12,892,155	12,892,155	8,594,770	8,911,450	(316,680)
Benefit Cost	4,817,439	4,817,439	3,211,626	2,865,318	346,308
Printing and mailing services	809,700	809,700	539,800	628,538	(88,738)
Operating supplies	226,800	226,800	151,200	115,033	36,167
Subscriptions and data purchases	352,310	352,310	234,873	336,830	(101,957)
Training and education	151,790	151,790	101,193	82,745	18,449
Travel expenditures	26,450	26,450	17,633	28,163	(10,529)
Utilities	555,860	555,860	370,573	319,784	50,789
Legal expenditures	2,042,500	2,042,500	1,361,667	553,205	808,461
Professional services	5,111,986	5,111,986	3,407,991	2,706,827	701,163
Insurance	86,678	86,678	57,785	51,122	6,664
Aerial photography	579,260	579,260	386,173	569,451	(183,278)
Rentals	153,320	153,320	102,213	95,619	6,595
Building and Equipment maintenance	444,290	444,290	296,193	259,334	36,860
Software maintenance	350,467	350,467	233,645	260,960	(27,315)
Other services	411,697	411,697	274,465	297,123	(22,658)
Capital Outlay	122,976	122,976	81,984	36,544	45,440
Debt Service- Principal	654,742	654,742	436,495	323,855	112,639
Debt Service- Interest	94,096	94,096	62,731	50,564	12,167
TOTAL EXPENDITURES	**29,884,516**	**29,884,516**	**19,923,011**	**18,492,465**	**1,430,546**
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES	***209,000***	***209,000***	***139,333***	***1,800,352***	***1,641,352***
OTHER FINANCING SOURCES (USES):					
Transfers In	-	-	-	374,419	(374,419)
Transfers out	-	-	-	(374,419)	374,419
TOTAL OTHER FINANCING SOURCES (USES)	**-**	**-**	**-**	**-**	**-**
NET CHANGE IN FUND BALANCE	209,000	209,000	139,333	1,800,352	1,641,352
Beginning Fund Balance	3,281,064	3,281,064	3,281,064	3,281,064	
Ending Fund Balance	***$ 3,490,064***	***$ 3,490,064***	***$ 3,420,397***	***$ 5,081,416***	***$ 1,641,352***

Travis Central Appraisal District

Governmental Fund Balance Sheet

August 31, 2024

	General Fund	Special Revenue Fund	Total Governmental Funds
ASSETS			
Cash and cash equivalents	3,683,033	-	3,683,033
Short-term investments	4,218,798	-	4,218,798
Receivables	76,893	-	76,893
Prepaid items	387,823	-	387,823
TOTAL ASSETS	$ 8,366,547	$ -	$ 8,366,547
LIABILITIES			
Accounts payable and accrued expenditures	794,755	-	794,755
Unearned revenue	2,490,376	-	2,490,376
TOTAL LIABILITIES	3,285,131	-	3,285,131
FUND BALANCES			
Fund balance, committed	1,679,254	-	1,679,254
Fund Balance, restricted	-	-	-
Fund balance, nonspendable	387,823	-	387,823
Fund balance, unassigned	3,014,339	-	3,014,339
TOTAL FUND BALANCES	5,081,416	-	5,081,416
TOTAL LIABILITIES AND FUND BALANCE	$ 8,366,547	$ -	$ 8,366,547

Travis Central Appraisal District

Statement of Revenues, Expenditures and Changes in Fund Balance
For the month ended August 31, 2024

	General Fund	Special Revenue Fund	Total Governmental Funds
REVENUES			
Appraisal assessments	$ 19,923,011	$ -	$ 19,923,011
Refund of appraisal assessments	-	-	-
Net appraisal assessments	19,923,011	-	19,923,011
Investment earnings	304,880	-	304,880
Charges for services	40	-	40
Miscellaneous revenue	64,885	-	64,885
TOTAL REVENUE	20,292,816	-	20,292,816
EXPENDITURES			
Appraisal services			
Payroll and related expenditures	11,776,767	-	11,776,767
Data processing	260,960	-	260,960
Transportation	28,163	-	28,163
Operating supplies	115,033	-	115,033
Rentals	95,619	-	95,619
Legal and professional	3,260,033	-	3,260,033
Utilities and telephone	319,784	-	319,784
Building and equipment maintenance	259,334	-	259,334
Insurance	51,122	-	51,122
Other services	1,914,688	-	1,914,688
Capital outlay	36,544	-	36,544
Debt Service- Principal	-	323,855	323,855
Debt Service- Interest	-	50,564	50,564
TOTAL EXPENDITURES	18,118,046	374,419	18,492,465
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES	2,174,771	(374,419)	1,800,352
OTHER FINANCING SOURCES (USES):			
Transfers in	-	374,419	374,419
Transfers out	(374,419)	-	(374,419)
TOTAL OTHER FINANCING SOURCES (USES)	(374,419)	374,419	-
NET CHANGE IN FUND BALANCE	1,800,352	-	1,800,352
FUND BALANCE, beginning of year	3,281,064	-	3,281,064
FUND BALANCE, end of year	$ 5,081,416	$ -	$ 5,081,416

TRAVIS CENTRAL APPRAISAL DISTRICT

Quarterly Investment Report

AS OF SEPTEMBER 30, 2024



MEEDER

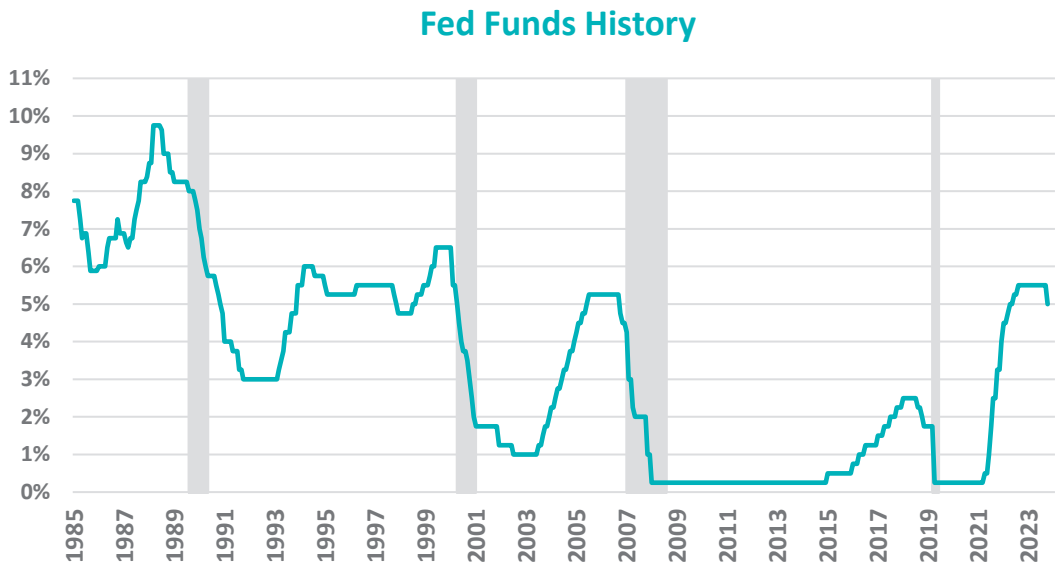
PUBLIC FUNDS

OBSERVATIONS AND EXPECTATIONS

- The Fed started the rate-cutting cycle with a 50-basis point cut September 18th
- Chair Powell said the Fed may slow the pace of upcoming cuts
- Fed's preferred inflation gauge rose slightly during the latest reporting period
- Job growth has been slowing in recent months
- Short-term rates declined more than longer rates during September

The September Rate Cut...What Will the Future Hold?

- Since the 1980s, the Fed's most used rate hike or cut has been .25% or 25 basis points.
- However, the Fed stated the Fed Funds rate was too restrictive and warranted a 50- basis point cut in September to start this cutting cycle.

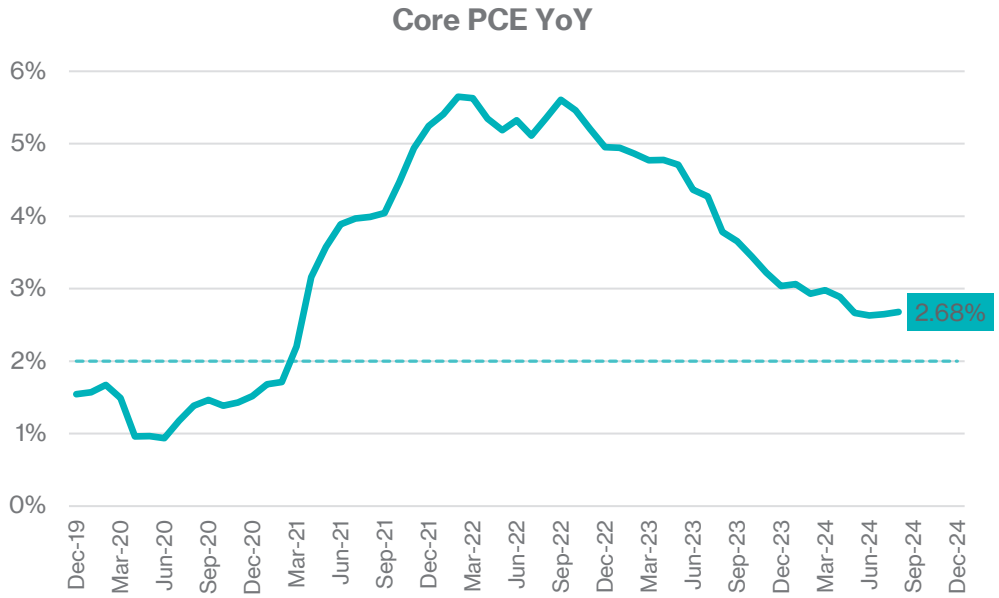


SOURCES: FEDERAL RESERVE, BLOOMBERG

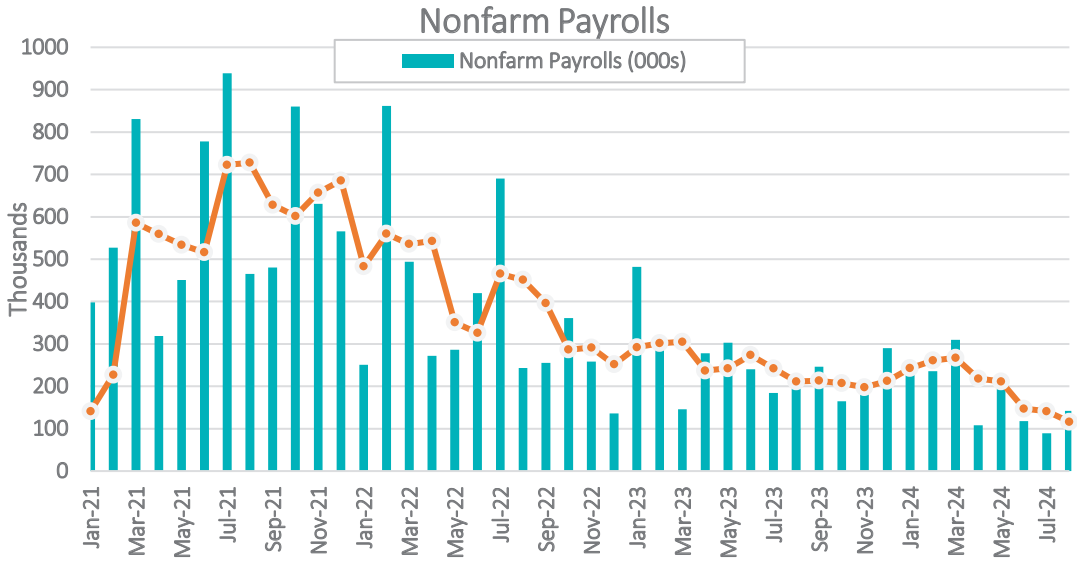
Inflation's Rate of Change is Nearing the Fed's Target

- Core Personal Consumption Expenditure YoY is the Fed's preferred inflation gauge. Core excludes food and energy components.
- Core PCE YoY is currently at 2.7%, not quite at the Fed's 2% target, but far below the 5.6% peak in 2022.
- The Fed expects Core PCE YoY will most likely get much closer to the Fed's 2% in the first half of 2025.

SOURCES: BLOOMBERG, BUREAU OF ECONOMIC ANALYSIS



Job Growth Has Slowed in Recent Months

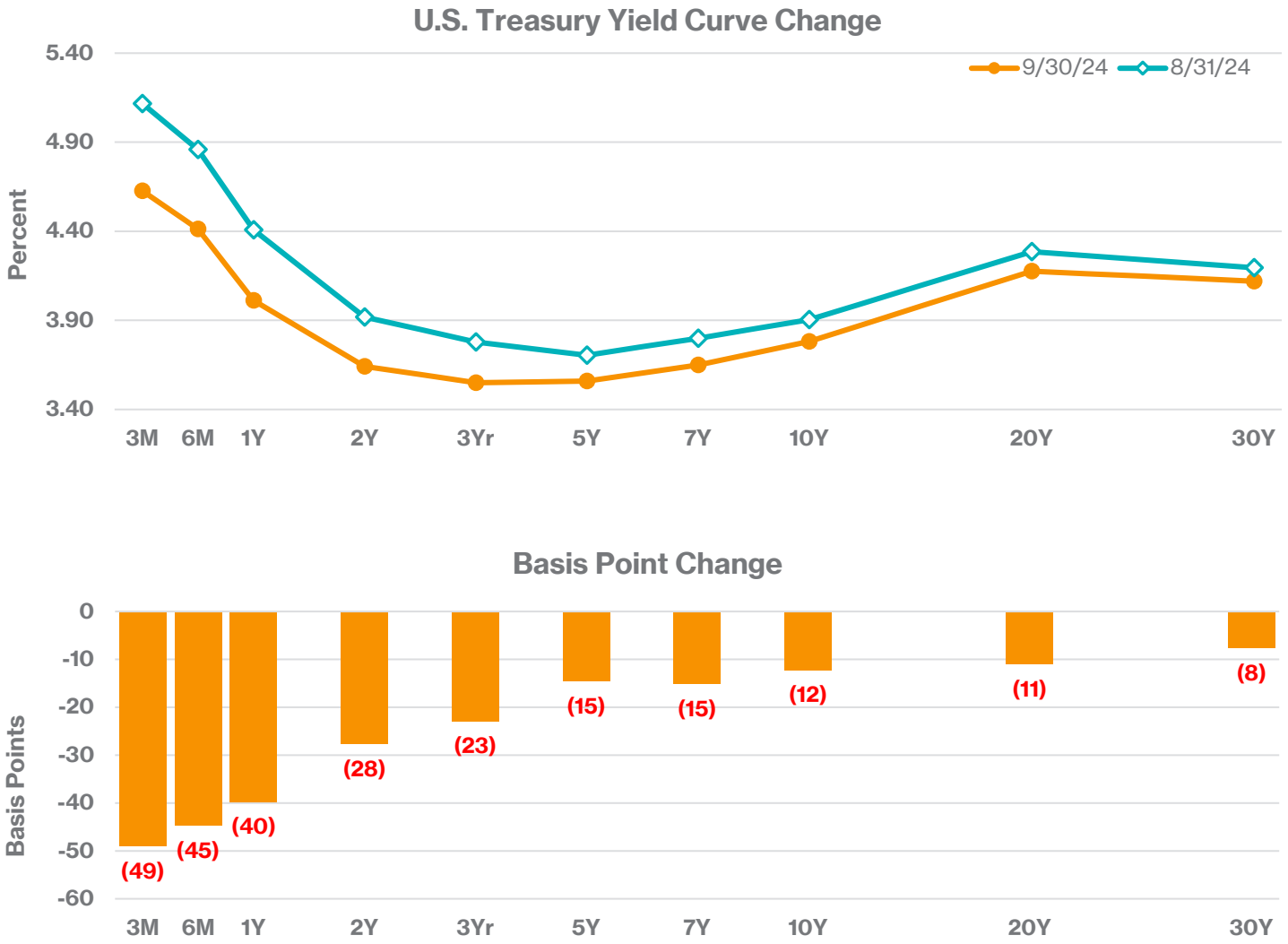


- Some market pundits believe inflation will follow a similar pattern as it did in the 1970s/80s and have a resurgence to higher levels.
- We don't expect that to happen due to the significantly different factors occurring now versus the 1970s/80s, such as demographics and technology.

SOURCES: BLOOMBERG, BUREAU OF LABOR STATISTICS

The Fed's September Cut Pushed Short-Term Rates Down More Than Longer Rates

MEEDER PUBLIC FUNDS



SOURCE: BLOOMBERG

MEEDER
PUBLIC FUNDS

Compliance Certification

The undersigned acknowledge they have reviewed this quarterly investment report for the period ending September 30, 2024. Officials designated as investment officers by this entity's Investment Policy attest that all investments comply with the Texas Public Funds Investment Act and this entity's Investment Policy.

Leana H. Mann, Deputy Chief Appraiser

MEEDER PUBLIC FUNDS

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Quarterly Portfolio Summary By Fund	9
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Earnings by Fund	17
Projected Cashflows	18
Change in Value	19

MEEDER
PUBLIC FUNDS

Portfolio Statistics

1.85
Weighted Average Yield to Maturity

0.00
Weighted Average Maturity (Years)

Portfolio Effective Duration (Years)

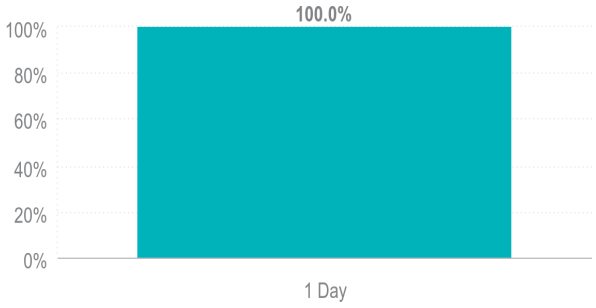
0.00
Weighted Average Life (Years)

AAA
Average Credit Rating

Portfolio Position

Par Value	$11,534,655
Principal Cost	$11,534,655
Book Value	$11,534,655
Market Value	$11,534,655
Unrealized Gain/Loss	$0
Accrued Interest	$0

Maturity Distribution



Sector Allocation



Bank Deposits	63.00%
LGIP	36.73%
Money Market Funds	0.27%

MEEDER PUBLIC FUNDS

Quarterly Portfolio Summary

This quarterly report is prepared in compliance with the Investment Policy and the Strategy of this entity and the Public Funds Investment Act (Chapter 2256, Texas Government Code).

Portfolio as of June 30, 2024

BEGINNING BOOK VALUE	$11,113,583.53
BEGINNING MARKET VALUE	$11,113,583.53
UNREALIZED GAIN/(LOSS)	$0.00
WEIGHTED AVERAGE MATURITY (YEARS)	0.00
WEIGHTED AVERAGE YIELD	5.15

Portfolio as of September 30, 2024

ENDING BOOK VALUE	$11,534,655.17
ENDING MARKET VALUE	$11,534,655.17
INVESTMENT INCOME FOR THE PERIOD	$131,075.90
UNREALIZED GAIN/(LOSS)	$0.00
CHANGE IN UNREALIZED GAIN/(LOSS)	$0.00
WEIGHTED AVERAGE MATURITY (YEARS)	0.00
WEIGHTED AVERAGE YIELD	1.85

MEEDER PUBLIC FUNDS

Quarterly Portfolio Summary By Fund

PORTFOLIO MARKET VALUE BY FUND	06/30/2024	09/30/2024	CHANGE	INTEREST EARNED
GENERAL FUND	11,113,583.53	11,534,655.17	421,071.64	131,075.90
TOTAL	**11,113,583.53**	**11,534,655.17**	**421,071.64**	**131,075.90**

MEEDER PUBLIC FUNDS

Portfolio Overview

SECURITY TYPE	PAR VALUE	MARKET VALUE	BOOK VALUE	% OF PORTFOLIO	DAYS TO MATURITY	YIELD
Bank Deposits	7,267,098.32	7,267,098.32	7,267,098.32	63.00%	1	0.00
LGIP	4,236,959.85	4,236,959.85	4,236,959.85	36.73%	1	5.02
Money Market Funds	30,597.00	30,597.00	30,597.00	0.27%	1	0.00
TOTAL	**11,534,655.17**	**11,534,655.17**	**11,534,655.17**	**100.00%**	**1**	**1.85**

CASH AND ACCRUED INTEREST						
Purchased Accrued Interest		0.00	0.00			
TOTAL CASH AND INVESTMENTS	**11,534,655.17**	**11,534,655.17**	**11,534,655.17**		**1**	**1.85**

TOTAL EARNINGS

	CURRENT QUARTER
	131,075.90

MEEDER PUBLIC FUNDS

Summary by Type

SECURITY TYPE	# OF SECURITIES	PAR VALUE	BOOK VALUE	% OF PORTFOLIO	YIELD	DAYS TO FINAL MATURITY
GENERAL FUND						
Bank Deposits	3	7,267,098.32	7,267,098.32	63.00	0.00	1
LGIP	2	4,236,959.85	4,236,959.85	36.73	5.02	1
Money Market Funds	1	30,597.00	30,597.00	0.27	0.00	1
TOTAL	**6**	**11,534,655.17**	**11,534,655.17**	**100.00**	**1.85**	**1**
GRAND TOTAL	**6**	**11,534,655.17**	**11,534,655.17**	**100.00**	**1.85**	**1**

MEEDER PUBLIC FUNDS

Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
GENERAL FUND												
BANK DEPOSITS												
6224690401	Wells Fargo Analyzed Bus Chkg+	09/30/2024 09/30/2024	363,149.21	363,149.21 0.00	363,149.21	0.00		1	1.00 363,149.21	0.00 363,149.21	3.15	NA
7556188469	Wells Fargo Analyzed Bus Chkg+	09/30/2024 09/30/2024	55.69	55.69 0.00	55.69	0.00		1	1.00 55.69	0.00 55.69	0.00	NA
7556188477S	Wells Fargo Stagecoach Sweep	09/30/2024 09/30/2024	6,903,893.42	6,903,893.42 0.00	6,903,893.42	0.00		1	1.00 6,903,893.42	0.00 6,903,893.42	59.85	NA
BANK DEPOSITS TOTAL			**7,267,098.32**	**7,267,098.32 0.00**	**7,267,098.32**	**0.00**		**1**	**1.00 7,267,098.32**	**0.00 7,267,098.32**	**63.00**	**NA**
LGIP												
TEXPOOL	TexPool	09/30/2024 09/30/2024	1,531,031.30	1,531,031.30 0.00	1,531,031.30	4.98		1	1.00 1,531,031.30	0.00 1,531,031.30	13.27	AAA
TEXPRIME	TexPool Prime	09/30/2024 09/30/2024	2,705,928.55	2,705,928.55 0.00	2,705,928.55	5.05		1	1.00 2,705,928.55	0.00 2,705,928.55	23.46	AAA
LGIP TOTAL			**4,236,959.85**	**4,236,959.85 0.00**	**4,236,959.85**	**5.02**		**1**	**1.00 4,236,959.85**	**0.00 4,236,959.85**	**36.73**	**AAA**
MONEY MARKET FUNDS												
7556188477	Wells Fargo Commercial Chkg PF	09/30/2024 09/30/2024	30,597.00	30,597.00 0.00	30,597.00	0.00		1	1.00 30,597.00	0.00 30,597.00	0.27	NA
MONEY MARKET FUNDS TOTAL			**30,597.00**	**30,597.00 0.00**	**30,597.00**	**0.00**		**1**	**1.00 30,597.00**	**0.00 30,597.00**	**0.27**	**NA**
GENERAL FUND TOTAL			**11,534,655.17**	**11,534,655.17 0.00**	**11,534,655.17**	**1.85**		**1**	**11,534,655.17**	**0.00 11,534,655.17**	**100.00**	**AAA**
GRAND TOTAL			**11,534,655.17**	**11,534,655.17 0.00**	**11,534,655.17**	**1.85**		**1**	**11,534,655.17**	**0.00 11,534,655.17**	**100.00**	**AAA**

MEEDER
PUBLIC FUNDS

Cash Reconciliation Report

MEEDER
PUBLIC FUNDS

Transaction Statement

No activity during current period

MEEDER PUBLIC FUNDS

Amortization Schedule

CUSIP	DESCRIPTION	PAR VALUE	PRINCIPAL COST	ORIGINAL PREMIUM OR DISCOUNT	BEGINNING BOOK VALUE	CURRENT PERIOD AMORT	ENDING BOOK VALUE	TOTAL AMORTIZATION	UNAMORTIZED BALANCE
GRAND TOTAL		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

MEEDER PUBLIC FUNDS

Accrued Interest Schedule

IDENTIFIER	DESCRIPTION	SETTLE DATE	PAR VALUE	PRINCIPAL COST	BEGINNING ACCRUED INTEREST	PURCHASED INTEREST	CURRENT PERIOD ACCRUAL	INTEREST RECEIVED	ENDING ACCRUED INTEREST
GENERAL FUND									
TEXPOOL	TexPool	2024-09-30	1,531,031.30	1,531,031.30	0.00	0.00	20,122.70	20,122.70	0.00
TEXPRIME	TexPool Prime	2024-09-30	2,705,928.55	2,705,928.55	0.00	0.00	36,467.81	36,467.81	0.00
6224690401	Wells Fargo Analyzed Bus Chkg+	2024-09-30	363,149.21	363,149.21	0.00	0.00	939.01	939.01	0.00
7556188469	Wells Fargo Analyzed Bus Chkg+	2024-09-30	55.69	55.69	0.00	0.00	12.18	12.18	0.00
7556188477	Wells Fargo Commercial Chkg PF	2024-09-30	30,597.00	30,597.00	0.00	0.00	0.00	0.00	0.00
7556188477S	Wells Fargo Stagecoach Sweep	2024-09-30	6,903,893.42	6,903,893.42	0.00	0.00	73,534.20	73,534.20	0.00
TOTAL			**11,534,655.17**	**11,534,655.17**	**0.00**	**0.00**	**131,075.90**	**131,075.90**	**0.00**
GRAND TOTAL			**11,534,655.17**	**11,534,655.17**	**0.00**	**0.00**	**131,075.90**	**131,075.90**	**0.00**

MEEDER PUBLIC FUNDS

Earnings by Fund

CUSIP	DESCRIPTION	ENDING PAR VALUE	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FINAL MATURITY	COUPON RATE	YIELD	INTEREST EARNED	NET AMORTIZATION/ ACCRETION INCOME	NET REALIZED GAIN/LOSS	ADJUSTED INTEREST EARNINGS
GENERAL FUND											
6224690401	Wells Fargo Analyzed Bus Chkg+	363,149.21	358,676.43	363,149.21	09/30/2024	1.00	0.00	939.01	0.00	0.00	939.01
7556188469	Wells Fargo Analyzed Bus Chkg+	55.69	43.51	55.69	09/30/2024	1.00	0.00	12.18	0.00	0.00	12.18
7556188477	Wells Fargo Commercial Chkg PF	30,597.00	0.00	30,597.00	09/30/2024	4.90	0.00	0.00	0.00	0.00	0.00
7556188477S	Wells Fargo Stagecoach Sweep	6,903,893.42	6,574,494.25	6,903,893.42	09/30/2024	0.00	0.00	73,534.20	0.00	0.00	73,534.20
TEXPOOL	TexPool	1,531,031.30	1,510,908.60	1,531,031.30	09/30/2024	5.34	4.98	20,122.70	0.00	0.00	20,122.70
TEXPRIME	TexPool Prime	2,705,928.55	2,669,460.74	2,705,928.55	09/30/2024	4.50	5.05	36,467.81	0.00	0.00	36,467.81
TOTAL		**11,534,655.17**	**11,113,583.53**	**11,534,655.17**		**1.81**	**1.85**	**131,075.90**	**0.00**	**0.00**	**131,075.90**
GRAND TOTAL		**11,534,655.17**	**11,113,583.53**	**11,534,655.17**		**1.81**	**1.85**	**131,075.90**	**0.00**	**0.00**	**131,075.90**

MEEDER PUBLIC FUNDS

Projected Cashflows

For the Period October 01, 2024 to March 31, 2025

CUSIP	DESCRIPTION	POST DATE	TRANSACTION TYPE	AMOUNT
GRAND TOTAL				

MEEDER PUBLIC FUNDS

Change in Value

IDENTIFIER	ISSUER PAR VALUE	YIELD	TRADE DATE MATURITY DATE	INTEREST ACCRUAL INTEREST RECEIVED	BEGINNING BOOK VALUE BEGINNING MARKET VALUE	PURCHASES/ ADDITIONS	REDEMPTIONS	CHANGE IN BOOK VALUE CHANGE IN MARKET VALUE	ENDING BOOK VALUE ENDING MARKET VALUE
GENERAL FUND									
TEXPRIME	TexPool Prime 2,705,928.55	5.05	09/30/2024	36,467.81 36,467.81	2,669,460.74 2,669,460.74	36,467.81	0.00	36,467.81 36,467.81	2,705,928.55 2,705,928.55
7556188477	Wells Fargo Commercial Chkg PF 30,597.00	0.00	09/30/2024	0.00 0.00	0.00 0.00	31,453.00	(856.00)	30,597.00 30,597.00	30,597.00 30,597.00
7556188469	Wells Fargo Analyzed Bus Chkg+ 55.69	0.00	09/30/2024	12.18 12.18	43.51 43.51	12.18	0.00	12.18 12.18	55.69 55.69
6224690401	Wells Fargo Analyzed Bus Chkg+ 363,149.21	0.00	09/30/2024	939.01 939.01	358,676.43 358,676.43	4,472.78	0.00	4,472.78 4,472.78	363,149.21 363,149.21
TEXPOOL	TexPool 1,531,031.30	4.98	09/30/2024	20,122.70 20,122.70	1,510,908.60 1,510,908.60	20,122.70	0.00	20,122.70 20,122.70	1,531,031.30 1,531,031.30
7556188477S	Wells Fargo Stagecoach Sweep 6,903,893.42	0.00	09/30/2024	73,534.20 73,534.20	6,574,494.25 6,574,494.25	3,729,426.49	(3,400,027.32)	329,399.17 329,399.17	6,903,893.42 6,903,893.42
TOTAL		**1.85**		**131,075.90 131,075.90**	**11,113,583.53 11,113,583.53**	**3,821,954.96**	**(3,400,883.32)**	**421,071.64 421,071.64**	**11,534,655.17 11,534,655.17**
GRAND TOTAL		**1.85**		**131,075.90 131,075.90**	**11,113,583.53 11,113,583.53**	**3,821,954.96**	**(3,400,883.32)**	**421,071.64 421,071.64**	**11,534,655.17 11,534,655.17**

Disclosure

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MEEDER

PUBLIC FUNDS

Travis Central Appraisal District

Statement of Revenues and Expenditures

01 - ARB

From 1/1/2024 Through 10/24/2024

	Total Budget Amended	YTD Budget	Actual	Budget Variance	Percent of Total Budget Final
Expenditures					
Per Diem Expenditures					
Per Diem Payments	1,173,125.00	977,604.20	762,920.00	214,684.20	34.96%
Total Per Diem Expenditures	1,173,125.00	977,604.20	762,920.00	214,684.20	34.97%
Supplies					
Operating Supplies	5,000.00	4,166.70	7,035.19	(2,868.49)	(40.70)%
Furniture & Equipment- Under $1000	0.00	0.00	379.00	(379.00)	0.00%
Total Supplies	5,000.00	4,166.70	7,414.19	(3,247.49)	(48.28)%
Services					
Training & Education	10,000.00	8,333.30	0.00	8,333.30	100.00%
Attorney & Court Costs	35,000.00	29,166.70	12,250.00	16,916.70	65.00%
Total Services	45,000.00	37,500.00	12,250.00	25,250.00	72.78%
Total Expenditures	1,223,125.00	1,019,270.90	782,584.19	236,686.71	36.02%
Excess (Deficiency) of Revenues over (Under) Expenditures	(1,223,125.00)	(1,019,270.90)	(782,584.19)	(236,686.71)	36.01%

Travis Central Appraisal District
Standard General Ledger
100 - General Fund
01 - ARB
From 9/1/2024 Through 10/24/2024

Account Code	Effective ...	Session ID	Session Description	Document Description	Debit	Credit	Name
40100				Opening Balance	737,212.50		
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (1 days @ $150/day)	150.00		Andrea Black
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (1 days @ $150/day)	150.00		Ansley, Janis M.
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (1 days @ $150/day)	150.00		Thomas Haywood Arbuckle
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (1 days @ $160/day)	160.00		Robert David Trent
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (1 days @ $170/day)	170.00		Terry, Shirley
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (1 days @ $170/day)	170.00		Zachritz, Joseph
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (1 days @ $180/day)	180.00		Aterno, Anthony
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (1 days @ $180/day)	180.00		Langley, Karen
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (1 days @ $180/day)	180.00		Spradling, Cherri
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (1 days @ $200/day)	200.00		Daimon Briggs
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (1 days @ $200/day)	200.00		Daniel Arredondo
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (1 days @ $200/day)	200.00		Rahim Torabi

Travis Central Appraisal District
Standard General Ledger
100 - General Fund
01 - ARB
From 9/1/2024 Through 10/24/2024

Account Code	Effective ...	Session ID	Session Description	Document Description	Debit	Credit	Name
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (1 days @ $200/day)	200.00		Richard Pogrund
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (2 days @ $150/day)	300.00		Eulalio Hernandez Jr
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (4 days @ $225/day)	900.00		David Jones
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (6 days @ $225/day)	1,350.00		Mary Taylor
	9/13/2024	APINV2764	ARB Per Diem Payments PPE 09.06.24	ARB Per Diem Payments PPE 09.06.24 (7 days @ $275/day)	1,925.00		Craig Phifer
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $150/day) - Quorum ONLY	40.00		Andrea Black
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $150/day) - Quorum ONLY	40.00		Kimberly Atkins
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $150/day) - Quorum ONLY	40.00		Mabry, Alice
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $150/day) - Quorum ONLY	40.00		Paula E. Efferson
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $160/day) - Quorum ONLY	40.00		Eric J Valdez
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $170/day) - Quorum ONLY	80.00		Ayala, Yolanda
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $170/day) - Quorum ONLY	80.00		Barton, John

Travis Central Appraisal District
Standard General Ledger
100 - General Fund
01 - ARB
From 9/1/2024 Through 10/24/2024

Account Code	Effective ...	Session ID	Session Description	Document Description	Debit	Credit	Name
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $170/day) - Quorum ONLY	80.00		Brooks, Meg
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $170/day) - Quorum ONLY	80.00		Fracasso, Michael
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $170/day) - Quorum ONLY	80.00		Mary Oralia Lopez
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $170/day) - Quorum ONLY	40.00		Roberts, Lisa
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $170/day) - Quorum ONLY	80.00		Roemer, Rosiland
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $170/day) - Quorum ONLY	80.00		Street, Hall
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $170/day) - Quorum ONLY	80.00		Terry, Shirley
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $170/day) - Quorum ONLY	40.00		Wise, Matthew
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $170/day) - Quorum ONLY	80.00		Zachritz, Joseph
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $180/day) - Quorum ONLY	80.00		Alt, Helene
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $180/day) - Quorum ONLY	80.00		Aterno, Anthony
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $180/day) - Quorum ONLY	80.00		Cross, Janice

Travis Central Appraisal District
Standard General Ledger
100 - General Fund
01 - ARB
From 9/1/2024 Through 10/24/2024

Account Code	Effective ...	Session ID	Session Description	Document Description	Debit	Credit	Name
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $180/day) - Quorum ONLY	80.00		Kobzar, Eugene
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $180/day) - Quorum ONLY	40.00		Kreutz, Charles
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $180/day) - Quorum ONLY	40.00		Langley, Karen
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $180/day) - Quorum ONLY	80.00		Spradling, Cherri
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $190/day) - Quorum ONLY	40.00		Brenda Hanson
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $190/day) - Quorum ONLY	80.00		James Eltzroth
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $190/day) - Quorum ONLY	40.00		Michael Lewis
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $190/day) - Quorum ONLY	80.00		Stephen Brandt
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	80.00		Andres Salvador
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	80.00		Carol Olewin
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	80.00		Daimon Briggs
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	80.00		Daniel Arredondo

Travis Central Appraisal District
Standard General Ledger
100 - General Fund
01 - ARB
From 9/1/2024 Through 10/24/2024

Account Code	Effective ...	Session ID	Session Description	Document Description	Debit	Credit	Name
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	40.00		Ernest Caldwell
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	40.00		Franklin, Richard III
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	40.00		Jennifer Carroll
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	40.00		Kelly Ward
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	40.00		Michael Waddell
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	40.00		Nancy Batch
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	80.00		Nasamran, Kaemarie
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	80.00		Paul King
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	40.00		Rahim Torabi
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0 days @ $200/day) - Quorum ONLY	80.00		Richard Pogrund
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	115.00		Byron W Gifford
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	115.00		Cedel Evans

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Account Code	Effective ...	Session ID	Session Description	Document Description	Debit	Credit	Name
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	115.00		Eulalio Hernandez Jr
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	115.00		Gary Leo Clark Jr
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	75.00		Grace Rivera-Curry
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	115.00		Irving Tregerman
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	115.00		John D'Acierno
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	115.00		Larry J. Dugar Sr
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	115.00		Lawrence Gene Schroeder
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	115.00		Marshall McDade Jr.
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	115.00		Paul Joseph Quattro
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	75.00		Punit Singh
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	75.00		Ray Harold Weaver
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	75.00		Ryan T. Doonan

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Account Code	Effective ...	Session ID	Session Description	Document Description	Debit	Credit	Name
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	115.00		Sheryl Wright
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	115.00		Theresa F. Bayoud
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $150/day)	115.00		Thomas Haywood Arbuckle
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $160/day)	120.00		Brian Ingram
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $160/day)	120.00		Robert David Trent
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $170/day)	125.00		McBee, Barry
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $200/day)	180.00		Cluck Jr., Charlie
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (0.5 days @ $200/day)	180.00		Debora Harris
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (1 days @ $170/day)	210.00		Silas, Beverly
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (1.5 days @ $150/day)	265.00		Ansley, Janis M.
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (1.5 days @ $150/day)	265.00		Denita J. Thompson Diggs
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (10 days @ $225/day)	2,250.00		David Jones

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Account Code	Effective ...	Session ID	Session Description	Document Description	Debit	Credit	Name
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (10 days @ $225/day)	2,250.00		Mary Taylor
	9/27/2024	APINV2777	ARB Per Diem Payments PPE 09.20.24	ARB Per Diem Payments PPE 09.20.24 (9 days @ $275/day)	2,475.00		Craig Phifer
	10/11/2024	APINV2784	ARB Per Diem Payments PPE 10.04.24	ARB Per Diem Payments PPE 10.04.24 (0.5 days @ $170/day)	85.00		Street, Hall
	10/11/2024	APINV2784	ARB Per Diem Payments PPE 10.04.24	ARB Per Diem Payments PPE 10.04.24 (10 days @ $225/day)	2,250.00		David Jones
	10/11/2024	APINV2784	ARB Per Diem Payments PPE 10.04.24	ARB Per Diem Payments PPE 10.04.24 (6.5 days @ $275/day)	1,787.50		Craig Phifer
	10/11/2024	APINV2784	ARB Per Diem Payments PPE 10.04.24	ARB Per Diem Payments PPE 10.04.24 (9 days @ $225/day)	2,025.00		Mary Taylor
				Transaction Total	25,707.50	0.00	
Balance 40100					762,920.00		
40220				Opening Balance	6,878.35		
	9/27/2024	APINV2780	Credit Card Receipts- September 2024	Travis ARB Postcard 5x7 (qty:300 @ $0.3995ea)	119.85		Quick Print
	9/30/2024	JV2439	FY24-GL CORR	FY24-GL CORR-JV2361_ARB ReAllocations	36.99		
				Transaction Total	156.84	0.00	
Balance 40220					7,035.19		
40224				Current Balance	379.00		
40510				Opening Balance	7,750.00		
	9/8/2024	APINV2779	AP 9.25.24	ARB Attorney Fees- June & July 2024	4,500.00		Armstrong & Armstrong, Attorneys & Counselors, P.C.

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Account Code	Effective ...	Session ID	Session Description	Document Description	Debit	Credit	Name
				Transaction Total	4,500.00	0.00	
Balance 40510					12,250.00		
				Balance 01 - ARB	782,584.19		
Report Opening/Current Balance					752,219.85	0.00	
Report Transaction Totals					30,364.34	0.00	
Report Current Balances					782,584.19	0.00	
Report Difference					782,584.19		

Travis Appraisal Review Board
Cost per Hearing- 2024 YTD

ARB Expenditures through 10/24/2024	$	782,584.19
Number of ARB Hearings 1/1/2024-10/24/24		26,189
(excludes topline agreements)		
FY 2024 Cost per Hearing	***$***	***29.88***
FY 2023 Cost per Hearing	***$***	***30.75***
$ Reduction in Cost per Hearing	***$***	***0.87***
% Reduction in Cost per Hearing		***2.8%***

Travis Central Appraisal District

FY 2024 Capital Expenditures- Q3 2024

As of September 30, 2024

Date	Asset Description	Amount	Vendor
1/3/2024	Dell Refund- PO 2023-0033	(36,835.63)	Dell Marketing, LP
6/28/2024	Dell R750 Servers (3 @ $22,786.55 each)	68,359.65	Dell Marketing, LP
7/1/2024	Rebuild Verticle Spray Pump- Cooling Tower #1	3,112.06	Mtech- Icon
8/23/2024	Office Furniture- Admin	1,907.99	Miscellaneous
9/6/2024	ID Badge Printer	1,095.00	Miscellaneous
Total		**37,639.07**	

Travis Central Appraisal District
A/R- Jurisdiction - Month End Reconciliation (10410)
Through October 24, 2024

Customer ID	Customer Name	Due Date	Invoice Number	Invoice Date	Invoice Description	Total
34	Manor Independent School District	10/1/2024	8762	9/1/2024	Jurisdicitonal Invoices Q4-24 (10.01-12.31.24)	153,462.96
4L	Travis County MUD No. 13	10/1/2024	8784	9/1/2024	Jurisdicitonal Invoices Q4-24 (10.01-12.31.24)	3,199.04
4R	Pilot Knob MUD No. 5	10/1/2024	8788	9/1/2024	Jurisdicitonal Invoices Q4-24 (10.01-12.31.24)	59.24
55	Village of Briarcliff	10/1/2024	8792	9/1/2024	Jurisdicitonal Invoices Q4-24 (10.01-12.31.24)	510.18
56	Travis County ESD No. 5	10/1/2024	8793	9/1/2024	Jurisdicitonal Invoices Q4-24 (10.01-12.31.24)	3,846.16
9M	Southeast Travis County MUD No. 1	10/1/2024	8854	9/1/2024	Jurisdicitonal Invoices Q4-24 (10.01-12.31.24)	620.51
9N	Southeast Travis County MUD No. 2	7/1/2024	8711	6/1/2024	Q3-24 Jurisdiction Invoices	48.56
9N		10/1/2024	8855	9/1/2024	Jurisdicitonal Invoices Q4-24 (10.01-12.31.24)	48.55
						161,795.20

4D

CONSENT AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
DR. OSEZUA EHIYAMEN
BRUCE ELFANT
JETT HANNA
VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District
Board of Directors

FROM: Leana H. Mann
Chief Appraiser

DATE: October 24, 2024

RE: Item No. 4D- Budget Line-Item Transfers

I request that the Board of Directors make the following line-item transfers to the 2024 budget as presented below. The line-item transfers *do not require any additional funds from the taxing jurisdictions* as the transfers do not affect the overall dollar amount of the budget.

Transfers From

GL Code	GL Description	Decreases
40101	Salaries	(110,000)
40111	Retirement (TCDRS)	(5,000)
40112	Health Insurance	(86,750)
40118	Unemployment Insurance	(8,260)
40210	Printing	(25,000)
40212	Postage & Freight- In house	(5,025)
40440	Internet	(37,000)
40510	Attorney & Court Costs	(2,500)
40530	Appraisal Services	(50,000)
40610	Rental Office Machines	(3,000)
40620	Repair & Maintenance- Equipment	(2,100)
40631	Building Cleaning Service	(52,000)
40720	Liability Insurance	(3,300)
40741	Aerial Photography	(4,450)
40770	Bank Fees	(2,400)
Total		**(396,785)**

Transfers To

GL Code	GL Description	Decreases
40222	Operating Supplies- Equipment	20
40107	Overtime	1,700
40750	Deed Copies	2,100
40761	Vehicle Maintenance	2,400
40511	Legal & Attorney- Personnel	2,500
40310	Dues & Memberships	2,875
40611	Rental Storage Space	2,500
40117	Workers Compensation	3,300
40420	Telephone	3,750
40220	Operating Supplies	3,875
40214	Shipping charges	5,000
40241	Records Management	7,600
40710	Property Insurance	8,260
40351	Board of Directors	9,000
40330	Training & Education	11,000
40320	Travel/Meals/Lodging	15,000
40115	Disability Insurance	18,500
40540	Professional Services	20,000
40224	Furniture & Equipment- under $1000	20,100
40410	Utilities	21,000
40213	Postage & Freight- Special Services	25,025
40113	Dental Insurance	32,000
40108	Seasonal & Temporary	35,000
40630	Building Repair/Maintenance	52,000
40231	Books, Publications, Subscriptions & Databases	92,280
Total		**396,785**

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CONSENT AGENDA

Personnel Status Report
10/24/2024

Personnel Changes:				
Name	**Action**	**Date**	**Job Title**	**Division**
Samantha Leija	Promotion	09/09/2024	BPP Team Lead	BPP
Aleksandar Vidacic	Separation	09/20/2024	Commercial Appraiser	Commercial
Dustin Harshbarger	Transfer	09/20/2024	Litigation Appraiser	Appeals
Daniel Mazziotti	Transfer	09/23/2024	Commercial Appraiser	Commercial
Michael Hoese	Transfer	09/23/2024	Commercial Appraiser Trainee	Commercial
Michael Swartout	Transfer	09/23/2024	Commercial Appraiser Trainee	Commercial
Jennifer Gray	Deceased	09/30/2024	Clerk	Appraisal Suppt.
Diego Crane	New Hire	10/07/2024	Residential Appraiser	Residential
Alexis Berry	Separation	10/08/2024	Residential Appraiser	Residential
Dawnnesha Milligan	New Hire	10/15/2024	Clerk	Appraisal Suppt.
Ethan Landa	New Hire	10/21/2024	Residential Appraiser	Residential
Tommy Stone	New Hire	10/21/2024	Commercial Appraiser Trainee	Commercial
Susan Foye	Transfer	10/21/2024	Commercial Admin Support Spec.	Commercial
Conner Hixson	Transfer	10/21/2024	BPP Appraiser	BPP
Denise Perez	Promotion	10/21/2024	BPP Appraiser	BPP
Derrick Hopkins	Promotion	10/21/2024	Sr. BPP Appraiser	BPP
Nick Fritz	Promotion	10/21/2024	Special Valuation Manager	Residential
Wil May	Promotion	10/21/2024	Special Valuation Analyst	Residential
Joshua Jorgenson	Separation	10/23/2024	Commercial Appraiser	Commercial

Current Openings:

Job Posting#	**Posting Date**	**Position**	**Division**	**# of Positions**
2024145300	Apr-2024	Residential Appraiser	Residential	2
2024142301	Aug-2024	Commercial Appraiser Trainee	Commercial	1
2024144302	Sep-2024	BPP Appraiser	Business Personal Property	1
2024145301	Oct-2024	Residential Team Lead	Residential	1
2024144305	Oct-2024	BPP Admin Assistant	Business Personal Property	1
2024131200	Oct-2024	GIS Deed Clerk	GIS	1

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CONSENT AGENDA

Taxpayer Liaison Officer

Board Activity Report
8/26/2024 through 10/23/2024

Activity Since Last Reporting Period

- Significant Decrease in Communications for Month-Over-Month Activity Comparing 2024 to 2023
- Yr-Over-Yr Increase in Communications currently at 37%, Includes Deputy TLO Activity for June-Aug.

2024 YTD	2023 by Month	
34	50	
45	19	
25	43	
82	72	
100	68	
140	59	
163	40	
220	90	
27	95	
36	99	2024 thru 10/23
872	**635**	

- Details By Category
  - Formal Hearings: Late Motion Protest Hearings were held in October.
  - Market Value: Property owners seeking review of ARB decision.

Month	General Inquiries	Narratives	Formal Hearings	Informal Meetings	Exemptions	BPP Issues	Open Records	Property Taxes	Market Values	TOTALS
September	1	0	6	0	4	3	2	1	10	**27**
October	3	0	9	0	6	1	0	7	10	**36**

55% of Activity for September and October is attributed to Formal Hearings and Market Value inquiries.

- Reporting Period indicates an overall decrease in TLO Activity.
  - Step 1- General Customer Service Communications Down 49% to 6%

    Customer Service inquiries generally fluctuate throughout the year.
  - 69% of Communications are appropriately escalated to the TLO

ARB Management

- ARB Recruitment: 34 Applications Received to Fill 50 Vacancies
  ARB Vacancies include two resignations pending TCAD Board approval on 10/31/2024.

ARB Vacancies	New Applications Received
31	17

Current Members Requiring Reappointment	Applications Received
19	17

Chair Applicants	Secretary Applicants
5	2

- Interview Schedule:
  10/22 Chair and Secretary Applicants: Completed/Letters of Appreciation Sent
  11/12 Reappointment Applicants
  11/21 Reappointment and New Member Applicants
  12/5 New Member Applicants

Comptroller's Property Tax Division Report Reminder Issued

- Reporting Criteria: Communications about the model appraisal review board (ARB) hearing procedures or any other matter related to the fairness and efficiency of the ARB.
- Due by December 31, 2024

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description

TLO Investigation & Response	Response Date	Complaint Level

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
1	8/26/2024	Property Owner	Email	226316	ARB	Formal Hearings	PO requested contact info for Fraud Investigation Group, alleging misconduct by the Appraiser.	Advised the PO the TLO is charged to resolve disputes that are not protested under Sec. 41.41 of the TPTC. The FH audio record indicated the CAD Appraiser presented evidence in which the PO disagreed. The ARB Panel considered both opinions of value.	8/29/2024	Step 5/Tier 3
2	9/9/2024	Property Owner	Email	151838	TCAD	Exemptions	PO inquires why the Net Appraised Value from 2023 to 2024 has increased more than the 10% capped amount.	In 2023 a bldg permit was issued to add a pool. The market value of the pool was added to the Net Appraised Value as allowed under the TPTC. The added value was adjusted to cost by the CAD.	9/25/2024	Step 5/Tier 3
3	10/18/2024	Property Owner	Email		ARB	Formal Hearings	PO inquires if TLO rec'd certified mail.	No certified mailing was rec'd. Verified by number. Scanned copy of Letter of Intent to file Limited Binding Arbitration was found and forwarded to the ARB Chair for review.	10/21/2024	Step 5/Tier 3
4	8/28/2024	Property Owner	Email		ARB	Formal Hearings	PO inquires if there is a process to appeal a Late Motion dismissal.	The dismissal of a Late Motion is not an appealable decision.	8/29/2024	Step 5/Tier 2
5	9/4/2024	Property Owner	Email	174915	ARB	Formal Hearings	PO has not rec'd Final Order nor appeal options.	PO's ARB Panel decision has not been approved by the full ARB. The next Quorum approval date is early September. Provided PO with Binding Arbitration filing form and fee schedule. Suggested PO view the Comptroller's Video *Binding Arbitration for Beginners.*	9/5/2024	Step 5/Tier 2
6	9/10/2024	Property Owner	Email	168857	ARB	Formal Hearings	PO cites procedural error by the CAD during FH held 8/6.	PO left a phone msg on 9/6 the first date of contact. Explained to PO the certified mailed Notice of the Intent to file Limited Binding Arbitration is required within five days post the hearing. The next appeal step is Binding Arbitration.	9/11/2024	Step 5/Tier 2
7	9/24/2024	Property Owner	Email		ARB	Formal Hearings	PO has been informed by the ARB that a hearing schedule has not been set beyond two days in October. The PO is seeking a hearing date post November 1st.	If scheduled for an October hearing the PO has the right to reschedule once without cause. If that rescheduled date is before November 1st, the PO should appear via Affidavit.	9/25/2024	Step 5/Tier 2
8	9/30/2024	Property Owner	Email	186836	ARB	Formal Hearings	PO filed 2023 Protest in Sept and inquires when hearing will be scheduled.	The protest filing has not been system data entered. The hearing will not be included in the Oct schedule. No future hearing dates have been set at this time.	10/1/2024	Step 5/Tier 2

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
9	10/8/2024	Property Owner	Email		ARB	Formal Hearings	PO requests confirmation owner evidence for upcoming hearing has been uploaded.	The PO is not signing into the portal account but is attempting to see the owner's evidence through the Truth in Taxation web feature. Confirmed PO's evidence has been uploaded and educated PO how to review uploaded docs.	10/9/2024	Step 5/Tier 2
10	10/8/2024	Agent	Email	957471	ARB	Formal Hearings	Agent inquires to the delay in mailing the Final Order approved on 9/18.	Made inquiry of ARB Support Staff on 10/11. Final Order was printed on 10/10.	10/22/2024	Step 5/Tier 2
11	10/14/2024	Property Owner	Email	284734	ARB	Formal Hearings	PO's call was dropped during FH and now the PO discovered the hearing was completed w/out reconnecting the PO.	The PO presented initial and rebuttal testimony before being asked if there were any further comments. The call dropped with four minutes of the hearing remaining. The PO missed only the panel's deliberation and decision. The ARB determination is an appealable order through Binding Arbitration. Provided PO with Binding Arbitration filing form and fee schedule.	10/15/2024	Step 5/Tier 2
12	8/27/2024	Property Owner	Email	969171	TCAD	Market Values	PO reports the mailing address is not correct and requests how to file a protest of value.	The mailing address was corrected by GIS. PO provided Late Motion Protest Form. PO had been in discussion with the ARB regarding how to protest.	8/29/2024	Step 5/Tier 1
13	8/27/2024	Property Owner	Email	564015	TCAD	Market Values	PO completed a FH and would like thoughts on filing Binding Arbitration. PO wished he had accepted the Settlement Offer.	The PO's Net Appraised/Taxable Value and Market Value are over $200k apart. Explained to PO reducing the Market Value unless more than the $200k will have no tax impact.	8/28/2024	Step 5/Tier 1
14	8/27/2024	Property Owner	Email		TCAD	Open Records	PO would like values for 2013 and 2014. Cust Svc directed PO to request the info as a PIR. PO wants her own info and questions why it is a PIR.	The CAD makes endless efforts to protect the identity of a Confidential Owner. Therefore, Customer Service does not provide Confidential Owner information to a caller without identity verification. Multiple property accounts are deeded under the same name which further complicates simply providing information.	8/29/2024	Step 5/Tier 1
15	8/27/2024	Property Owner	Email		TCAD	Exemptions	PO has rec'd exemption cancellation for contiguous property owned by same party.	The cancellation resulted from a CAD review of the two properties are deeded differently. The PO knows it is the same family property but the deeds do not reflect this. Suggested PO contact an attorney to make deed correction.	9/4/2024	Step 5/Tier 1
16	8/28/2024	Property Owner	In Person	186836	TCAD	Market Values	2023 Market Value of vacant lot has an appraised structure. Would like to correct this.	The 2024 Appraisal Card records the structure belongs on the contiguous Homesteaded PID. The PO should file a Late Motion 25.25 (c) to remove the value for a non-existent structure.	8/28/2024	Step 5/Tier 1

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
17	9/3/2024	Other	Email	511650	TCAD	Market Values	PO seeks info related to 2024 land valuation.	PO protested the 2024 Noticed Market Value. The CAD's evidence pckt included multiple schedules related to a land analysis and updated base lot values of sales recorded in prior years. Assisted PO in reviewing the applicable data.	9/4/2024	Step 5/Tier 1
18	9/4/2024	Property Owner	Email	974823	TCAD	Market Values	PO challenges CAD record of effective yr built believing has impacted taxes paid. Cites 2024 as the yr the slab was poured.	Neither 2023 or 2024 had value allocated to the structure. The effective year built was changed to 2024 from the previously recorded 2023.	10/3/2024	Step 5/Tier 1
19	9/4/2024	Property Owner	Email		TCAD	Market Values	PO filed two protests and only wanted to have an Informal Meeting. His denial of a scheduled meeting is a violation of law.	Along with the Notice of Value was the Protest Process pamphlet with instructions on how to schedule an IH. The PO did not schedule an IH and had submitted an Affidavit with evidence. On the date of the scheduled FH the Affidavit was used in lieu of appearance of the PO.	9/6/2024	Step 5/Tier 1
20	9/9/2024	Property Owner	Email	933918	ARB	Formal Hearings	PO has not rec'd Final Order for 8/22 hearing.	A Quorum of the ARB will approve the Panel decisions on 9/10 and Final Orders will be mailed thereafter.	9/10/2024	Step 5/Tier 1
21	9/10/2024	Property Owner	Email	382880	TCAD	Property Taxes	**Forward: Ann Howard's Office** PO is seeking assistance in calculating the tax affordability of future retirement build.	Provided PO with different tax rates between currently homesteaded property and future home site. PO is >65 and will be able to port the exemption.	9/11/2024	Step 5/Tier 1
22	9/16/2024	Other	Email		TCAD	Market Values	A Protest was filed by a non-owner to present facts about the undervaluation of a property. The emailer presents multiple facts related to the inequitable valuations and transparency of determinations made in a FH.	The Protester encountered obstacles in presenting the information for a non-owned property. The TPTC establishes a right for the owner or authorized Agent to protest the appraised value. Portal accounts, online protest filings, and hearing notifications are sent to the owner/agent and not to unauthorized parties who may have filed a protest. The public property record page is updated in real time after a FH. Audio records of a FH are available via a PIR.	9/17/2024	Step 5/Tier 1
23	9/18/2024	Other	Email		TCAD	Open Records	Rep from Volente P and Z Commission seeks number of properties with homes.	Urged Rep to define the parameters of the request prior to seeking info through a PIR. Provided link to submit the request.	9/19/2024	Step 5/Tier 1
24	9/19/2024	Property Owner	Email	107580	TCAD	Market Values	PO requested info related to the next steps of an appeal of the value.	The ARB determination is an appealable order through Binding Arbitration. Provided PO with Binding Arbitration filing form and fee schedule. Suggested viewing the Comptroller's video *Binding Arbitration for Beginners* .	9/19/2024	Step 5/Tier 1

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
25	9/19/2024	Property Owner	Email		TCAD	Market Values	PO has multiple years prior protested presenting an environmental condition believed to affect the value of the condo. PO seeks advice.	The ARB determination is an appealable order through Binding Arbitration. Provided PO with Binding Arbitration filing form and fee schedule. Suggested viewing the Comptroller's video *Binding Arbitration for Beginners* .	9/20/2024	Step 5/Tier 1
26	9/20/2024	Property Owner	Email	134478	TCAD	Market Values	PO has found Agent filed and settled the 2024 Market Value. How did this happen?	Agent is Law Firm who has represented the property in prior years due to lack of COA services.	9/27/2024	Step 5/Tier 1
27	9/20/2024	Property Owner	Email	175446	TCAD	Market Values	Post Agreed Final Judgement from court action value has not been changed.	PO has sent party agreement and unexecuted court doc. Once the Presiding Judge has signed and the court has filed the document, the CAD will update the record.	9/27/2024	Step 5/Tier 1
28	9/23/2024	Property Owner	Email		TCAD	BPP Issues	PO inquires about a Late Motion Protest submitted in April of 2024.	PO filed the Late Motion Protest for the incorrect PID. The protest was scheduled and dismissed for FTA. Sent the filing form and instructions to refile intended protest.	9/26/2024	Step 5/Tier 1
29	9/24/2024	Other	Email		TCAD	BPP Issues	A Late Motion 41.411 Motion filed was denied by the ARB leaving the owner no remedy. Agent at the direction of the Comptroller's Office has requested assistance.	A denied Late Motion Protest has no remedy under the TPTC. The Agent may pursue other appeal avenues outside the TPTC system.	9/25/2024	Step 5/Tier 1
30	9/25/2024	Property Owner	Email		TCAD	Market Values	PO has rec'd Final Order and requests assistance in moving to the next step.	The ARB determination is an appealable order through Binding Arbitration. Provided PO with Binding Arbitration filing form and fee schedule. Suggested viewing the Comptroller's video *Binding Arbitration for Beginners* .	9/26/2024	Step 5/Tier 1
31	9/25/2024	Property Owner	Email		TCAD	General Inquiries	PO seeks an understanding of neighboring properties in residential subdivisions could be turned into commercial office space. Reports suspected Exemption fraud.	Subdivision is was not developed under an HOA with restrictions. Suggested PO search the County Clerk records for related docs. Forwarded Exemption fraud info to Exemption Section.	9/27/2024	Step 5/Tier 1
32	9/26/2024	Property Owner	Email		TCAD	Market Values	PO would like to negotiate settlement for Binding Arbitration.	Direction provided by Arbitration Section of the CAD.	9/26/2024	Step 5/Tier 1

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
33	9/29/2024	Property Owner	Email	151078	ARB	Formal Hearings	PO inquires the timeframe to expect the Final Order from an 8/6 Hearing.	The hearing records were approved mid-Sept with a Final Order print date of Oct 3rd. Provided PO an e-copy.	10/7/2024	Step 5/Tier 1
34	10/1/2024	Other	Email	820736	ARB	Exemptions	**Commissioner Shea Referral:** PO requests understanding why the 2024 HS Exemption has not been moved to the newly purchased home.	The 2024 HS Exemption belongs to the buyer. The seller should contact Burnet Co and advise them their HS Exemption has been removed from the property in Travis and the 2024 HS Exemption should be applied to in Burnet Co.	10/1/2024	Step 5/Tier 1
35	10/1/2024	Property Owner	Email	523535	TCAD	Market Values	PO would like to re-protest 2022 and 2023 plus file Binding Arbitration for 2024.	The ARB determination is an appealable order through Binding Arbitration. Provided PO with Binding Arbitration filing form and fee schedule. Suggested viewing the Comptroller's video *Binding Arbitration for Beginners* . The deadline for prior year appeals through Binding Arbitration has passed.	10/3/2024	Step 5/Tier 1
36	10/2/2024	Property Owner	Email		TCAD	Market Values	PO is being billed $10K by Agent who reduced the Noticed Market Value of a commercial property. What can be done about the CAD initial error in raising the 2024 value	The Agent is billing you for services contracted by the PO. The CAD is not able to change the initial Noticed Market Value. The PO has not provided sufficient property identification to research further.	10/4/2024	Step 5/Tier 1
37	10/8/2024	Property Owner	Email		TCAD	Market Values	PO inquires about meeting informally to determine 2024 Market Value.	In 2023 communication, the PO rec'd info to submit a Characteristic Review Request to value 2024. The 2024 Market Value represents no change from 2023. The PO would like verification no further change will be made. Advised the PO the rolls are certified for 2024.	10/10/2024	Step 5/Tier 1
38	10/8/2024	Property Owner	Email		ARB	Formal Hearings	Co filed Late Motion Protests for 2022 and 2023 which were not able to be resolved by the BPP Section.	Hearings were scheduled and dismissed due to FTA. Hearing Notices were sent to the address of record. Due process was served.	10/10/2024	Step 5/Tier 1
39	10/11/2024	Property Owner	Email	176855	TCAD	Property Taxes	PO inquires why the $100k HS exemption does not appear to be incl on the Truth in Taxation table.	The ISD Taxable Value on the Property Record Page includes the applicable pro-rated exemption. Confirmed the Exemptions have been pro-rated from the date provided.	10/15/2024	Step 5/Tier 1
40	10/14/2024	Other	Email		TCAD	Property Taxes	POA representative requests tax status of two BPP accounts.	Business has multiple accounts. Referred to the Tax Office.	10/15/2024	Step 5/Tier 1

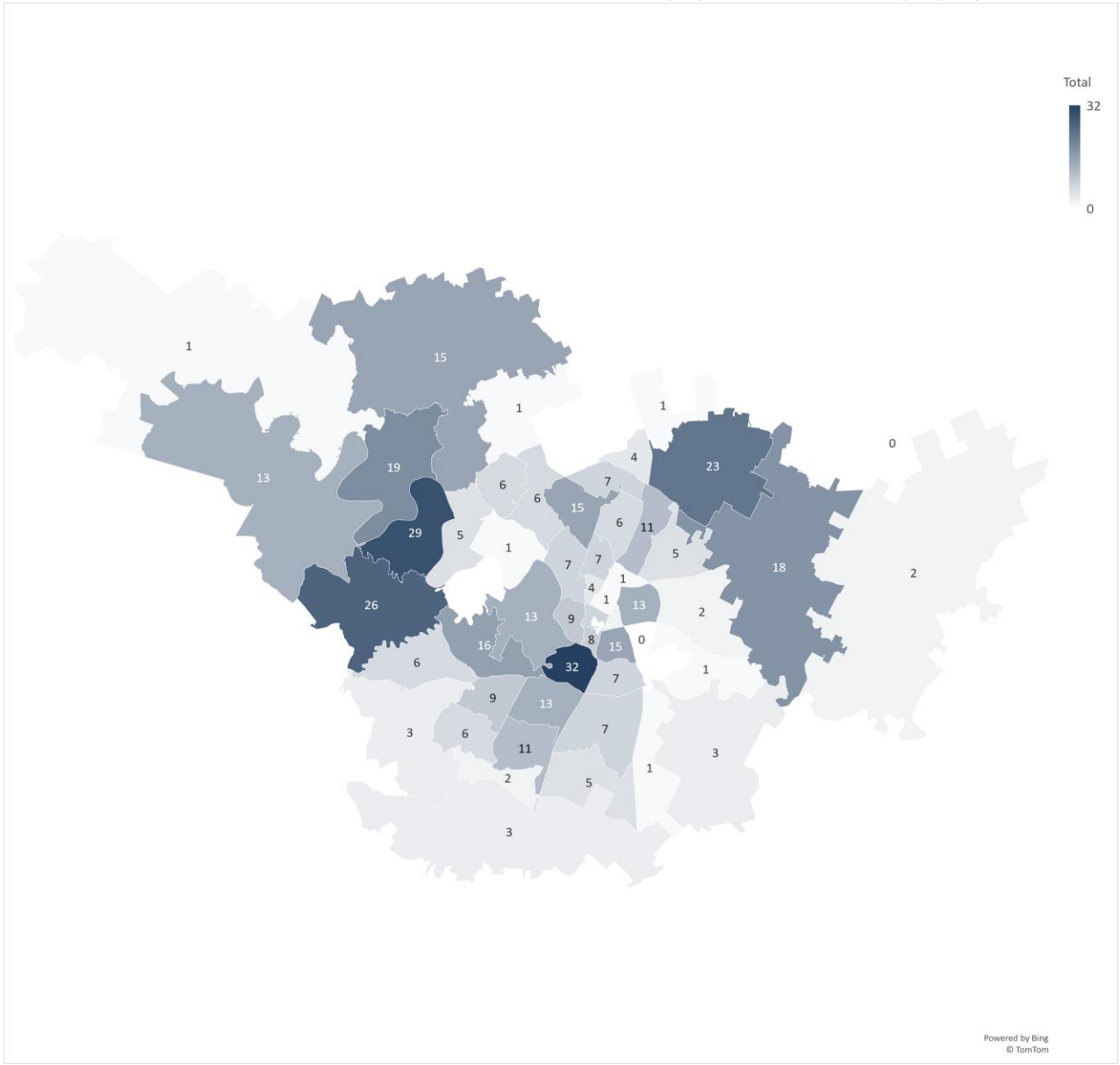
#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
41	10/14/2024	Other	Email		TCAD	Market Values	Collection agency inquires about the appraised value of a property, delinquent taxes and liens.	Advised Agent appraisal info should be requested as a PIR. The Tax Office and County Clerk would need to be contacted for tax and lien info is available from the County Clerk's Office.	10/15/2024	Step 5/Tier 1
42	10/14/2024	Other	Email		TCAD	Exemptions	Neighbor reports suspected exemption fraud.	Thanked reporting citizen and forwarded supporting info to Exemption Section for review.	10/15/2024	Step 5/Tier 1
43	10/15/2024	Agent	Email	745446	ARB	Formal Hearings	Agent indicates 2024 Market Value was settled by Unauthorized Agent.	The Lessee submitted updated assignment of Agent who completed settlement of the 2024 Market Value.	10/15/2024	Step 5/Tier 1
44	10/16/2024	Property Owner	Email		ARB	Market Values	PO complains about the quality of review and determination of value made in a FH now set for Binding Arbitration,	The PO is in the 45 day window of review prior to the scheduling of an Arbitration Hearing. If the PO has had a evidentiary review and is still discontent, then the Arbitration Hearing is the next step.	10/18/2024	Step 5/Tier 1
45	10/16/2024	Property Owner	Email	875564	ARB	Formal Hearings	PO's Late Motion Protest was denied. Seeking help to appeal.	The denial of a Late Motion has no appeal. The PO failed to meet the burden of evidence required to approve the motion.	10/17/2024	Step 5/Tier 1
46	10/16/2024	Property Owner	Email	507070	TCAD	Property Taxes	At Title Closing PO advised the purchase was for new homestead. The Exemption was not transferred. After notifying the CAD, a Tax Bill was rec'd. Why?	The Travis HS Exemptions were cancelled back to 2021 which generated a tax liability to of 2021, 2022 and 2023. If only 2023 should have been removed, PO should advise.	10/21/2024	Step 5/Tier 1
47	10/16/2024	Property Owner	Email	229474	TCAD	Exemptions	PO inquires about the less than full Exemption amounts being rec'd.	The recorded deed includes parents. The death certs have not been provided nor the deed transferring ownership been filed. PO advised to update pending info.	10/19/2024	Step 5/Tier 1
48	10/16/2024	Property Owner	In Person	193577	TCAD	General Inquiries	USPS attempted delivery of cert mail from TCAD. PO questions is this a scam.	Unable to verify mail sent. USPS info aligns with TCAD address. Suggested PO claim mail.	10/16/2024	Step 5/Tier 1
49	10/17/2024	Property Owner	Email		ARB	Formal Hearings	Late Motion 25.25 (c) was denied. Requesting assistance to protest the 2023 Appraised Value.	All Late Motion Protests for 2023 have expired with the exception of the 25.25 (c) motion filed.	10/21/2024	Step 5/Tier 1

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
50	10/17/2024	Property Owner	Email	496907	TCAD	Property Taxes	Prior yr correction was made to the erroneously applied exemptions of the property's seller. This created a tax liability for the buyer. A protest would have been filed if known. What can be done?	An extension of the protest deadline cannot be granted due to the buyer's 2022 and 2023 approved exemption that would remove the seller's erroneously applied exemptions. Protests of Value should be filed on the Market Value not based on whether the Net Appraised Value is acceptable.	10/18/2024	Step 5/Tier 1
51	10/17/2024	Property Owner	In Person	865014	TCAD	Market Values	PO attended a FH and the ARB determination did not meet the reduction received in prior yrs.	The ARB determination is an appealable order through Binding Arbitration. Provided PO with Binding Arbitration filing form and fee schedule. Suggested viewing the Comptroller's video *Binding Arbitration for Beginners* .	10/17/2024	Step 5/Tier 1
52	10/17/2024	Property Owner	Email	761533	ARB	Formal Hearings	PO expressed frustration with the cost of an appeal to a FH determination when it did not appear that the panel considered the evidence.	The PO's evidence was not uniformly from the same Market Segment. The determination was made after the CAD added one of the applicable comps to their evidence. The ARB panel decision was not unanimous, frustrating the PO. Provided the PO the Comptroller Survey form.	10/18/2024	Step 5/Tier 1
53	10/17/2024	Property Owner	Email		TCAD	Property Taxes	PO wants to transfer HS and >65 Exemption to inherited property to remove the tax liability.	Exemptions are granted on residency. The updated deed initiated the removal of a parent's undue exemptions on the inherited property resulting in a tax liability. Moving a HS exemption if possible from one property to the other would create a tax liability on the currently HS property.	10/18/2024	Step 5/Tier 1
54	10/18/2024	Property Owner	Email	118379	TCAD	Market Values	PO did not see the Notice of Value and now realizes that the 2024 Market Value is not sustainable to continue living in the property.	The PO has an assigned Agent who rec'd the Notice of Value.	10/21/2024	Step 5/Tier 1
55	10/18/2024	Property Owner	Email	195298	TCAD	Market Values	PO inquires why his newly constructed garage/workshop has been valued as Auxiliary Living Space. It does not have porches or bedrooms.	The new structure has plumbing and HVAC and while not being used as living space is valued as such. Provided PO with Characteristic Review Form to initiate a review of the porches.	10/21/2024	Step 5/Tier 1

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
56	10/18/2024	Property Owner	Email	473653	TCAD	Market Values	PO cites COA Land Dev Code as justification why the sq ft of attic space is not to be incl in value. An ARB Panel did not make the change based on the evidence presented in a FH.	The CAD confirmed the livable sq ft from a recent sales brochure and valued accordingly.	10/18/2024	Step 5/Tier 1
57	10/20/2024	Property Owner	Email	906743	TCAD	Exemptions	PO questions why taxes were billed for 2023 when the PO claims a 100% disabled veteran exemption.	Property is deeded to two individuals. 10/21 requested clarification of the relationship. Currently PO only receives 50% exemption on the property. Exemption was updated to 100% after PO confirmed the other deeded owner was a spouse.	10/23/2024	Step 5/Tier 1
58	10/22/2024	Property Owner	Email	499495	TCAD	Property Taxes	PO asks if his pro-rated exemption has been applied.	Verified Exemption start date and advised PO the exemption amount will be seen on the Tax Bill.	10/23/2024	Step 5/Tier 1
59	10/22/2024	Other	Email		TCAD	Property Taxes	Citizen shares frustration that seniors in Texas incur property taxes as opposed to being 100% exempt.	Provided education: the TPTC sets Exemption schedules that does not provide a total exemption for seniors. Suggested the opinion should be shared with Legislators who establish the related law.	10/23/2024	Step 5/Tier 1
60	10/22/2024	Other	Email		ARB	General Inquiries	Former ARB Member requests clarification of eligibility.	In yr 2014 the former member was appointed to a third term. The former member is ineligible to serve again.	10/23/2024	Step 5/Tier 1
61	10/23/2024	Property Owner	Email	802724	TCAD	BPP Issues	PO closed business in 2020 and has taxes due for subsequent yrs. PO did not attend meeting to close the account due to travel. The PO would like to know what to do.	A Late Motion Protest 25.25 (c) can be filed for 2021 through 2024 for the yrs the business was closed, but carried appraised value.	10/24/2024	Step 5/tier 1
62	8/28/2024	Other	Email		TCAD	General Inquiries	PO presents filed deed that has not been recorded by the Appraisal District. Requests the CAD's records be corrected.	Referred to GIS 8/29. The correction was made and confirmed to the PO.	8/29/2024	Step 3
63	8/31/2024	Property Owner	Email		TCAD	Market Values	PO requests clarification if the Bee-Keeping colony requirements need to be met day 1.	Provided PO Comptroller's Ag Intensity Manual and TCAD AG Manual for Beekeeping. Advised PO according to the Comptroller's Manual the intensity does not have to be met until the historical qualifying year.	9/5/2024	Step 3

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
64	9/5/2024	Property Owner	Email	960154	TCAD	Exemptions	PO questions why in 2024 the Appraised Value of increased more than 10%.	An add'l tract of land and improvement was deeded and merged with the initial homesteaded property. This new value increased the Net Appraised Value.	9/13/2024	Step 2
65	9/10/2024	Property Owner	Email	962048	TCAD	Exemptions	PO owning a Mueller Affordable Housing Unit is concerned that the Net Appraised Value has been calculated less than due.	Referred to Exemptions 9/13. Add'l request for follow-up sent on 10/22.		Step 2
66	9/23/2024	Property Owner	Email	155173	TCAD	Exemptions	PO had CA Trust now redone in TX. Has been denied HS in 2024 and requests assistance.	The property carries the January 1st HS Exemption of the seller. The buyer will receive the tax advantage of the lower Net Appraised Value and may apply for their HS Exemption in 2025.	9/25/2024	Step 2
67	10/17/2024	Property Owner	Email		TCAD	Market Values	PO inquires if the actual construction costs can be utilized to value a property.	The CAD will consider value information presented. The PO may submit this now for 2025 on a Characteristic Review Form or if the a 2025 protest of value is filed this info could be part of the PO's evidence to support their opinion of value.	10/22/2024	Step 2
68	9/4/2024	Property Owner	Email		TCAD	Open Records	**Joint Email to Customer Service and TLO:** PO requests Appraisal Cards for multiple properties.	Referred to Open Records web request form.	9/4/2024	Step 1
69	9/13/2024	Property Owner	Email		TCAD	BPP Issues	PO inquires where a protest form should be sent.	Provided PO with Late Motion 25.25 (c) Protest form and email address to submit.	9/16/2024	Step 1
70	10/15/2024	Property Owner	Email		ARB	Exemptions	PO submits two Exemption Applications attempting to move an exemption in prior year.	Forwarded to the Exemptions Section for handling.	10/22/2024	Step 1
71	10/17/2024	Other	Email	554725	TCAD	General Inquiries	Co Rep declares Notice of Exemption Removal has been mis-directed.	Cust Svc responded with the recorded deed that changed the title to the Co.	10/18/2024	Step 1
72	10/23/2024	Property Owner	Email		TCAD	Exemptions	A new owner would like to know how to electronically file a HS exemption.	Provided PO the web link to the HS on-line application.	10/23/2024	Step 1

2024 Taxpayer Liaison Activity by Zip Code



Activity by Area ISD	
Austin ISD: 78652, 78701, 78702, 78703, 78704, 78705, 78722, 78723, 78731, 78735, 78736, 78737, 78739, 78741, 78745, 78748, 78749, 78751, 78753, 78756, 78757, 78758, 78759	261
Del Valle ISD: 78610, 78725, 78742	5
Eanes: 78733, 78746	20
Elgin ISD: 78653	18
Lake Travis ISD: 78734, 78738, 78669	68
Leander ISD: 78613, 78730, 78732, 78641, 78645	15
Manor ISD: 78621, 78744, 78754	12
Pflugerville ISD: 78660	23
Round Rock: 78727, 78728, 78750	17

REGULAR AGENDA

5B

REGULAR AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
DR. OSEZUA EHIYAMEN
BRUCE ELFANT
JETT HANNA
VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

RESOLUTION 20231031-5B

RESOLUTION OF THE BOARD OF DIRECTORS OF THE TRAVIS CENTRAL APPRAISAL DISTRICT TO REMOVE APPRAISAL REVIEW BOARD MEMBERS WHO HAVE RESIGNED.

WHEREAS, the Texas Property Tax Code, Section 6.41 establishes an appraisal review board for each appraisal district; and

WHEREAS, the Texas Property Tax Code, Section 6.41(d) establishes that the Board of Directors of the Appraisal District is the applicable appointing authority; and

WHEREAS, the Texas Property Tax Code, Section 6.41(f) states, "A member of the appraisal review board may be removed from the board by the applicable appointing authority."; and

WHEREAS, the Appraisal Review Board members noted below have resigned from their positions on the Travis Appraisal Review Board;

NOW, THEREFORE BE IT RESOLVED that the Travis Central Appraisal District Board of Directors has removed the following members from the Travis Appraisal Review Board:

Christina Clay
Laura Jordan

Passed and approved by the Board of Directors of the Travis Central Appraisal District on the 31st day of October 2024.

TRAVIS CENTRAL APPRAISAL DISTRICT:

_____
James Valadez, Chairperson
Board of Directors

ATTEST:

_____
Nicole Conley, Secretary
Board of Directors

DRAFT

5C

REGULAR AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
DR. OSEZUA EHIYAMEN
BRUCE ELFANT
JETT HANNA
VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

RESOLUTION 20231031-5C

RESOLUTION OF THE BOARD OF DIRECTORS OF THE TRAVIS CENTRAL APPRAISAL DISTRICT DETERMINING THE APPROPRIATE NUMBER OF APPRAISAL REVIEW BOARD MEMBERS FOR 2025.

WHEREAS, the Texas Property Tax Code, Section 6.41 establishes an appraisal review board for each appraisal district; and

WHEREAS, except as provided by Subsection (b-1) or (b-2), an appraisal review board consists of three members; and

WHEREAS, the Texas Property Tax Code, Section 6.41(b-2) states, "An appraisal district board of directors for a district established in a county with a population of 1.2 million or more by resolution of a majority of the board's members shall increase the size of the district's appraisal review board to the number of members the board of directors considers appropriate to manage the duties of the appraisal review board, including the duties of each special panel established under Section 6.425."; and

WHEREAS, to handle the volume of formal hearings, the Travis Central Appraisal District has required an appraisal review board of more than three members; and

WHEREAS, the Chief Appraiser expects the protest volume to be similar or higher than the previous year;

NOW, THEREFORE BE IT RESOLVED that the Travis Central Appraisal District Board of Directors has determined that the appropriate size of the Travis Appraisal Review Board be a total of 74 budgeted members with a total membership not to exceed 100 members.

Passed and approved by the Board of Directors of the Travis Central Appraisal District on the 31st day of October 2024.

TRAVIS CENTRAL APPRAISAL DISTRICT: ATTEST:

James Valadez, Chairman
Board of Directors

Nicole Conley, Secretary
Board of Directors

DRAFT

5D

REGULAR AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
DR. OSEZUA EHIYAMEN
BRUCE ELFANT
JETT HANNA
VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

RESOLUTION 20231031-5D

RESOLUTION OF THE BOARD OF DIRECTORS OF THE TRAVIS CENTRAL APPRAISAL DISTRICT SELECTING APPRAISAL REVIEW BOARD OFFICERS FOR 2025.

WHEREAS, the Texas Property Tax Code 6.42 requires the Board of Directors of the Travis Central Appraisal District to select the chairman and secretary of the Travis Appraisal Review Board; and

WHEREAS, the Comptroller of Public Accounts advised that all officers should be selected by the Board of Directors of the Travis Central Appraisal District; and

WHEREAS, the Board of Directors of the Travis Central Appraisal District has interviewed applicants for the positions of chairperson and secretary;

NOW, THEREFORE BE IT RESOLVED that the following persons be selected as officers of the Travis Appraisal Review Board for the calendar year 2025:

Chairperson: _____

Secretary: _____

Passed and approved by the Board of Directors of the Travis Central Appraisal District on the 31st day of October 2024.

TRAVIS CENTRAL APPRAISAL DISTRICT:

_____
James Valadez, Chairperson
Board of Directors

ATTEST:

_____
Nicole Conley, Secretary
Board of Directors

DRAFT

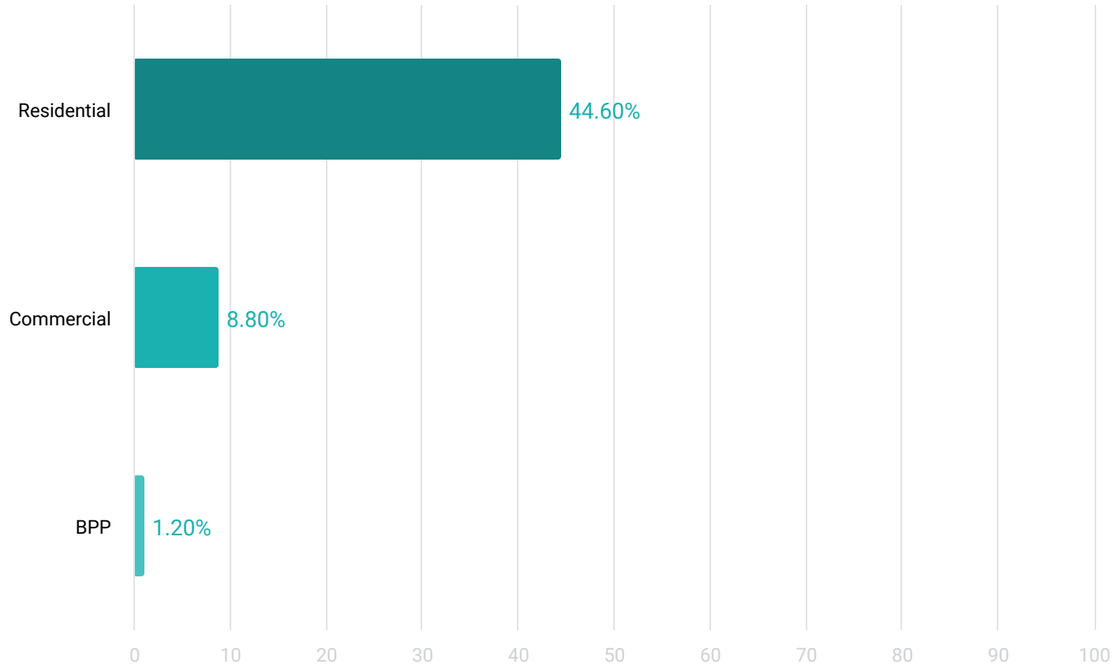
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REGULAR AGENDA

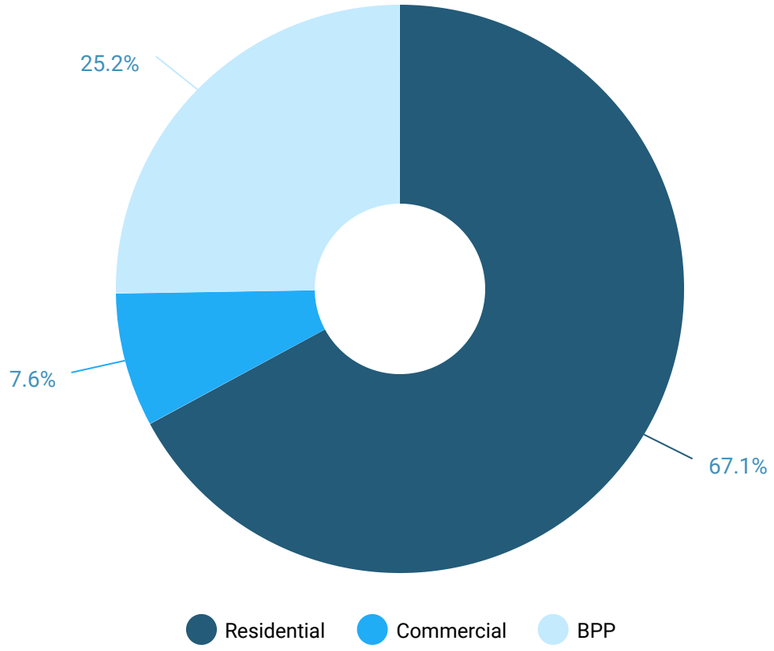
2025 Field Work Status Report

Field Work Accounts to be Completed	Field Work Complete	Percent Complete	Total Field Work Days	Field Work Days Remaining
128,060	41,932	32.7%	101	63

Percent Complete



Field Work By Department



As of October 25, 2024

TRAVIS CENTRAL
APPRAISAL DISTRICT

COMMUNITY OUTREACH

COMMUNITY OUTREACH CALENDAR

JANUARY 2024

4 **Webinar: Your Property Tax Bill**
TCAD & Travis County Tax Office

20/27 **Property Tax Townhall (2)**
Del Valle Community Coalition

FEBRUARY 2024

5 **Renditions & Personal Property**
Economic Growth Business Inc (EGBI)

13 **Community Conversations**
Councilmember Vanessa Fuentes

15 **Webinar: Homestead Exemptions**
TCAD

17 **Homestead Exemptions**
City of Pflugerville

28 **Webinar: Personal Property Explained**
TCAD

MARCH 2024

6 **TCAD 101 for Real Estate Professionals (4)**
Austin Title

9 **Property Tax Townhall**
Circle C HOA

16 **Homestead Exemption Clinic**
Anderson Community Development Corp.

APRIL 2024

6 **Property Tax Townhall**
Constable George Morales

13 **Homestead Exemptions**
Del Valle Community Coalition

APRIL 2024 (CONTINUED)

16 **Homestead Exemption Clinic**
Del Valle Community Coalition

17 **Webinar: Understanding Your Notice**
TCAD

20 **Notices & The Protest Process**
Anderson Community Development Corp.

22 **TCAD 101 for Real Estate Professionals**
Austin Black Real Estate Professionals

25 **Colony Park Affordability Fair**
City of Austin

27 **Notices & The Protest Process**
Del Valle Community Coalition

Property Tax Town Hall
Austin Revitalization Authority

MAY 2024

1 **Webinar: The 2024 Protest Process**
TCAD

8 **TCAD 101 For Real Estate Professionals**
Austin Title

JUNE 2024

2 **Del Valle Day**
Del Valle Community Coalition

12 **Monthly Benefits CliniC**
Austin VA Clinic/City of Austin

AS OF OCTOBER 24, 2024

TRAVIS CENTRAL
APPRAISAL DISTRICT

COMMUNITY OUTREACH

COMMUNITY OUTREACH CALENDAR

JULY 2024

10 **Monthly Benefits Clinic**
Austin VA Clinic/City of Austin

30 **ADUs: Tips & Resources**
Del Valle Community Coalition

AUGUST 2024

1 **ADUs: Tips & Resources**
Del Valle Community Coalition

5 **D10 Budget Town Hall & Resource Fair**
City Council Member Alison Alter

13 **Webinar: Budgets, Tax Rates, & Tax Bills**
TCAD

14 **Monthly Benefits Clinic**
Austin VA Clinic/City of Austin

31 **Last-Minute Exemption Clinic**
Travis County Community Center, Pflugerville

SEPTEMBER 2024

11 **Monthly Benefits Clinic**
Austin VA Clinic/City of Austin

14 **Budgets, Tax Rates, & Property Tax Bills**
Del Valle Community Coalition

21 **Budgets, Tax Rates, & Property Tax Bills**
Del Valle Community Coalition

26 **Budgets, Tax Rates, & Property Tax Bills**
Del Valle Community Coalition

TCAD 101 for Property Owners (Korean)
Asian American Resource Center

OCTOBER 2024

3 **TCAD 101 for Real Estate Professionals**
TCAD

5 **Boo the Flu!**
Austin Public Health

9 **Monthly Benefits Clinic**
Austin VA Clinic/City of Austin

19 **Home Resource Fair**
Frost Bank

26 **Community Connections Resource Fair**
Austin Energy

NOVEMBER 2024

13 **Monthly Benefits Clinic**
Austin VA Clinic/City of Austin

16 **Understanding Your Property Tax Bill**
Anderson Community Development Corp.

DECEMBER 2024

11 **All About Ag Exemptions**
Texas A&M

Monthly Benefits Clinic
Austin VA Clinic/City of Austin

TBD **Understanding Your Property Tax Bill**
Del Valle Community Coalition

AS OF OCTOBER 24, 2024

TRAVIS CENTRAL APPRAISAL DISTRICT

TAXPAYER EXPERIENCE SNAPSHOT

CUSTOMER SERVICE

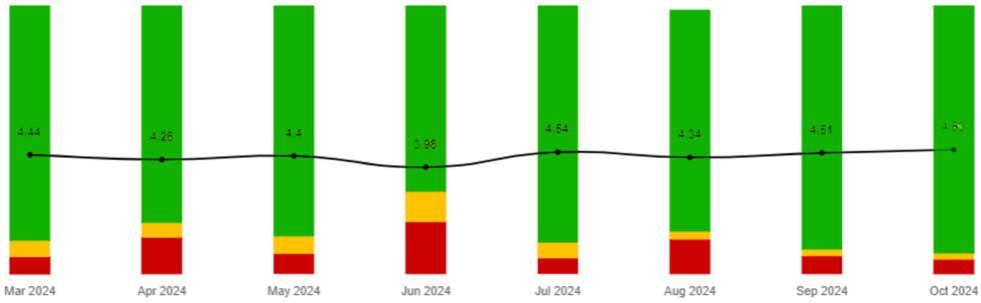
Average In-Person Wait Time	4:12 minutes
Average Phone Wait Time	7:00 minutes
Average Exemption Processing Time	1 week
Yes, my inquiry was resolved.	87.9%
I am satisfied with the time it took to resolve my issue.	73.4%
My TCAD representative was professional and courteous.	89%



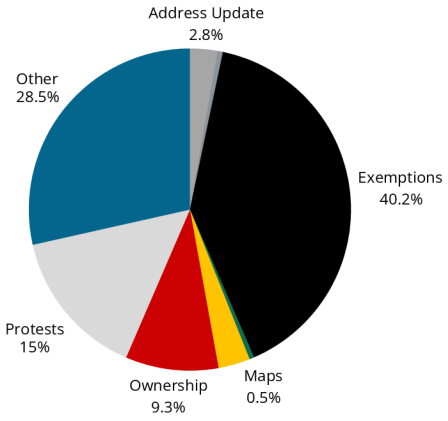
4.37/5

TAXPAYER SATISFACTION RATING

TAXPAYER SATISFACTION IN 2024



TAXPAYER NEEDS IN 2024



In 2024, **51%** of all customer service inquiries have focused on items related to the change in ownership of a property. This may include updates to an owner's name or mailing address and homestead exemption issues.

DATA COMPILED FROM JANUARY 1 - OCTOBER 24, 2024

5G

REGULAR AGENDA

Travis Central Appraisal District
Homestead Exemption Audit Program
Phase 1 Status

1970-1979
100%

Total Count to Audit	8
Accounts Audited	8
Verification Pending	2

1980-1989
100%

Total Count to Audit	37
Accounts Audited	37
Verification Pending	19

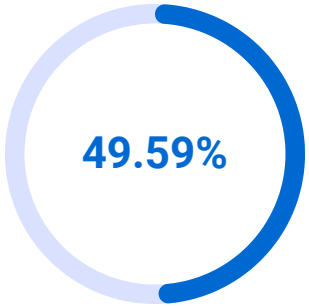
1990-1999
96.34%

Total Count to Audit	39,812
Accounts Audited	38,354
Verification Pending	17,139

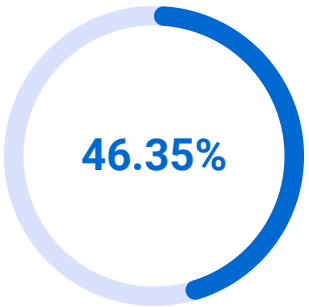
2000-2009
6.05%

Total Count to Audit	42,787
Accounts Audited	2,587
Verification Pending	1,839

Phase 1 Percent Complete:



Percent of Accounts Asked to Reapply:



As of October 25, 2024

PROPERTY OWNER AUDIT EXPERIENCE

Following a property owner through the homestead exemption audit process

AUDIT IDENTIFIES NEED FOR VERIFICATION

An internal audit reveals that the District needs additional information to continue an owner's exemption benefits.

BENEFITS CONTINUED OR REMOVED

A property owner's record is updated and benefits are continued or removed based on the information available.

REMOVED BENEFITS RESET

A property owner whose benefits were removed is no longer eligible to reinstate their benefits at their previous levels.

The property owner may submit verification and continue their benefits.

The property owner may reapply and have their benefits reinstated without disruption up to 2 years after the delinquency date.

NOTIFICATON PERIOD

A property owner is mailed notifications informing them of the need to verify their eligibility. E-notifications are sent to portal accounts.

Additional notifications are sent to non-responsive owners based on the contact information available. This may include portal notifications, phone calls, emails, and postcards.

If benefits are removed, a property owner is sent a notice with instructions on how to appeal.

ELIGIBILITY NOTICE SENT

A property owner who is not claiming a homestead exemption but whose mailing address and property address are the same is sent an eligibility notice encouraging them to apply.

PROPERTY OWNER AUDIT EXPERIENCE

Following a property owner through the homestead exemption audit process

GENERAL RESIDENCE EXEMPTIONS

INITIAL NOTIFICATION

Owner is notified of the need to verify via postcard and portal notification.

FOLLOW UP NOTIFICATIONS

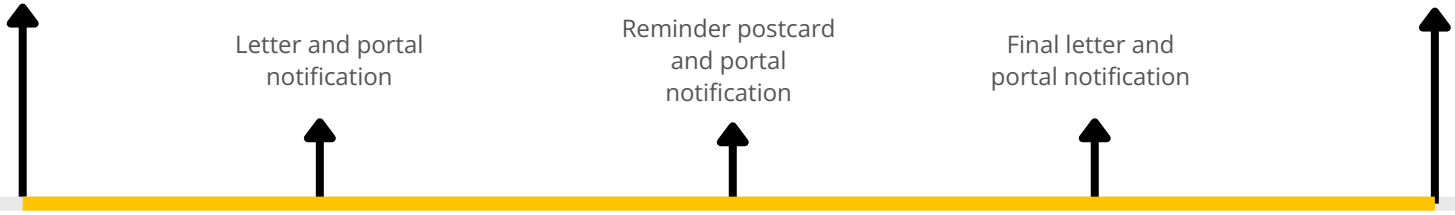
Letter and portal notification

Reminder postcard and portal notification

Final letter and portal notification

FINAL NOTIFICATION

If benefits are removed, a property owner is sent a notice with instructions on how to appeal.



The property owner may submit verification and continue their benefits.

OVER 65 EXEMPTIONS

INITIAL NOTIFICATION

Owner is notified of the need to verify via letter and portal notification. The letter contains a self-addressed, postage paid envelope for easy return.

FOLLOW UP NOTIFICATIONS

Postcard and portal notification

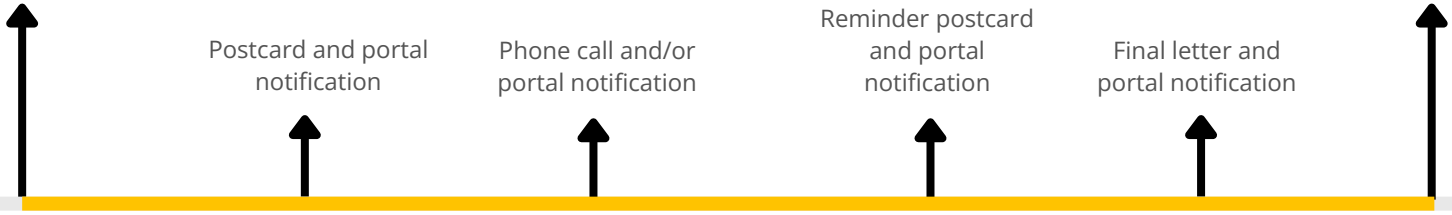
Phone call and/or portal notification

Reminder postcard and portal notification

Final letter and portal notification

FINAL NOTIFICATION

If benefits are removed, a property owner is sent a notice with instructions on how to appeal.



The property owner may submit verification and continue their benefits.


TO DO LIST
☐ VERIFY MY EXEMPTION BENEFITS
TRAVIS CENTRAL APPRAISAL DISTRICT

IT'S TIME TO VERIFY YOUR EXEMPTION BENEFITS

The Travis Central Appraisal District has audited our records and determined that we need updated information to confirm that the homestead exemption(s) on your property should continue.

Please provide this information by **[DEADLINE]** to keep your exemptions and avoid overpaying on your property tax bill.

For more information on this process and how to submit your information, visit **traviscad.org/verify** or call our exemption helpline at **512-873-1560**.

Travis Central Appraisal District
P.O. Box 149012
Austin, TX 78714-9012

RETURN SERVICE REQUESTED

John Doe
1234 Anywhere St.
City, State Zip

Submit your information to avoid losing your exemption benefits.
TRAVISCAD.ORG/VERIFY

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
DR. OSEZUA EHIYAMEN
BRUCE ELFANT
JETT HANNA
VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

[DATE]

[Property Owner Name]
[Address]
[Austin, TX 78752]

Property ID: [123456]
Location: [Address]
Current exemptions: [List]

Dear [Property Owner]:

The Travis Central Appraisal District is required to audit our records every five years to ensure that property owners remain eligible to claim the exemptions on their property (Texas Property Tax Code 11.43 (h-1)). Our review has determined that we need additional information from you to confirm that the exemptions on the above property should remain in place.

To verify your eligibility, you must complete a verification form and submit a copy of your current Texas driver's license or identification. The address on your identification must match your property. You can learn more about this process and submit your verification online at **traviscad.org/verify**.

Verification documents may also be submitted in person at our office (850 E Anderson Lane, Austin, TX 78752) or by mail (PO Box 149012, Austin, TX 78714). A copy of the required form is enclosed.

The deadline to submit your verification is **[DEADLINE]**. If we cannot confirm that your exemptions should remain in place, they will be removed and the tax liability on this property will increase. This may result in an increase in your property tax bill.

If you have any questions or need assistance with your verification, please contact our Homestead Exemption Helpline at 512-873-1560 or email our customer service team at exemptions@tcadcentral.org.

Respectfully,

Travis Central Appraisal District

Exemption Verification Form

In order for your exemptions to be verified, you must also include a copy of your driver's license or personal ID certificate with this verification form.

Appraisal District's Name

Appraisal District Account Number *(if known)*

SECTION 1: Residency

Do you live in the property for which you are seeking this residence homestead exemption? ☐ Yes ☐ No

SECTION 2: Property Owner/Applicant

Select One: ☐ Single Adult ☐ Married Couple ☐ Other *(e.g., individual who owns the property with others)*

Name of Property Owner 1 | Birth Date* (mm/dd/yyyy) | Driver's License, Personal ID Certificate or Social Security Number**

Primary Phone Number *(area code and number)* | Email Address*** | Percent Ownership Interest

Name of Property Owner 2 *(e.g., Spouse, Co-Owner/Individual)* | Birth Date* (mm/dd/yyyy) | Driver's License, Personal ID Certificate or Social Security Number**

Primary Phone Number *(area code and number)* | Email Address*** | Percent Ownership Interest

Applicant Mailing Address *(if different from the physical address)*

SECTION 3: Property Information

Physical Address *(i.e. street address, not P.O. Box)*, City, County, ZIP Code

Is any portion of the property for which you are claiming a residence homestead exemption income producing? ☐ Yes ☐ No

If yes, indicate the percentage of the property that is income-producing: _____ percent

Number of acres (or fraction of an acre, not to exceed 20 acres) you own and occupy as your principal residence: _____ acres

SECTION 4: Waiver of Required Documentation

Indicate if you are exempt from the requirement to provide a copy of your driver's license or state-issued personal identification certificate.

☐ I am a resident of a facility that provides services related to health, infirmity or aging.

Facility Name and Address

☐ I am certified for participation in the address confidentiality program administered by the Office of the Texas Attorney General under Code of Criminal Procedure Chapter 58, Subchapter B.

Indicate if you request that the chief appraiser waive the requirement that the property address for exemption corresponds to your driver's license or state-issued personal identification certificate address:

☐ I am an active duty U.S. armed services member or the spouse of an active duty member.

☐ I hold a driver's license issued under Transportation Code Section 521.121(c) or 521.1211. Attached is a copy of the application for that license.

SECTION 5: Affirmation and Signature

I understand if I make a false statement on this form, I could be found guilty of a Class A misdemeanor or a state jail felony under Penal Code Section 37.10.

I, _____, _____, swear or affirm the following:

Property Owner/Authorized Representative Name | Title/Authorization

1. that each fact contained in this application is true and correct;
2. that I/the property owner meet(s) the qualifications under Texas law for the residence homestead exemption for which I am applying; and
3. that I/the property owner do(es) not claim an exemption on another residence homestead or claim a residence homestead exemption on a residence homestead outside Texas.

sign here ➧ _____

Signature of Property Owner/Applicant or Authorized Representative | Date

sign here ➧ _____

Signature of Property Owner/Applicant or Authorized Representative | Date


TIME IS
RUNNING OUT!

TIME IS RUNNING OUT TO VERIFY YOUR EXEMPTION BENEFITS

The Travis Central Appraisal District has audited our records and determined that we need updated information to confirm that the homestead exemption(s) on your property should continue.

If you do not provide this information by **[DEADLINE],** your benefits will be removed.

For more information on this process and how to submit your information, visit **traviscad.org/verify** or call our exemption helpline at **512-873-1560**.

Travis Central Appraisal District
P.O. Box 149012
Austin, TX 78714-9012

RETURN SERVICE REQUESTED

John Doe
1234 Anywhere St.
City, State Zip

Submit your information to avoid losing your exemption benefits.
TRAVISCAD.ORG/VERIFY

AN ACT

relating to a requirement that each appraisal district periodically confirm that recipients of residence homestead exemptions qualify for those exemptions.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:

SECTION 1. Section 11.43, Tax Code, is amended by adding Subsection (h-1) to read as follows:

(h-1) The chief appraiser of an appraisal district shall develop a program for the periodic review of each residence homestead exemption granted by the district under Section 11.13 to confirm that the recipient of the exemption still qualifies for the exemption. The program must require the chief appraiser to review each residence homestead exemption at least once every five tax years. The program may provide for the review to take place in phases, with a portion of the exemptions reviewed in each tax year.

SECTION 2. The chief appraiser of an appraisal district shall develop and implement the program required by Section 11.43(h-1), Tax Code, as added by this Act, not later than January 1, 2024. The program must provide that the first five-year review cycle required by that section begins on that date.

SECTION 3. This Act takes effect September 1, 2023.

Sec. 11.424. Conflict Between Governing Regulation of Nonprofit Organization, Association, or Entity and Contract with United States.

To the extent of a conflict between a provision in a contract entered into by an organization, association, or entity with the United States and a provision in the charter, a bylaw, or other regulation adopted by the organization or entity to govern its affairs in compliance with Section 11.18(f)(2), 11.19(d)(5), 11.20(c)(4), or 11.21(d)(5), the existence of the contract or the organization's compliance with the contract does not affect the eligibility of the organization, association, or entity to receive an exemption under the applicable section of this code, and the organization, association, or entity may comply with the provision in the contract instead of the conflicting provision in the charter, bylaw, or other regulation.

HISTORY: Enacted by Acts 1997, 75th Leg., ch. 1039 (S.B. 841), § 18, effective January 1, 1998; Enacted by Acts 1997, 75th Leg., ch. 1411 (H.B. 2383), § 6, effective June 20, 1997.

Sec. 11.43. Application for Exemption.

(a) To receive an exemption, a person claiming the exemption, other than an exemption authorized by Section 11.11, 11.12, 11.14, 11.141, 11.145, 11.146, 11.15, 11.16, 11.161, or 11.25, must apply for the exemption. To apply for an exemption, a person must file an exemption application form with the chief appraiser for each appraisal district in which the property subject to the claimed exemption has situs.

(b) Except as provided by Subsection (c) and by Sections 11.184 and 11.437, a person required to apply for an exemption must apply each year the person claims entitlement to the exemption.

(c) **[Effective until approval by the voters of S.J.R. 64 or S.J.R. 87, 88th Leg., R.S.]** An exemption provided by Section 11.13, 11.131, 11.132, 11.133, 11.134, 11.17, 11.18, 11.182, 11.1827, 11.183, 11.19, 11.20, 11.21, 11.22, 11.23(a), (h), (j), (j-1), or (m), 11.231, 11.254, 11.27, 11.271, 11.29, 11.30, 11.31, 11.315, or 11.35, once allowed, need not be claimed in subsequent years, and except as otherwise provided by Subsection (e), the exemption applies to the property until it changes ownership or the person's qualification for the exemption changes. However, except as provided by Subsection (r), the chief appraiser may require a person allowed one of the exemptions in a prior year to file a new application to confirm the person's current qualification for the exemption by delivering a written notice that a new application is required, accompanied by an appropriate application form, to the person previously allowed the exemption. If the person previously allowed the exemption is 65 years of age or older, the chief appraiser may not cancel the exemption due to the person's failure to file the new application unless the chief appraiser complies with the requirements of Subsection (q), if applicable.

(c) **[Effective on approval by the voters of S.J.R. 64 or S.J.R. 87, 88th Leg., R.S.]** An exemption provided by Section 11.13, 11.131, 11.132, 11.133, 11.134, 11.17, 11.18, 11.182, 11.1827, 11.183, 11.19, 11.20, 11.21, 11.22, 11.23(a), (h), (j), (j-1), or (m), 11.231, 11.254, 11.27, 11.271, 11.29, 11.30, 11.31, 11.315, 11.35, or 11.36, once allowed, need not be claimed in subsequent years, and except as otherwise provided by Subsection (e), the exemption applies to the property until it changes ownership or the person's qualification for the exemption changes. However, except as provided by Subsection (r), the chief appraiser may require a person allowed one of the exemptions in a prior year to file a new application to confirm the person's current qualification for the exemption by delivering a written notice that a new application is required, accompanied by an appropriate application form, to the person previously allowed the exemption. If the person previously allowed the exemption is 65 years of age or older, the chief appraiser may not cancel the exemption due to the person's failure to file the new application unless the chief appraiser complies with the requirements of Subsection (q), if applicable.

(d) To receive an exemption the eligibility for which is determined by the claimant's qualifications on January 1 of the tax year, a person required to claim an exemption must file a completed exemption application form before May 1 and must furnish the information required by the form. A person who after January 1 of a tax year acquires property that qualifies for an exemption covered by Section 11.42(d) or (f) must apply for the exemption for the applicable portion of that tax year before the first anniversary of the date the person acquires the property. For good cause shown the chief appraiser may extend the deadline for filing an exemption application by written order for a single period not to exceed 60 days.

(e) Except as provided by Section 11.422, 11.431, 11.433, 11.434, 11.435, or 11.439, or 11.4391, if a person required to apply for an exemption in a given year fails to file timely a completed application form, the person may not receive the exemption for that year.

(f) The comptroller, in prescribing the contents of the application form for each kind of exemption, shall ensure that the form requires an applicant to furnish the information necessary to determine the validity of the exemption claim. The form must require an applicant to provide the applicant's name and driver's license number, personal identification certificate number, or social security account number. If the applicant is a charitable organization with a federal tax identification number, the form must allow the applicant to provide the organization's federal tax identification number in lieu of a driver's license number, personal identification certificate number, or social security account number. The comptroller shall include on the forms a notice of the penalties prescribed by Section 37.10, Penal Code, for making or filing an application containing a false statement. The comptroller shall include, on application forms for exemptions that do not have to be claimed annually, a statement explaining that the application need not be made annually and that if the exemption is allowed, the applicant has a duty to notify the chief appraiser when the applicant's entitlement to the exemption ends. In this subsection:

(1) "Driver's license" has the meaning assigned that term by Section 521.001, Transportation Code.

(2) "Personal identification certificate" means a certificate issued by the Department of Public Safety under Subchapter E, Chapter 521, Transportation Code.

(g) A person who receives an exemption that is not required to be claimed annually shall notify the appraisal office in writing before May 1 after his entitlement to the exemption ends.

(h) If the chief appraiser learns of any reason indicating that an exemption previously allowed should be canceled, the chief appraiser shall investigate. Subject to Subsection (q), if the chief appraiser determines that the property should not be exempt, the chief appraiser shall cancel the exemption and deliver written notice of the cancellation within five days after the date the exemption is canceled.

(h-1) The chief appraiser of an appraisal district shall develop a program for the periodic review of each residence homestead exemption granted by the district under Section 11.13 to confirm that the recipient of the exemption still qualifies for the exemption. The program must require the chief appraiser to review each residence homestead exemption at least once every five tax years. The program may provide for the review to take place in phases, with a portion of the exemptions reviewed in each tax year.

(i) If the chief appraiser discovers that an exemption that is not required to be claimed annually has been erroneously allowed in any one of the five preceding years, the chief appraiser shall add the property or appraised value that was erroneously exempted for each year to the appraisal roll as provided by Section 25.21 of this code for other property that escapes taxation. If an exemption that was erroneously allowed did not apply to all taxing units in which the property was located, the chief appraiser shall note on the appraisal records, for each prior year, the taxing units that gave the exemption and are entitled to impose taxes on the property or value that escaped taxation.

(j) In addition to the items required by Subsection (f), an application for a residence homestead exemption prescribed by the comptroller and authorized by Section 11.13 must:

(1) list each owner of the residence homestead and the interest of each owner;

(2) state that the applicant does not claim an exemption under that section on another residence homestead in this state or claim a residence homestead exemption on a residence homestead outside this state;

(3) state that each fact contained in the application is true;

(4) include a copy of the applicant's driver's license or state-issued personal identification certificate unless the applicant:

(A) is a resident of a facility that provides services related to health, infirmity, or aging; or

(B) is certified for participation in the address confidentiality program administered by the attorney general under Subchapter B, Chapter 58, Code of Criminal Procedure;

(5) state that the applicant has read and understands the notice of the penalties required by Subsection (f); and

(6) be signed by the applicant.

(k) A person who qualifies for an exemption authorized by Section 11.13(c) or (d) or 11.132 must apply for the exemption no later than the first anniversary of the date the person qualified for the exemption.

(l) **[Effective until January 1, 2024]** The form for an application under Section 11.13 must include a space for the applicant to state the applicant's date of birth. Failure to provide the date of birth does not affect the applicant's eligibility for an exemption under that section, other than an exemption under Section 11.13(c) or (d) for an individual 65 years of age or older.

(l) **[Effective January 1, 2024]** The form for an application under Section 11.13 must include a space for the applicant to state the applicant's date of birth and, if applicable, the date of birth of the applicant's spouse. Failure to provide the applicant's date of birth does not affect the applicant's eligibility for an exemption under that section, other than an exemption under Section 11.13(c) or (d) for an individual 65 years of age or older. Failure to provide the date of birth of the applicant's spouse does not affect the applicant's eligibility for an exemption under Section 11.13 or the applicant's spouse's eligibility for an exemption under that section, other than an exemption under Section 11.13(q) for the surviving spouse of an individual 65 years of age or older.

(m) **[Effective until January 1, 2024]** Notwithstanding Subsections (a) and (k), a person who receives an exemption under Section 11.13, other than an exemption under Section 11.13(c) or (d) for an individual 65 years of age or older, in a tax year is entitled to receive an exemption under Section 11.13(c) or (d) for an individual 65 years of age or older in the next tax year on the same property without applying for the exemption if the person becomes 65 years of age in that next year as shown by:

(1) information in the records of the appraisal district that was provided to the appraisal district by the individual in an application for an exemption under Section 11.13 on the property or in correspondence relating to the property; or

(2) the information provided by the Texas Department of Public Safety to the appraisal district under Section 521.049, Transportation Code.

(m) **[Effective January 1, 2024]** Notwithstanding Subsections (a) and (k), if a person who receives an exemption under Section 11.13, other than an exemption under Section 11.13(c) or (d) for an individual 65 years of age or older, in a tax year becomes 65 years of age in the next tax year, the person is entitled to receive and the chief appraiser shall allow an exemption under Section 11.13(c) or (d) for an individual 65 years of age or older in that next tax year on the same property without requiring the person to apply for or otherwise request the exemption if the person's age is shown by:

(1) information in the records of the appraisal district that was provided to the appraisal district by the individual in an application for an exemption under Section 11.13 on the property or in correspondence relating to the property; or

(2) the information provided by the Texas Department of Public Safety to the appraisal district under Section 521.049, Transportation Code.

(m-1) Subsection (m) does not apply if the chief appraiser determines that the individual is no longer entitled to any exemption under Section 11.13 on the property.

(m-2) **[Effective January 1, 2024]** Notwithstanding Subsection (a), if a person who receives an exemption under Section 11.13(d) for an individual 65 years of age or older dies in a tax year, that person's surviving spouse is entitled to receive an exemption under Section 11.13(q) in the next tax year on the same property without applying for the exemption if:

(1) the appraisal district learns of the person's death from any source, including the death records maintained by the vital statistics unit of the Department of State Health Services or a local registration official; and

(2) the surviving spouse is otherwise eligible to receive the exemption as shown by:

(A) information in the records of the appraisal district that was provided to the appraisal district in an application for an exemption under Section 11.13 on the property or in correspondence relating to the property; or

(B) information provided by the Texas Department of Public Safety to the appraisal district under Section 521.049, Transportation Code.

(m-3) **[Effective January 1. 2024]** Subsection (m-2) does not apply if the chief appraiser determines that the surviving spouse is no longer entitled to any exemption under Section 11.13 on the property.

(n) Except as provided by Subsection (p), a chief appraiser may not allow an applicant an exemption provided by Section 11.13 if the applicant is required under Subsection (j) to provide a copy of the applicant's driver's license or state-issued personal identification certificate unless the address listed on the driver's license or state-issued personal identification certificate provided by the applicant corresponds to the address of the property for which the exemption is claimed.

(o) The application form for a residence homestead exemption must require an applicant who is not specifically identified on a deed or other appropriate instrument recorded in the real property records of the county in which the property is located as an owner of the residence homestead, including an heir property owner, to provide:

(1) an affidavit establishing the applicant's ownership of an interest in the property;

(2) a copy of the death certificate of the prior owner of the property, if the applicant is an heir property owner;

(3) a copy of the most recent utility bill for the property, if the applicant is an heir property owner; and

(4) a citation of any court record relating to the applicant's ownership of the property if available.

(o-1) The application form for a residence homestead exemption may not require an heir property owner to provide a copy of an instrument recorded in the real property records of the county in which the property is located.

(o-2) The application form for a residence homestead exemption must require:

(1) an applicant who is an heir property owner to state that the property for which the application is submitted is heir property; and

(2) each owner of an interest in heir property who occupies the property as the owner's principal residence, other than the applicant, to provide an affidavit that authorizes the submission of the application.

(p) A chief appraiser may waive the requirement provided by Subsection (n) that the address of the property for which the exemption is claimed correspond to the address listed on the driver's license or state-issued personal identification certificate provided by the applicant under Subsection (j) if the applicant:

(1) is an active duty member of the armed services of the United States or the spouse of an active duty member and the applicant includes with the application a copy of the applicant's or spouse's military identification card and a copy of a utility bill for the property subject to the claimed exemption in the applicant's or spouse's name; or

(2) holds a driver's license issued under Section 521.121(c) or 521.1211, Transportation Code, and includes with the application a copy of the application for that license provided to the Texas Department of Transportation.

(q) A chief appraiser may not cancel an exemption under Section 11.13 that is received by an individual who is 65 years of age or older without first providing written notice of the cancellation to the individual receiving the exemption. The notice must include a form on which the individual may indicate whether the individual is qualified to receive the exemption and a self-addressed postage prepaid envelope with instructions for returning the form to the chief appraiser. The chief appraiser shall consider the individual's response on the form in determining whether to continue to allow the exemption. If the chief appraiser does not receive a response on or before the 60th day after the date the notice is mailed, the chief appraiser may cancel the exemption on or after the 30th day after the expiration of the 60-day period, but only after making a reasonable effort to locate the individual and determine whether the individual is qualified to receive the exemption. For purposes of this subsection, sending an additional notice of cancellation that includes, in bold font equal to or greater in size than the surrounding text, the date on which the chief appraiser is authorized to cancel the exemption to the individual receiving the exemption immediately after the expiration of the 60-day period by first class mail in an envelope on which is written, in all capital letters, "RETURN SERVICE REQUESTED," or another appropriate statement directing the United States Postal Service to return the notice if it is not deliverable as addressed, or providing the additional notice in another manner that the chief appraiser determines is appropriate, constitutes a reasonable effort on the part of the chief appraiser. This subsection does not apply to an exemption under Section 11.13(c) or (d) for an individual 65 years of age or older that is canceled because the chief appraiser determines that the individual receiving the exemption no longer owns the property subject to the exemption.

(r) The chief appraiser may not require a person allowed an exemption under Section 11.131 to file a new application to determine the person's current qualification for the exemption if the person has a permanent total disability determined by the United States Department of Veterans Affairs under 38 C.F.R. Section 4.15.

(s) A person who qualifies for an exemption under Section 11.35(b) must apply for the exemption not later than the 105th day after the date the governor declares the area in which the person's qualified property is located to be a disaster area. The chief appraiser may extend the deadline prescribed by this subsection for good cause shown.

HISTORY: Enacted by Acts 1979, 66th Leg., ch. 841 (S.B. 621), § 1, effective January 1, 1982; am. Acts 1981, 67th Leg., 1st C.S., ch. 13 (H.B. 30), §§ 40, 41, effective January 1, 1982; am. Acts 1983, 68th Leg., ch. 574 (S.B. 738), § 1, effective January 1, 1984; am. Acts 1983, 68th Leg., ch. 851 (H.B. 1203), § 8, effective August 29, 1983; am. Acts 1987, 70th Leg., ch. 428 (S.B. 982), § 2, effective January 1, 1988; am. Acts 1987, 70th Leg., ch. 791 (H.B. 954), § 1, effective January 1, 1988; am. Acts 1989, 71st Leg., ch. 76 (H.B. 82), § 2, effective January 1, 1990; am. Acts 1990, 71st Leg., 6th C.S., ch. 8 (H.B. 36), § 2, effective September 6, 1990; am. Acts 1991, 72nd Leg., ch. 306 (S.B. 325), § 2, effective January 1, 1992; am. Acts 1991, 72nd Leg., ch. 836 (S.B. 772), § 6.5, effective September 1, 1991; am. Acts 1991, 72nd Leg., 2nd C.S., ch. 6 (S.B. 262), § 12, effective September 1, 1991; am. Acts 1993, 73rd Leg., ch. 198 (H.B. 71), § 3, effective September 1, 1993; am. Acts 1993, 73rd Leg., ch. 285 (H.B. 1920), § 2, effective January 1, 1994; am. Acts 1993, 73rd Leg., ch. 779 (S.B. 1487), § 2, effective January 1, 1994; am. Acts 1995, 74th Leg., ch. 296 (H.B. 366), § 2, effective January 1, 1996; am. Acts 1995, 74th Leg., ch. 381 (H.B. 1434), § 1, effective January 1, 1996; am. Acts 1997, 75th Leg., ch. 194 (H.B. 1773), § 3, effective January 1, 1998; am. Acts 1997, 75th Leg., ch. 726 (H.B. 479), § 2, effective September 1, 1997; am. Acts 1997, 75th Leg., ch. 1039 (S.B. 841), § 19, effective January 1, 1998; am. Acts 1997, 75th Leg., ch. 1059 (S.B. 1437), § 4, effective June 19, 1997; am. Acts 1997, 75th Leg., ch. 1155 (S.B. 95), § 2, effective January 1, 1998; am. Acts 1999, 76th Leg., ch. 62 (S.B. 1368), §§ 16.02, 16.03, effective September 1, 1999; am. Acts 1999, 76th Leg., ch. 675 (H.B. 541), § 2, effective January 1, 2000; am. Acts 1999, 76th Leg., ch. 1481 (H.B. 3549), §§ 4, 5, effective January 1, 2000; am. Acts 2001, 77th Leg., ch. 125 (S.B. 862), § 2, effective September 1, 2001; am. Acts 2001, 77th Leg., ch. 213 (H.B. 16), § 1, effective September 1, 2001; am. Acts 2001, 77th Leg., ch. 842 (H.B. 1392), § 1, effective June 14, 2001; am. Acts 2001, 77th Leg., ch. 1040 (H.B. 1689), § 2, effective September 1, 2001; am. Acts 2001, 77th Leg., ch. 1420 (H.B. 2812), § 18.004, effective September 1, 2001; am. Acts 2003, 78th Leg., ch. 407 (H.B. 179), § 1, effective January 1, 2004; am. Acts 2003, 78th Leg., ch. 411 (H.B. 217), § 4, effective January 1, 2004; am. Acts 2003, 78th Leg., ch. 1275 (H.B. 3506), § 3(39), effective September 1, 2003; am. Acts 2003, 78th Leg., ch. 1276 (H.B. 3507), § 15.001(a), effective September 1, 2003; am. Acts 2003, 78th Leg., 3rd C.S., ch. 3 (S.B. 330), § 20.02, effective January 11, 2004; am. Acts 2005, 79th Leg., ch. 1126 (H.B. 2491), § 3, effective September 1, 2005; am. Acts 2007, 80th Leg., ch. 766 (H.B. 3514), § 2, effective June 15, 2007; am. Acts 2009, 81st Leg., ch. 706 (H.B. 2814), § 1, effective January 1, 2010; am. Acts 2009, 81st Leg., ch. 1405 (H.B. 3613), § 1(c), effective June 19, 2009; am. Acts 2009, 81st Leg., ch. 1417 (H.B. 770), § 7, effective January 1, 2010; am. Acts 2011, 82nd Leg., ch. 221 (H.B. 252), § 1, effective September 1, 2011; am. Acts 2011, 82nd Leg., ch. 383 (S.B. 402), § 3, effective January 1, 2012; am. Acts 2011, 82nd Leg., ch. 712 (H.B. 645), § 1, effective September 1, 2011; am. Acts 2013, 83rd Leg., ch. 122 (H.B. 97), § 3, effective January 1, 2014; am. Acts 2013, 83rd Leg., ch. 138 (S.B. 163), § 3, effective January 1, 2014; am. Acts 2013, 83rd Leg., ch. 298 (H.B. 1287), § 1, effective September 1, 2013; am. Acts 2013, 83rd Leg., ch. 942 (H.B. 1712), § 2, effective June 14, 2013; am. Acts 2013, 83rd Leg., ch. 1030 (H.B. 2712), § 2, effective January 1, 2014; am. Acts 2015, 84th Leg., ch. 373 (S.B. 918), § 1, effective January 1, 2016; am. Acts 2015, 84th Leg., ch. 390 (H.B. 706), § 1, effective January 1, 2016; am. Acts 2015, 84th Leg., ch. 531 (H.B. 1463), § 2, effective September 1, 2015; am. Acts 2015, 84th Leg., ch. 1119 (H.B. 3623), § 2, effective January 1, 2016; am. Acts 2015, 84th Leg., ch. 1236 (S.B. 1296), § 21.002(26), effective September 1, 2015; am. Acts 2017, 85th Leg., ch. 130 (H.B. 1101), § 1, effective January 1, 2018; am. Acts 2017, 85th Leg., ch. 511 (S.B. 15), § 3, effective January 1, 2018; am. Acts 2019, 86th Leg., ch. 459 (H.B. 2859), § 3; am. Acts 2019, 86th Leg., ch. 469 (H.B. 4173), § 2.64, effective January 1, 2021; am. Acts 2019, 86th Leg., ch. 663 (S.B. 1943), § 7, effective September 1, 2019; am. Acts 2019, 86th Leg., ch. 1034 (H.B. 492), § 3; am. Acts 2021, 87th Leg., ch. 844 (S.B. 1438), § 5, effective June 16, 2021; am. Acts 2021, 87th Leg., 2nd. C.S., ch. 12 (SB 8), § 2,. effective January 1, 2022; am. Acts 2023, 88th Leg., ch. 214 (S.B. 1801), § 1, effective September 1, 2023; am. Acts 2023, 88th Leg., ch. 252 (S.B. 1381), § 1, effective January 1, 2024; am. Acts 2023, 88th Leg., ch. 281 (S.B. 1145), § 2, effective January 1, 2024; am. Acts 2023, 88th Leg., ch. 364 (S.B. 2289), § 3, effective January 1, 2024; am. Acts 2023, 88th Leg., ch. 546 (H.B. 4077), § 1, effective January 1, 2024.

Sec. 11.431. Late Application for Homestead Exemption.

(a) Except as provided by Section 11.439, the chief appraiser shall accept and approve or deny an application for a residence homestead exemption after the deadline for filing it has passed if it is filed not later than two years after the delinquency date for the taxes on the homestead.

(b) If a late application is approved after approval of the appraisal records by the appraisal review board, the chief appraiser shall notify the collector for each unit in which the residence is located not later than the 30th day after the date the late application is approved. The collector shall deduct from the person's tax bill the amount of tax imposed on the exempted amount if the tax has not been paid. If the tax has been paid, the collector shall refund to the person who was the owner of the property on the date the tax was paid the amount of tax imposed on the exempted amount. The collector shall pay the refund not later than the 60th day after the date the chief appraiser notifies the collector of the approval of the exemption. A person is not required to apply for a refund under this subsection to receive the refund.

HISTORY: Enacted by Acts 1981, 67th Leg., 1st C.S., ch. 13 (H.B. 30), § 42, effective January 1, 1982; am. Acts 2003, 78th Leg., ch. 650 (H.B. 2147), § 1, effective June 20, 2003; am. Acts 2009, 81st Leg., ch. 1405 (H.B. 3613), § 1(d), effective June 19, 2009; am. Acts 2011, 82nd Leg., ch. 1222 (S.B. 516), § 3, effective January 1, 2012; am. Acts 2013, 83rd Leg., ch. 122 (H.B. 97), § 4, effective January 1, 2014; am. Acts 2013, 83rd Leg., ch. 138 (S.B. 163), § 4, effective January 1, 2014; am. Acts 2015, 84th Leg., ch. 481 (S.B. 1760), § 4, effective January 1, 2016; am. Acts 2015, 84th Leg., ch. 1236 (S.B. 1296), § 21.002(27), effective September 1, 2015; am. Acts 2017, 85th Leg., ch. 239 (H.B. 626), § 1, effective September 1, 2017; am. Acts 2017, 85th Leg., ch. 511 (S.B. 15), § 4, effective January 1, 2018; am. Acts 2019, 86th Leg., ch. 448 (S.B. 1856), § 2, effective September 1, 2019; am. Acts 2021, 87th Leg., ch. 575 (S.B. 611), § 3, effective January 1, 2022.

Sec. 11.432. Homestead Exemption for Manufactured Home.

(a) Except as provided by Subsection (a-1), for a manufactured home to qualify as a residence homestead under Section 11.13, the application for exemption required by Section 11.43 must be accompanied by:

TRANSPORTATION CODE

TITLE 7. VEHICLES AND TRAFFIC

SUBTITLE B. DRIVER'S LICENSES AND PERSONAL IDENTIFICATION CARDS

CHAPTER 521. DRIVER'S LICENSES AND CERTIFICATES

SUBCHAPTER A. GENERAL PROVISIONS

Sec. 521.001. DEFINITIONS. (a) In this chapter:

(1) "Correctional facility" means:

(A) a place described by Section 1.07(a)(14), Penal Code; or

(B) a secure correctional facility or secure detention facility, as defined by Section 51.02, Family Code.

(1-a) "Department" means the Department of Public Safety.

(2) "Director" means the public safety director.

(3) "Driver's license" means an authorization issued by the department for the operation of a motor vehicle. The term includes:

(A) a temporary license or learner license; and

(B) an occupational driver's license.

(3-a) "Federal judge" means:

(A) a judge of a United States court of appeals;

(B) a judge of a United States district court;

(C) a judge of a United States bankruptcy court; or

(D) a magistrate judge of a United States district court.

(4) "Gross combination weight rating" has the meaning assigned by Section 522.003.

(5) "Gross vehicle weight rating" has the meaning assigned by Section 522.003.

(6) "License" means an authorization to operate a motor vehicle that is issued under or granted by the laws of this state. The term includes:

(A) a driver's license;

(B) the privilege of a person to operate a motor vehicle regardless of whether the person holds a driver's license; and

(C) a nonresident's operating privilege.

(6-a) "Motorcycle" includes an enclosed three-wheeled passenger vehicle that:

(A) is designed to operate with three wheels in contact with the ground;

(B) has a single, completely enclosed, occupant compartment; and

(C) at a minimum, is equipped with:

(i) seats that are certified by the vehicle manufacturer to meet the requirements of Federal Motor Vehicle Safety Standard No. 207, 49 C.F.R. Section 571.207;

(ii) a steering wheel used to maneuver the vehicle;

(iii) a propulsion unit located in front of or behind the enclosed occupant compartment;

(iv) a seat belt for each vehicle occupant certified by the manufacturer to meet the requirements of Federal Motor Vehicle Safety Standard No. 209, 49 C.F.R. Section 571.209;

(v) a windshield and one or more windshield wipers certified by the manufacturer to meet the requirements of Federal Motor Vehicle Safety Standard No. 205, 49 C.F.R. Section 571.205, and Federal Motor Vehicle Safety Standard No. 104, 49 C.F.R. Section 571.104;

(vi) a vehicle structure certified by the vehicle manufacturer to meet the requirements of Federal Motor Vehicle Safety Standard No. 216, 49 C.F.R. Section 571.216, if:

(a) the unladen weight of the vehicle is more than 900 pounds; or

(b) the unladen weight of the vehicle is not more than 900 pounds and the vehicle has a maximum speed capability of more than 40 miles per hour; and

(vii) an active tilt control system if the unladen weight of the vehicle is not more than 900 pounds and the vehicle has a maximum speed capability of 40 miles per hour or less.

(7) "Nonresident" means a person who is not a resident of this state.

(7-a) "Parole facility" means a place described by Section 508.118 or 508.119, Government Code.

(8) "State" means a state, territory, or possession of the United States, the District of Columbia, or the Commonwealth of Puerto Rico.

(8-a) "State judge" means:

(A) the judge of an appellate court, a district court, a county court at law, or a statutory probate court of this state; or

(B) an associate judge appointed under Chapter 201, Family Code, Chapter 54A, Government Code, or Chapter 574, Health and Safety Code.

(9) "Image comparison technology" means any technology that is used to compare facial images, thumbprints, or fingerprints.

(b) A word or phrase that is not defined by this chapter but is defined by Subtitle C has the meaning in this chapter that is assigned by that subtitle.

(c) The department by rule may define types of vehicles that are "motorcycles" for the purposes of this chapter, in addition to those defined under Subsection (a)(6-a). The Texas Department of Motor Vehicles by rule may define the types of vehicles that are "motorcycles" for the purposes of Chapters 501, 502, and 503. This subsection applies only to vehicles manufactured by a manufacturer licensed under Chapter 2301, Occupations Code.

Acts 1995, 74th Leg., ch. 165, Sec. 1, eff. Sept. 1, 1995.
Amended by:

Acts 2005, 79th Leg., Ch. 1108 (H.B. 2337), Sec. 3, eff. September 1, 2005.

Acts 2009, 81st Leg., R.S., Ch. 316 (H.B. 598), Sec. 1, eff. September 1, 2009.

Acts 2009, 81st Leg., R.S., Ch. 722 (S.B. 129), Sec. 3, eff. September 1, 2009.

Acts 2009, 81st Leg., R.S., Ch. 967 (H.B. 3599), Sec. 1, eff. September 1, 2009.

Acts 2009, 81st Leg., R.S., Ch. 1146 (H.B. 2730), Sec. 13A.01, eff. September 1, 2009.

Acts 2009, 81st Leg., R.S., Ch. 1288 (H.B. 2161), Sec. 3, eff. September 1, 2009.

Acts 2009, 81st Leg., R.S., Ch. 1391 (S.B. 1967), Sec. 2, eff. September 1, 2009.

Acts 2015, 84th Leg., R.S., Ch. 521 (H.B. 1080), Sec. 1, eff. June 16, 2015.

Acts 2015, 84th Leg., R.S., Ch. 1217 (S.B. 1756), Sec. 1, eff. June 19, 2015.

Acts 2017, 85th Leg., R.S., Ch. 1059 (H.B. 3050), Sec. 1, eff. September 1, 2017.

Acts 2019, 86th Leg., R.S., Ch. 595 (S.B. 616), Sec. 6.001, eff. June 10, 2019.

5H

REGULAR AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
DR. OSEZUA EHIYAMEN
BRUCE ELFANT
JETT HANNA
VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District
Board of Directors

FROM: Leana Mann
Chief Appraiser

DATE: October 24, 2024

RE: Item No. 5H- Request for Proposals for Construction Manager At Risk (CMAR)

The District posted a Request for Proposals (RFP) for Construction Manager At Risk (CMAR) Services on September 16, 2024. An advertisement for the RFP was run in the Austin American Statesman on October 2, 2024, and October 16, 2024. The RFP closed on October 24, 2024, receiving two (2) responses.

After carefully reviewing the responses, the District recommends contracting with Balfour Beatty for renovations to the District's litigation department. The recommendation is based solely on the CMAR fee of each of the respondents- 3.5% versus 30%. This project is included in the 2025 Adopted Budget and renovations would begin in January 2025.

RFP 2024-01 Construction Manager At Risk				
Evaluation Criteria	Weight	Max Possible Points	Assigned Points	Assigned Points
			Novium	Balfour Beatty
Price	50	50	20	50
Experience & Reputation	30	30	25	30
Claims & Suits	10	10	10	10
Prior relationship with the District (if any)	10	10	0	10
Total:	***100%***	***100***	***55***	***100***

Administrative Review Checklist	Balfour Beatty	Novium
Response received by Deadline	✓	✓
Correct number of copies provided	✓	✓
Response valid for 90 days	✓	✓
Transmittal and acknowledgment Letter received	✓	✓
Signed ethics statement received	✓	✓
Certification regarding debarment, suspension, etc. received	✓	✓

Respectfully submitted,



Leana Mann, RPA, CCA, CGFO
Chief Appraiser
Travis Central Appraisal District

5I

REGULAR AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
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SECRETARY/TREASURER

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JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District
Board of Directors

FROM: Leana Mann
Chief Appraiser

DATE: October 23, 2024

RE: Item No. 5I- Request for Qualifications for Land Valuation Services

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The District posted a Request for Qualifications (RFQ) for Land Valuation Services on August 27, 2024. An advertisement for the RFQ was run in the Austin American Statesman on September 3, 2024, and September 10, 2024. The RFQ closed on September 25, 2024, receiving one (1) response.

After carefully reviewing the response, the District recommends contracting with Geo Land Solutions, Inc. DBA Valuebase for land valuation services for the 2025 tax year. The annual subscription fee totals $219,000. This service was included in the 2025 Adopted Budget.

RFQ 2024-02 Land Valuation Service			
Evaluation Criteria	**Weight**	**Max Possible Points**	**Assigned Points**
			Valuebase
Methodology	40%	40	40
Experiences and References	30%	30	30
Organization Chart/Resumes	10%	10	10
Claims & Suits	10%	10	10
Meeting Requirements of Proposal	10%	10	10
Total:	***100%***	***100***	***100***

Administrative Review Checklist	Valuebase
Response received by Deadline	✓
Correct number of copies provided	✓
Response valid for 90 days	✓
Transmittal and acknowledgment Letter received	✓
Signed ethics statement received	✓
Certification regarding debarment, suspension, etc. received	✓

Respectfully submitted,

Leana H. Mann

Leana Mann, RPA, CCA, CGFO
Chief Appraiser
Travis Central Appraisal District

5J

REGULAR AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
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SECRETARY/TREASURER

LEANA MANN
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JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District
Board of Directors

FROM: Leana Mann
Chief Appraiser

DATE: October 1, 2024

RE: Item No. 5J- Audit Services Contract Extension

The District's Board of Directors contracted with Eide Bailly LLP as the District's auditor for fiscal year 2020-2022. The contract was extended for fiscal year 2023. The current Finance Policy allows the board to extend the audit contract for a total of six (6) years. The District is recommending extending the contract with Eide Bailly LLP to conduct the financial audit for fiscal years 2024 and 2025.

	FY 2024	FY 2025
Annual Fee for Services	$ 28,600.00	$ 30,000.00

Respectfully submitted,

Leana H. Mann

Leana Mann, RPA, CCA, CGFO
Chief Appraiser
Travis Central Appraisal District

EideBailly

CPAs & BUSINESS ADVISORS

September 24, 2024

To the Board of Directors of
Travis Central Appraisal District
C/O Ms. Leana Mann, Chief Appraiser
850 E. Anderson Lane
Austin, Tx. 78752

The following represents our understanding of the services we will provide to **Travis Central Appraisal District**.

You have requested that we audit the governmental activities and each major fund of **Travis Central Appraisal District**, as of December 31, 2024, and for the year then ended, and the related notes, which collectively comprise **Travis Central Appraisal District**'s basic financial statements. We are pleased to confirm our acceptance and our understanding of this audit engagement by means of this letter.

The objectives of our audit are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with auditing standards generally accepted in the United States of America (GAAS) will always detect a material misstatement when it exists. Misstatements, including omissions, can arise from fraud or error and are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

Accounting principles generally accepted in the United States of America (U.S. GAAP), as promulgated by the Governmental Accounting Standards Board (GASB) require that certain information be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the GASB, who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. As part of our engagement, we will apply certain limited procedures to the required supplementary information (RSI) in accordance with auditing standards generally accepted in the United States of America (U.S. GAAS). These limited procedures will consist primarily of inquiries of management regarding their methods of measurement and presentation, and comparing the information for consistency with management's responses to our inquiries. We will not express an opinion or provide any form of assurance on the RSI. The following RSI is required by U.S. GAAP. This RSI will be subjected to certain limited procedures but will not be audited:

- Management's Discussion and Analysis
- Schedule of Changes in Net Pension Liability and Related Ratios
- Schedule of Revenues, Expenditures, and Changes in Fund Balances – Budget to Actual- General Fund
- Schedule of Revenues, Expenditures, and Changes in Fund Balances – Budget to Actual- 850 EAL Holding Corp
- Schedule of Employer Contributions
- Schedule of Changes in Total OPEB Liability and Related Ratios

400 Pine St., Ste. 600 | Abilene, TX 79601-5190 | T 325.672.4000 | TF 800.588.2525 | F 325.672.7049 | EOE

Also, the document we submit to you will include the following other additional information that will not be subjected to the auditing procedures applied in our audit of the basic financial statements:

- Introductory Section
- Statistical Section

Auditor Responsibilities

We will conduct our audit in accordance with GAAS. As part of an audit in accordance with GAAS we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of controls.
- Obtain an understanding of the system of internal control in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. However, we will communicate to you in writing concerning any significant deficiencies or material weaknesses in internal control relevant to the audit of the financial statements that we have identified during the audit.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Conclude, based on the audit evidence obtained, whether there are conditions or events, considered in the aggregate, that raise substantial doubt about **Travis Central Appraisal District**'s ability to continue as a going concern for a reasonable period of time.

Because of the inherent limitations of an audit, together with the inherent limitations of internal control, an unavoidable risk that some material misstatements may not be detected exists, even though the audit is properly planned and performed in accordance with U.S. GAAS.

Compliance with Laws and Regulations

As previously discussed, as part of obtaining reasonable assurance about whether the basic financial statements are free of material misstatement, we will perform tests of **Travis Central Appraisal District**'s compliance with the provisions of applicable laws, regulations, contracts, and agreements. However, the objective of our audit will not be to provide an opinion on overall compliance and we will not express such an opinion.

Management Responsibilities

Our audit will be conducted on the basis that management and, when appropriate, those charged with governance, acknowledge and understand that they have responsibility:

a. For the preparation and fair presentation of the basic financial statements in accordance with accounting principles generally accepted in the United States of America;

b. For the design, implementation, and maintenance of the system of internal control relevant to the preparation and fair presentation of basic financial statements that are free from material misstatement, whether due to error fraudulent financial reporting, misappropriation of assets, or violations of laws, governmental regulations, grant agreements, or contractual agreements; and
c. To provide us with:
    i. Access to all information of which management is aware that is relevant to the preparation and fair presentation of the basic financial statements such as records, documentation, and other matters;
    ii. Additional information that we may request from management for the purpose of the audit;
    iii. Unrestricted access to persons within the entity and others from whom we determine it necessary to obtain audit evidence.
d. For including the auditor's report in any document containing financial statements that indicates that such financial statements have been audited by us, including
    a. A written acknowledgement of all the documents that management expects to issue that will be included in the annual report and the planned timing and method of issuance of that annual report; and
    b. A final version of the annual report (including all the documents that, together, comprise the annual report) in a timely manner prior to the date of the auditor's report;
e. For identifying and ensuring that the entity complies with the laws and regulations applicable to its activities;
f. For adjusting the basic financial statements to correct material misstatements and confirming to us in the management representation letter that the effects of any uncorrected misstatements aggregated by us during the current engagement and pertaining to the current period under audit are immaterial, both individually and in the aggregate, to the basic financial statements as a whole; and
g. For acceptance of nonattest services, including identifying the proper party to oversee nonattest work;
h. For maintaining adequate records, selecting and applying accounting principles, and safeguarding assets.
i. For informing us of any known or suspected fraud affecting the entity involving management, employees with significant role in the system of internal control and others where fraud could have a material effect on the financials; and
j. For the accuracy and completeness of all information provided.

With regard to the supplementary information referred to above, you acknowledge and understand your responsibility (a) for the preparation of the supplementary information in accordance with the applicable criteria, (b) to provide us with the appropriate written representations regarding supplementary information, (c) to include our report on the supplementary information in any document that contains the supplementary information and that indicates that we have reported on such supplementary information, and (d) to present the supplementary information with the audited basic financial statements, or if the supplementary information will not be presented with the audited basic financial statements, to make the audited basic financial statements readily available to the intended users of the supplementary information no later than the date of issuance by you of the supplementary information and our report thereon.

As part of our audit process, we will request from management and, when appropriate, those charged with governance, written confirmation concerning representations made to us in connection with the audit.

Reporting

We will issue a written report upon completion of our audit of **Travis Central Appraisal District**'s basic financial statements. Our report will be addressed to the governing body of **Travis Central Appraisal District**. Circumstances may arise in which our report may differ from its expected form and content based on the results of our audit.

Depending on the nature of these circumstances, it may be necessary for us to modify our opinions, add an emphasis-of-matter or other-matter paragraph(s), to our auditor's report, or if necessary, withdraw from the engagement. If our opinions on the basic financial statements are other than unmodified, we will discuss the reasons with you in advance. If, for any reason, we are unable to complete the audit or are unable to form or have not formed opinions, we may decline to express opinions or to issue a report as a result of this engagement.

Other

We understand that your employees will prepare all confirmations we request and will locate any documents or support for any other transactions we select for testing.

If you intend to publish or otherwise reproduce the basic financial statements and make reference to our firm, you agree to provide us with printers' proofs or masters for our review and approval before printing. You also agree to provide us with a copy of the final reproduced material for our approval before it is distributed.

Regarding the electronic dissemination of audited financial statements, including financial statements published electronically on your website or elsewhere, you understand that electronic sites are a means to distribute information and, therefore, we are not required to read the information contained in these sites or to consider the consistency of other information in the electronic site with the original document.

Professional standards prohibit us from being the sole host and/or the sole storage for your financial and non-financial data. As such, it is your responsibility to maintain your original data and records and we cannot be responsible to maintain such original information. By signing this engagement letter, you affirm that you have all the data and records required to make your books and records complete.

Provisions of Engagement Administration, Timing and Fees

During the course of the engagement, we will only provide confidential engagement documentation to you via Eide Bailly's secure portal or other secure methods, and request that you use the same or similar tools in providing information to us. Should you choose not to utilize secure communication applications, you acknowledge that such communication contains a risk of the information being made available to unintended third parties. Similarly, we may communicate with you or your personnel via e-mail or other electronic methods, and you acknowledge that communication in those mediums contains a risk of misdirected or intercepted communications.

Should you provide us with remote access to your information technology environment, including but not limited to your financial reporting system, you agree to (1) assign unique usernames and passwords for use by our personnel in accessing the system and to provide this information in a secure manner; (2) limit access to "read only" to prevent any unintentional deletion or alteration of your data; (3) limit access to the areas of your technology environment necessary to perform the procedures agreed upon; and (4) disable all usernames and passwords provided to us upon the completion of procedures for which access was provided. We agree to only access your technology environment to the extent necessary to perform the identified procedures.

Jeromy Stephens is the engagement partner for the audit services specified in this letter. The engagement partner's responsibilities include supervising services performed as part of this engagement and signing or authorizing another qualified firm representative to sign the audit report.

Our fees are based on the amount of time required at various levels of responsibility, plus actual out-of-pocket expenses, administrative charges and a technology fee. Invoices are payable upon presentation. We estimate that our fee for the audit will be $28,600.

The ability to perform and complete our engagement consistent with the estimated fee included above depends upon the quality of your underlying accounting records and the timeliness of your personnel in providing information and responding to our requests. To assist with this process, we will provide you with an itemized request list that identifies the information you will need to prepare and provide in preparation for our engagement, as well as the requested delivery date for those items. A lack of preparation, including not providing this information in an accurate and timely manner, unanticipated audit adjustments, and/or untimely assistance by your personnel may result in an increase in our fees and/or a delay in the completion of our engagement.

We may be requested to make certain audit documentation available to outside parties, including regulators, pursuant to authority provided by law or regulation or applicable professional standards. If requested, access to such audit documentation will be provided under the supervision of Eide Bailly LLP's personnel. Furthermore, upon request, we may provide copies of selected audit documentation to the outside party, who may intend, or decide, to distribute the copies of information contained therein to others, including other governmental agencies. We will be compensated for any time and expenses, including time and expenses of legal counsel, we may incur in making such audit documentation available or in conducting or responding to discovery requests or participating as a witness or otherwise in any legal, regulatory, or other proceedings as a result of our Firm's performance of these services. You and your attorney will receive, if lawful, a copy of every subpoena we are asked to respond to on your behalf and will have the ability to control the extent of the discovery process to control the costs you may incur.

Should our relationship terminate before our audit procedures are completed and a report issued, you will be billed for services to the date of termination. All bills are payable upon receipt. A service charge of 1% per month, which is an annual rate of 12%, will be added to all accounts unpaid 30 days after billing date. If collection action is necessary, expenses and reasonable attorney's fees will be added to the amount due.

We may use third party service providers and/or affiliated entities (including Eide Bailly Shared Services Private Limited) (collectively, "service providers") in order to facilitate delivering our services to you. Our use of service providers may require access to client information by the service provider. We will take reasonable precautions to determine that they have the appropriate procedures in place to prevent the unauthorized release of confidential information to others. We will remain responsible for the confidentiality of client information accessed by such service provider and any work performed by such service provider. You acknowledge that your information may be disclosed to such service providers, including those outside the United States.

Neither of us may use or disclose the other's confidential information for any purpose except as permitted under this engagement letter or as otherwise necessary for Eide Bailly to provide the services. Your confidential information is defined as any information you provide to us that is not available to the public. Eide Bailly's confidential information includes our audit documentation for this engagement. Our audit documentation shall at all times remain the property of Eide Bailly LLP. The confidentiality obligations described in this paragraph shall supersede and replace any and all prior confidentiality and/or nondisclosure agreements (NDAs) between us.

You agree to share all facts that may affect your financial statements, even if you first become aware of those facts after the date of the auditor's report but before the date your financial statements are issued.

We agree to retain our audit documentation or work papers for a period of at least eight years from the date of our report.

At the conclusion of our audit engagement, we will communicate to the Board of Directors the following significant findings from the audit:

- Our view about the qualitative aspects of the entity's significant accounting practices;
- Significant difficulties, if any, encountered during the audit;
- Uncorrected misstatements, other than those we believe are trivial, if any;
- Disagreements with management, if any;
- Other findings or issues, if any, arising from the audit that are, in our professional judgment, significant and relevant to those charged with governance regarding their oversight of the financial reporting process;
- Material, corrected misstatements that were brought to the attention of management as a result of our audit procedures;
- Representations we requested from management;
- Management's consultations with other accountants, if any; and
- Significant issues, if any, arising from the audit that were discussed, or the subject of correspondence, with management.

Eide Bailly LLP is a member of HLB International, a worldwide organization of accounting firms and business advisors, ("HLB"). Each member firm of HLB, including Eide Bailly LLP is a separate and independent legal entity and is not owned or controlled by any other member of HLB. Each member firm of HLB is solely responsible for its own acts and omissions and no other member assumes any liability for such acts or omissions. Neither Eide Bailly LLP, nor any of its affiliates, are responsible or liable for any acts or omission of HLB or any other member firm of HLB and hereby specifically disclaim any and all responsibility, even if Eide Bailly LLP, or any of its affiliates are aware of such acts or omissions of another member of HLB.

Eide Bailly LLP formed The Eide Bailly Alliance Network, a network for small to mid-sized CPA firms across the nation. Each member firm of The Eide Bailly Alliance, including Eide Bailly LLP, is a separate and independent legal entity and is not owned or controlled by any other member of The Eide Bailly Alliance. Each member firm of The Eide Bailly Alliance is solely responsible for its own acts and omissions and no other member assumes any liability for such acts or omissions. Neither Eide Bailly LLP, nor any of its affiliates, are responsible or liable for any acts or omission of The Eide Bailly Alliance or any other member firm of The Eide Bailly Alliance and hereby specifically disclaim any and all responsibility, even if Eide Bailly LLP, or any of its affiliates are aware of such acts or omissions of another member of The Eide Bailly Alliance.

MEDIATION

Any disagreement, controversy or claim arising out of or related to any aspect of our services or relationship with you (hereafter a "Dispute") shall, as a precondition to litigation in court, first be submitted to mediation. In mediation, the parties attempt to reach an amicable resolution of the Dispute with the aid of an impartial mediator. Mediation shall begin by service of a written demand. The mediator will be selected by mutual agreement. If we cannot agree on a mediator, one shall be designated by the American Arbitration Association ("AAA"). Mediation shall be conducted with the parties in person in Abilene, Texas. Each party will bear its own costs in the mediation. The fees and expenses of the mediator will be shared equally by the parties. Neither party may commence a lawsuit until the mediator declares an impasse.

LIMITED INDEMNITY

Eide Bailly LLP and its partners, affiliates, officers and employees (collectively "Eide Bailly") shall not be responsible for any misstatements in your financial statements that we may fail to detect as a result of misrepresentations or concealment of information by any of your owners, directors, officers or employees. You shall indemnify and hold Eide Bailly harmless from any claims, losses, settlements, judgments, awards, damages and attorneys' fees arising from any such misstatement or concealment of information.

If through no fault of Eide Bailly we are named as a party to a dispute between you and a third party, you shall indemnify and hold Eide Bailly harmless against any losses, damages, settlements, judgments, awards, and the costs of litigation (including attorneys' fees) we incur in connection with the dispute.

Eide Bailly shall not be entitled to indemnification under this agreement unless the services were performed in accordance with professional standards in all material respects.

LIMITATION OF LIABILITY

The exclusive remedy available to you for any alleged loss or damages arising from or related to Eide Bailly's services or relationship with you shall be the right to pursue claims for actual damages that are directly caused by Eide Bailly's breach of this agreement or Eide Bailly's violation of applicable professional standards. In no event shall Eide Bailly's aggregate liability to you exceed two times fees paid under this agreement, nor shall Eide Bailly ever be liable to you for incidental, consequential, punitive or exemplary damages, or attorneys' fees.

TIME LIMITATION

You may not bring any legal proceeding against Eide Bailly unless it is commenced within twenty-four (24) months ("Limitation Period") after the date when we delivered our report, return, or other deliverable under this agreement to you, regardless of whether we do other services for you or that may relate to the audit. The Limitation Period applies and begins to run even if you have not suffered any damage or loss, or have not become aware of a possible Dispute.

GOVERNING LAW AND VENUE

Any Dispute between us, including any Dispute related to the engagement contemplated by this agreement, shall be governed by Minnesota law. Any unresolved Dispute shall be submitted to a federal or state court located in Minneapolis, Minnesota.

ASSIGNMENTS PROHIBITED

You shall not assign, sell, barter or transfer any legal rights, causes of actions, claims or Disputes you may have against Eide Bailly to any person.

Please sign and return the attached copy of this letter to indicate your acknowledgment of, and agreement with, the arrangements for our audit of the financial statements including our respective responsibilities.

We appreciate the opportunity to be your certified public accountants and look forward to working with you and your staff.

Respectfully,



Jeromy Stephens
Partner

****

RESPONSE:

This letter correctly sets forth our understanding.

Acknowledged and agreed on behalf of management of **Travis Central Appraisal District** by:

Name: _____

Title: _____

Date: _____

Acknowledged and agreed on behalf of the Board of Directors of **Travis Central Appraisal District** by:

Name: _____

Title: _____

Date: _____

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

OFFICE USE ONLY
CERTIFICATION OF FILING

Certificate Number:
2024-1217424

Date Filed:
09/20/2024

Date Acknowledged:

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.
Eide Bailly LLP
Abilene, TX United States

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.
Travis Central Appraisal District

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.
2024 Eng Ltr
Audit of 2024 Financial Statements

4 Name of Interested Party	City, State, Country (place of business)	Nature of interest (check applicable)	
		Controlling	Intermediary
Hauk, Jeremy	Billings, MT United States	X	
Larson, Derrick	Sioux Falls, SD United States	X	
Skeen, Paul	Salt Lake City, UT United States	X	
Kaiser, Andy	Denver, CO United States	X	
Flanagan, Chad	Fargo, ND United States	X	
Oelrich, Jason	Tulsa, OK United States	X	
Chaffee, Lisa	Bismarck, ND United States	X	

5 Check only if there is NO Interested Party. ☐

6 UNSWORN DECLARATION

My name is Jeromy Stephens, and my date of birth is 04-29-1978.

My address is 400 Pine Street, Suite 600 (street), Abilene (city), TX (state), 79601 (zip code), USA (country).

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Taylor County, State of Texas, on the 20th day of September (month), 20 24 (year).

Signature of authorized agent of contracting business entity
(Declarant)