Travis Central Appraisal District

Board of Director's Meeting
December 9, 2024
11:30 a.m.

Prepared: December 6, 2024

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
DR. OSEZUA EHIYAMEN
BRUCE ELFANT
JETT HANNA
VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

850 EAST ANDERSON LANE and VIA VIDEOCONFERENCE
The public may hear and view this meeting while in progress online at
www.traviscad.org/boardmeetings

AGENDA
REGULAR MEETING –MONDAY, DECEMBER 9, 2024 – 11:30 A.M.

1. CALL TO ORDER

2. ESTABLISHMENT OF QUORUM

3. CITIZENS COMMUNICATION – *Public comment will be allowed via teleconference. All public comment will occur at the beginning of the meeting. To speak at this meeting, persons must register online at* ***https://traviscad.org/speakerregistration*** *no later than 1.5 hours prior to the meeting start time. Approximately one hour prior to the meeting start time, remote speakers will receive email instructions on how to log in to participate in the meeting. Emails will come from outreach@tcadcentral.org.*

4. RECOGNITION OF OUTGOING BOARD MEMBERS BRUCE ELFANT AND TOM BUCKLE FOR THEIR YEARS OF SERVICE TO THE TRAVIS CENTRAL APPRAISAL DISTRICT BOARD OF DIRECTORS AND TRAVIS COUNTY PROPERTY OWNERS

5. CONSENT AGENDA—*These items may be acted upon by one motion. No separate discussion or vote on any of the items will be held unless requested by a board member.*
   a. APPROVAL OF THE MINUTES OF THE OCTOBER 31, 2024 REGULAR MEETING
   b. SECTION 25.25B REPORT
   c. ACCOUNTING STATEMENTS
   d. BUDGET LINE-ITEM TRANSFERS
   e. PERSONNEL REPORT

6. REGULAR AGENDA
   a. DISCUSSION AND POSSIBLE ACTION ON TAXPAYER LIAISON REPORT
   b. DISCUSSION AND POSSIBLE ACTION ON APPRAISAL REVIEW BOARD CHAIRMAN REPORT
   c. DISCUSSION AND POSSIBLE ACTION ON APPRAISAL REVIEW BOARD SUBCOMMITTEE REPORT
   d. DISCUSSION AND POSSIBLE ACTION ON THE APPOINTMENT OF APPRAISAL REVIEW BOARD MEMBERS FOR THE TWO-YEAR TERM BEGINNING JANUARY 1, 2025 THROUGH DECEMBER 31, 2026, CONDITIONAL ON THE ACCEPTABLE RESULTS OF A CRIMINAL BACKGROUND CHECK
   e. DISCUSSION AND POSSIBLE ACTION ON CHIEF APPRAISER REPORT TO INCLUDE: 2025 FIELD WORK, LEGISLATIVE UPDATE, HOMESTEAD EXEMPTION AUDIT, COMMUNITY OUTREACH, AND TAXPAYER EXPERIENCE SNAPSHOT
   f. DISCUSSION AND POSSIBLE ACTION ON FISCAL YEAR 2024 BUDGET AMENDMENT AS PRESENTED TO TAXING ENTITIES ON NOVEMBER 4, 2024

g. DISCUSSION AND POSSIBLE ACTION ON RFP 2024-04: REQUEST FOR PROPOSALS FOR PRINTING SERVICES
h. DISCUSSION AND POSSIBLE ACTION ON CONTRACT EXTENSION WITH JUST APPRAISED INC. FOR SAAS SERVICES FOR DEED AND EXEMPTION PROCESSING
i. DISCUSSION AND POSSIBLE ACTION ON UPDATED CONTRACT WITH EVERTSON AND SANCHES, P.C. FOR LEGAL SERVICES
j. DISCUSSION AND POSSIBLE ACTION ON TAXPAYER LIAISON SUBCOMMITTEE REPORT
k. DISCUSSION AND POSSIBLE ACTION ON TAXPAYER LIAISON AND DEPUTY TAXPAYER LIAISON ANNUAL EVALUATION
l. DISCUSSION ON CYBER SECURITY PRACTICES AT TRAVIS CENTRAL APPRAISAL DISTRICT
m. DISCUSSION AND POSSIBLE ACTION ON LITIGATION AND APPEALS RELATED TO PENDING AND ANTICIPATED LAWSUITS
n. DISCUSSION AND POSSIBLE ACTION TO ADD ITEMS TO FUTURE AGENDAS
o. ADJOURNMENT

THE BOARD MAY MEET IN EXECUTIVE SESSION TO DELIBERATE ANY MATTER AUTHORIZED BY TEXAS GOVERNMENT CODE SEC. 551.001 *et seq* [THE TEXAS OPEN MEETING ACT] INCLUDING:

SEC. 551.071;	Consultation with attorney regarding pending or contemplated litigation, settlement offers, and matters on which the attorney has a duty to advise the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas.
SEC. 551.072;	Deliberations regarding real property
SEC. 551.074;	Personnel matters; to deliberate the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of the Chief Appraiser or other public officer or employee; or to hear a complaint or charge
SEC. 551.076;	Deliberations regarding security devices

The Travis Central Appraisal District is committed to compliance with the Americans with Disabilities Act. Reasonable modifications and equal access to communications will be provided upon request. Please call 512-834-9317 extension 313 for information. For a sign language interpreter, please call 48 hours prior to the meeting.

CERTIFICATE OF POSTING

I, Davina Barton, Executive Assistant of the Travis Central Appraisal District, do hereby certify that on the 4th day of December 2024, by 3 o'clock P.M., this Notice of Meeting was posted at the District's Offices, located at 850 East Anderson Lane, Austin, Texas 78752. This Notice of Meeting was posted in a place readily accessible to the general public at all times for 72 continuous hours prior to the meeting, filed with the Travis County Clerk for posting by the Clerk at the Travis County Courthouse, and posted on the District's website.

By: *Davina Barton*
Printed Name: Davina Barton
Title: Executive Assistant

CONSENT AGENDA

5A

CONSENT AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
BRUCE ELFANT
VIVEK KULKARNI
JIE LI
ELIZABETH MONTOYA
DR. OSEZUA EHIYAMEN
BLANCA ZAMORA-GARCIA
SHENGHAO "DANIEL" WANG
RICHARD "DICK" LAVINE
JET HANNA

TCAD - BOARD OF DIRECTORS
MINUTES OF THE OCTOBER 31, 2024 MEETING

1. Call to order

Meeting called to order by James Valadez at 11:31 a.m. on October 31, 2024.

2. Establishment of Quorum

James Valadez, Chairperson	Travis County	Present
Nicole Conley, Secretary	City of Austin	Present
Tom Buckle	West Travis County	Present - Late
Elizabeth Montoya	East Travis County	Present
Debbie Cartwright	Austin ISD	Present
Vivek Kulkarni	Travis County	Present
Dr. Osezua Ehiyamen	Austin ISD/City of Austin	Present
Blanca Zamora-Garcia	City of Austin	Present
Bruce Elfant	Travis County Tax Assessor-Collector	Present
Shenghao "Daniel" Wang	Travis County, Place 2	Present
Richard "Dick" Lavine	Travis County, Place 3	Present
Jett Hanna	Travis County, Place 1	Present
Jie Li	Austin ISD	Present

Also present were Leana Mann, Chief Appraiser, Dustin Banks, In-house Counsel, and Karen Everston, Evertson & Sanchez, P.C.

3. Citizens Communication

4. Consent Agenda

a. APPROVAL OF THE MINUTES OF THE SEPTEMBER 5, 2024, REGULAR MEETING
b. SECTION 25.25B REPORT
c. ACCOUNTING STATEMENTS
d. BUDGET LINE-ITEM TRANSFERS
e. PERSONNEL REPORT
f. TAXPAYER LIAISON REPORT

DRAFT

MOTION: Approve the Consent Agenda
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Debbie Cartwright **SECONDER**: Blanca Zamora-Garcia

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Elizabeth Montoya, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Richard Lavine, Shenghao Wang, Vivek Kulkarni

ABSENT: Tom Buckle

5A. Discussion and possible action on Appraisal Review Board Subcommittee Report.

Members of the board heard from Shenghao Wang, Board Member

RESULT: **DISCUSSED**

5B. Discussion and possible action on removal of 2024 Appraisal Review Board members that have resigned with no action taken by the Local Administrative District Judge.

MOTION: Approve Resolution 20231031-5B to remove Christina Clay and Laura Jordan from the Appraisal Review Board.
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Debbie Cartwright **SECONDER**: Dr. Osezua Ehiyamen

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Elizabeth Montoya, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Richard Lavine, Shenghao Wang, Vivek Kulkarni

ABSENT: Tom Buckle

5C. Discussion and possible action on the number of Appraisal Review Board members for 2025.

Members of the board heard from Leana Mann, Chief Appraiser

MOTION: Amend Resolution 20231031-5C on page 84 from 100 to 125 members who will be on the Appraisal Review Board.
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Debbie Cartwright **SECONDER**: Nicole Conley

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Elizabeth Montoya, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Richard Lavine, Shenghao Wang, Tom Buckle, Vivek Kulkarni

ABSENT: None

MOTION: Approve the amended Resolution 20231031-5C
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Debbie Cartwright **SECONDER**: Jei Li

DRAFT

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Elizabeth Montoya, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Richard Lavine, Shenghao Wang, Tom Buckle, Vivek Kulkarni

ABSENT: None

5D. Discussion and possible action on the appointment of Appraisal Review Board Chairperson and Secretary for 2025.

MOTION: Approve Resolution 20231031-5D for the ARB Chairperson to be Barry McBee and the Secretary to be Meg Brooks
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Shenghao Wang **SECONDER**: Dr. Osezua Ehiyamen

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Elizabeth Montoya, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Richard Lavine, Shenghao Wang, Tom Buckle, Vivek Kulkarni

ABSENT: None

5E. Discussion and possible action on Chief Appraiser Report to include: 2025 calendar, 2025 field work, Community Outreach, and Taxpayer Experience Snapshot.

Members of the board heard from Leana Mann, Chief Appraiser

RESULT: **DISCUSSED**

5F. Discussion and possible action on Deputy Taxpayer Liaison position and possible extension of contract.

Members of the board heard from Leana Mann, Chief Appraiser

MOTION: **Move approval on the extension of the Deputy Taxpayer Liaison contract.**
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Nicole Conley **SECONDER**: Blanca Zamora-Garcia

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Elizabeth Montoya, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Richard Lavine, Shenghao Wang, Tom Buckle, Vivek Kulkarni

ABSENT: None

5G. Discussion on Homestead Exemption Audit procedures as required by Texas Property Tax Code 11.43, to include discussion on Texas Driver's License or identification requirements under current state law.

Members of the board heard from Leana Mann, Chief Appraiser

RESULT: **DISCUSSED**

DRAFT

5H. Discussion and possible action on RFP 2024-01: Request for proposals for Construction Manager at Risk Services.

Members of the board heard from Leana Mann, Chief Appraiser

MOTION: **Approval of RFP 2024-01**
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Nicole Conley **SECONDER**: Blanca Zamora-Garcia

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Elizabeth Montoya, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Richard Lavine, Shenghao Wang, Tom Buckle, Vivek Kulkarni

ABSENT: None

5I. Discussion and possible action on RFQ 2024-02: Request for qualifications for Land Valuation Services.

MOTION: **Approval of RFQ 2024-02**
RESULT: **APPROVED**
MOVER: Shenghao Wang **SECONDER**: Vivek Kulkarni

AYES: James Valadez, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Elizabeth Montoya, Jett Hanna, Richard Lavine, Shenghao Wang, Tom Buckle, Vivek Kulkarni

NAYS: Debbie Cartwright, Jei Li, Dr. Osezua Ehiyamen

ABSENT: None

5J. Discussion and possible action on contract extension with current auditor, Eide Bailly LP for audit services for Fiscal Year 2024 and 2025.

MOTION: **Approve extension of the audit contract with Eide Bailly LP**
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Nicole Conley **SECONDER**: Dr. Osezua Ehiyamen

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Elizabeth Montoya, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Richard Lavine, Shenghao Wang, Tom Buckle, Vivek Kulkarni
ABSENT: None

At 1:04 P.M. All THE BOARD moved to executive session; TO DELIBERATE ON ANY MATTER AUTHORIZED BY TEXAS GOVERNMENT CODE SEC. 551.001 *et seq* [THE TEXAS OPEN MEETING ACT] INCLUDING:

SEC. 551.071, 551.076; Consultation with attorney regarding pending or contemplated litigation, settlement offers and matters on which the attorney has a duty to advise the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas.

MOTION: Begin Board of Directors Executive Session

DRAFT

RESULT: **APPROVED [UNANIMOUS]**
MOVER: Dr. Osezua Ehiyamen **SECONDER**: Blanca Zamora-Garcia

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Elizabeth Montoya, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Richard Lavine, Shenghao Wang, Tom Buckle, Vivek Kulkarni

ABSENT: None

At 2:10 PM, the Board resumed the public session and returned to Item 5K.

5K. Discussion on Cyber Security at Travis CAD

RESULT: **NOT DISCUSSED**

5L. Discussion with TCAD's In-House Counsel and Outside Counsel concerning Travis Central Appraisal District's authority to file Counter-Claims in pending and anticipated Chapter 42 lawsuits.

RESULT: **DISCUSSED IN EXECUTIVE SESSION**

5M. Discussion and possible action on Litigation and Appeals related to pending and anticipated lawsuits.

RESULT: **DISCUSSED IN EXECUTIVE SESSION**

5N. Discussion and possible action to add items to future agendas.

1. End-of-Year Budget Amendment
2. Provide a detailed report at the end of the year to show the outreach status.
3. Collect data points through February and schedule Valuebase to give a presentation to the board.
4. Cybersecurity practices
5. Add ARB Subcommittee Report to the agenda regarding their upcoming interviews.

5O. Adjournment

MOTION: Approve to adjourn meeting at 2:14 PM
RESULT: **APPROVED [UNANIMOUS]**
MOVER: Dr. Osezua Ehiyamen **SECONDER:** Shenghao Wang

AYES: James Valadez, Debbie Cartwright, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Elizabeth Montoya, Jei Li, Jett Hanna, Dr. Osezua Ehiyamen, Richard Lavine, Shenghao Wang, Tom Buckle, Vivek Kulkarni

ABSENT: None

DRAFT

Respectfully submitted,

_____
Nicole Conley, Secretary

Approved:

_____
James Valadez, Chairperson

DRAFT

5B

CONSENT AGENDA

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
107921	2024	KUTNER TRUST	LOT 26 BLK A WOODHAVEN II & LOT 8 BLK B ROLLING HILLS WEST	3423 ROSEFINCH TRL, AUSTIN TX 78746	$1,748,719	$1,743,821
ADD TAXING UNITS WCID #10 & TCESD #9 (68% LAND, 0% IMP) / ADJUST TAXING UNIT COA (32% LAND, 100% IMP) FOR 2020-2024						
107921	2023	KUTNER TRUST	LOT 26 BLK A WOODHAVEN II & LOT 8 BLK B ROLLING HILLS WEST	3423 ROSEFINCH TRL, AUSTIN TX 78746	$2,190,290	$2,051,499
ADD TAXING UNITS WCID #10 & TCESD #9 (68% LAND, 0% IMP) / ADJUST TAXING UNIT COA (32% LAND, 100% IMP) FOR 2020-2024						
107921	2022	KUTNER TRUST	LOT 26 BLK A WOODHAVEN II & LOT 8 BLK B ROLLING HILLS WEST	3423 ROSEFINCH TRL, AUSTIN TX 78746	$1,931,198	$1,931,198
ADD TAXING UNITS WCID #10 & TCESD #9 (68% LAND, 0% IMP) / ADJUST TAXING UNIT COA (32% LAND, 100% IMP) FOR 2020-2024						
107921	2021	KUTNER TRUST	LOT 26 BLK A WOODHAVEN II & LOT 8 BLK B ROLLING HILLS WEST	3423 ROSEFINCH TRL, AUSTIN TX 78746	$1,233,400	$1,233,400
ADD TAXING UNITS WCID #10 & TCESD #9 (68% LAND, 0% IMP) / ADJUST TAXING UNIT COA (32% LAND, 100% IMP) FOR 2020-2024						
107921	2020	KUTNER TRUST	LOT 26 BLK A WOODHAVEN II & LOT 8 BLK B ROLLING HILLS WEST	3423 ROSEFINCH TRL, AUSTIN TX 78746	$950,800	$950,800
ADD TAXING UNITS WCID #10 & TCESD #9 (68% LAND, 0% IMP) / ADJUST TAXING UNIT COA (32% LAND, 100% IMP) FOR 2020-2024						
154023	2021	WRIGHT DEREK K & BRANDI E	LOT 83&84 HUGHES PARK LAKE SUBD 1 ABS 241 SUR 73 D & W R R CO ACR .938	12900 PARK DR, AUSTIN TX 78732	$4,028,563	$4,028,563
CORRECTING HS QF YR						
303991	2024	BROWN RAYMOND	5X1500FT OF TRACT 1 OLTORF ADDN	E OLTORF ST, TX 78704	$125,000	$125,000
DOUBLE ASSESSMENT WITH PID 303062, PER GIS RESEARCH DELETE FOR 2014 - 2024						
303991	2023	BROWN RAYMOND	5X1500FT OF TRACT 1 OLTORF ADDN	E OLTORF ST, TX 78704	$500,000	$50,000
DOUBLE ASSESSMENT WITH PID 303062, PER GIS RESEARCH DELETE FOR 2014 - 2024						
303991	2022	BROWN RAYMOND	5X1500FT OF TRACT 1 OLTORF ADDN	E OLTORF ST, TX 78704	$500,000	$500,000
DOUBLE ASSESSMENT WITH PID 303062, PER GIS RESEARCH DELETE FOR 2014 - 2024						
303991	2021	BROWN RAYMOND	5X1500FT OF TRACT 1 OLTORF ADDN	E OLTORF ST, TX 78704	$300,000	$300,000
DOUBLE ASSESSMENT WITH PID 303062, PER GIS RESEARCH DELETE FOR 2014 - 2024						
303991	2020	BROWN RAYMOND	5X1500FT OF TRACT 1 OLTORF ADDN	E OLTORF ST, TX 78704	$300,000	$300,000
DOUBLE ASSESSMENT WITH PID 303062, PER GIS RESEARCH DELETE FOR 2014 - 2024						
303991	2019	BROWN RAYMOND	5X1500FT OF TRACT 1 OLTORF ADDN	E OLTORF ST, TX 78704	$300,000	$300,000
DOUBLE ASSESSMENT WITH PID 303062, PER GIS RESEARCH DELETE FOR 2014 - 2024						

Emailed to TARB on 12/3/2024

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
303991	2018	BROWN RAYMOND	5X1500FT OF TRACT 1 OLTORF ADDN	E OLTORF ST, TX 78704	$300,000	$300,000
DOUBLE ASSESSMENT WITH PID 303062, PER GIS RESEARCH DELETE FOR 2014 - 2024						
303991	2017	BROWN RAYMOND	5X1500FT PLANTING STRIP ABS 8 SUR 20 DECKER I	E OLTORF ST, TX 78704	$275,000	$275,000
DOUBLE ASSESSMENT WITH PID 303062, PER GIS RESEARCH DELETE FOR 2014 - 2024						
303991	2016	BROWN RAYMOND	5X1500FT PLANTING STRIP ABS 8 SUR 20 DECKER I	E OLTORF ST, TX 78704	$230,000	$230,000
DOUBLE ASSESSMENT WITH PID 303062, PER GIS RESEARCH DELETE FOR 2014 - 2024						
303991	2015	BROWN RAYMOND	5X1500FT PLANTING STRIP ABS 8 SUR 20 DECKER I	E OLTORF ST, TX 78704	$160,000	$160,000
DOUBLE ASSESSMENT WITH PID 303062, PER GIS RESEARCH DELETE FOR 2014 - 2024						
303991	2014	BROWN RAYMOND	5X1500FT PLANTING STRIP ABS 8 SUR 20 DECKER I	E OLTORF ST, TX 78704	$100,000	$100,000
DOUBLE ASSESSMENT WITH PID 303062, PER GIS RESEARCH DELETE FOR 2014 - 2024						
484332	2019	WANG CHRISTOPHER &	UNT 25 BLD F COACHLIGHT CONDOMINIUMS PHS I-III PLUS 1.73% INT IN COMMON AREA	3801 MENCHACA RD 25, TX 78704	$278,800	$278,800
HS NOT PREVIOUSLY ADDED FOR REQUESTED, ELIGIBLE TAX YEARS... BH 11/5/2024						
484332	2020	WANG CHRISTOPHER &	UNT 25 BLD F COACHLIGHT CONDOMINIUMS PHS I-III PLUS 1.73% INT IN COMMON AREA	3801 MENCHACA RD 25, TX 78704	$278,800	$278,800
HS NOT PREVIOUSLY ADDED FOR ELIGIBLE, REQUESTED TAX YEAR.... BH 11/5/224						
484332	2021	WANG CHRISTOPHER &	UNT 25 BLD F COACHLIGHT CONDOMINIUMS PHS I-III PLUS 1.73% INT IN COMMON AREA	3801 MENCHACA RD 25, TX 78704	$283,000	$283,000
HS NOT PREVIOUSLY ADDED FOR ELIGIBLE, REQUESTED TAX YEAR.... BH 11/5/224						
770477	2020	BIRDWELL GARY M & LISA A	LOT 35 BLK A WATERFORD ON LAKE TRAVIS SEC 3D	908 WATERCLIFFE DR, TX 78645	$1,057,614	$1,057,614
CORRECTING IMPROVEMENT HOMESITE... BH 11/5/2024						
770477	2021	BIRDWELL GARY M & LISA A	LOT 35 BLK A WATERFORD ON LAKE TRAVIS SEC 3D	908 WATERCLIFFE DR, TX 78645	$1,417,900	$1,417,900
CORRECTING IMPROVEMENT HOMESITE... BH 11/5/2024						
812132	2023	DOMINGUEZ MARIA G	PECAN PARK MH PARK PHS 2, SPACE 304, SN1 PH2213752; HUD# PFS1048591	5701 JOHNNY MORRIS RD 304, TX 78724	$57,845	$0
MOHO SOLD ON SEPT 2020, DELETE PID 812132 FOR 2021 AND FUTURE. ACTIVATED PID 948705 FOR NEW OWNER MARIA DOMINGUEZ PER MOHO CERTIFICATE. 10/16/2024 TMD//						
812132	2022	DOMINGUEZ MARIA G	PECAN PARK MH PARK PHS 2, SPACE 304, SN1 PH2213752; HUD# PFS1048591	5701 JOHNNY MORRIS RD 304, TX 78724	$60,289	$0
MOHO SOLD ON SEPT 2020, DELETE PID 812132 FOR 2021 AND FUTURE. ACTIVATED PID 948705 FOR NEW OWNER MARIA DOMINGUEZ PER MOHO CERTIFICATE. 10/16/2024 TMD//						

Emailed to TARB on 12/3/2024

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
835456	2024	CITY OF PFLUGERVILLE	TRAFFIC ISLAND #7 HIGHLAND PARK PHS B SEC 5 (PUBLIC OPEN SPACE)	WALNUT CANYON BLVD, TX 78660	$800	$800
ADD EX (2014159987) FOR 2020 - 2024						
835456	2023	CITY OF PFLUGERVILLE	TRAFFIC ISLAND #7 HIGHLAND PARK PHS B SEC 5 (PUBLIC OPEN SPACE)	WALNUT CANYON BLVD, TX 78660	$800	$800
ADD EX (2014159987) FOR 2020 - 2024						
835456	2022	CITY OF PFLUGERVILLE	TRAFFIC ISLAND #7 HIGHLAND PARK PHS B SEC 5 (PUBLIC OPEN SPACE)	WALNUT CANYON BLVD, TX 78660	$800	$800
ADD EX (2014159987) FOR 2020 - 2024						
835456	2021	CITY OF PFLUGERVILLE	TRAFFIC ISLAND #7 HIGHLAND PARK PHS B SEC 5 (PUBLIC OPEN SPACE)	WALNUT CANYON BLVD, TX 78660	$400	$400
ADD EX (2014159987) FOR 2020 - 2024						
835456	2020	CITY OF PFLUGERVILLE	TRAFFIC ISLAND #7 HIGHLAND PARK PHS B SEC 5 (PUBLIC OPEN SPACE)	WALNUT CANYON BLVD, TX 78660	$400	$400
ADD EX (2014159987) FOR 2020 - 2024						
836479	2024	CITY OF PFLUGERVILLE	LOT GREENWAY #4 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$1,700	$1,700
ADD EX (2014159987) FOR 2020 - 2024						
836479	2023	CITY OF PFLUGERVILLE	LOT GREENWAY #4 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$1,700	$1,700
ADD EX (2014159987) FOR 2020 - 2024						
836479	2022	CITY OF PFLUGERVILLE	LOT GREENWAY #4 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$1,700	$1,700
ADD EX (2014159987) FOR 2020 - 2024						
836479	2021	CITY OF PFLUGERVILLE	LOT GREENWAY #4 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$850	$850
ADD EX (2014159987) FOR 2020 - 2024						
836479	2020	CITY OF PFLUGERVILLE	LOT GREENWAY #4 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$850	$850
ADD EX (2014159987) FOR 2020 - 2024						
836480	2024	CITY OF PFLUGERVILLE	LOT GREENWAY #6 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$1,600	$1,600
ADD EX (2014159987) FOR 2020 - 2024						
836480	2023	CITY OF PFLUGERVILLE	LOT GREENWAY #6 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$1,600	$1,600
ADD EX (2014159987) FOR 2020 - 2024						

Emailed to TARB on 12/3/2024

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
836480	2022	CITY OF PFLUGERVILLE	LOT GREENWAY #6 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$1,600	$1,600
ADD EX (2014159987) FOR 2020 - 2024						
836480	2021	CITY OF PFLUGERVILLE	LOT GREENWAY #6 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$800	$800
ADD EX (2014159987) FOR 2020 - 2024						
836480	2020	CITY OF PFLUGERVILLE	LOT GREENWAY #6 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$800	$800
ADD EX (2014159987) FOR 2020 - 2024						
836481	2024	CITY OF PFLUGERVILLE	LOT GREENWAY #5 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$1,600	$1,600
ADD EX (2014159987) FOR 2020 - 2024						
836481	2023	CITY OF PFLUGERVILLE	LOT GREENWAY #5 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$1,600	$1,600
ADD EX (2014159987) FOR 2020 - 2024						
836481	2022	CITY OF PFLUGERVILLE	LOT GREENWAY #5 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$1,600	$1,600
ADD EX (2014159987) FOR 2020 - 2024						
836481	2021	CITY OF PFLUGERVILLE	LOT GREENWAY #5 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$800	$800
ADD EX (2014159987) FOR 2020 - 2024						
836481	2020	CITY OF PFLUGERVILLE	LOT GREENWAY #5 HIGHLAND PARK PHS B SEC 10 & 13 (OPEN SPACE)	MAMMOTH CAVE BLVD, 78660	$800	$800
ADD EX (2014159987) FOR 2020 - 2024						
865881	2024	CITY OF PFLUGERVILLE	PUBLIC OPEN SPACE BLK N HIGHLAND PARK PHS D SEC 6	1618 PORTCHESTER CASTLE PATH, TX 78660	$1,500	$1,500
ADD EX-XV PER 2019064228 FOR 2020-2024						
865881	2023	CITY OF PFLUGERVILLE	PUBLIC OPEN SPACE BLK N HIGHLAND PARK PHS D SEC 6	1618 PORTCHESTER CASTLE PATH, TX 78660	$1,500	$1,500
ADD EX-XV PER 2019064228 FOR 2020-2024						
865881	2022	CITY OF PFLUGERVILLE	PUBLIC OPEN SPACE BLK N HIGHLAND PARK PHS D SEC 6	1618 PORTCHESTER CASTLE PATH, TX 78660	$1,500	$1,500
ADD EX-XV PER 2019064228 FOR 2020-2024						
865881	2021	CITY OF PFLUGERVILLE	PUBLIC OPEN SPACE BLK N HIGHLAND PARK PHS D SEC 6	1618 PORTCHESTER CASTLE PATH, TX 78660	$750	$750
ADD EX-XV PER 2019064228 FOR 2020-2024						

Emailed to TARB on 12/3/2024

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
865881	2020	CITY OF PFLUGERVILLE	PUBLIC OPEN SPACE BLK N HIGHLAND PARK PHS D SEC 6	1618 PORTCHESTER CASTLE PATH, TX 78660	$750	$750
ADD EX-XV PER 2019064228 FOR 2020-2024						
865892	2024	CITY OF PFLUGERVILLE	PUBLIC OPEN SPACE BLK V HIGHLAND PARK PHS D SEC 6	1613 PORTCHESTER CASTLE PATH, TX 78660	$1,800	$1,800
ADD EX-XV PER 2019064228 FOR 2020-2024						
865892	2023	CITY OF PFLUGERVILLE	PUBLIC OPEN SPACE BLK V HIGHLAND PARK PHS D SEC 6	1613 PORTCHESTER CASTLE PATH, TX 78660	$1,800	$1,800
ADD EX-XV PER 2019064228 FOR 2020-2024						
865892	2022	CITY OF PFLUGERVILLE	PUBLIC OPEN SPACE BLK V HIGHLAND PARK PHS D SEC 6	1613 PORTCHESTER CASTLE PATH, TX 78660	$1,800	$1,800
ADD EX-XV PER 2019064228 FOR 2020-2024						
865892	2021	CITY OF PFLUGERVILLE	PUBLIC OPEN SPACE BLK V HIGHLAND PARK PHS D SEC 6	1613 PORTCHESTER CASTLE PATH, TX 78660	$900	$900
ADD EX-XV PER 2019064228 FOR 2020-2024						
865892	2020	CITY OF PFLUGERVILLE	PUBLIC OPEN SPACE BLK V HIGHLAND PARK PHS D SEC 6	1613 PORTCHESTER CASTLE PATH, TX 78660	$900	$900
ADD EX-XV PER 2019064228 FOR 2020-2024						
905507	2024	CITY OF PFLUGERVILLE	LOT 1 BLK A HIGHLAND PARK PHS C SEC 3	CRATERS OF THE MOON BLVD, TX 78660	$2,000	$2,000
ADD EX-XV PER 2019064227 FOR 2020-2024						
905507	2023	CITY OF PFLUGERVILLE	LOT 1 BLK A HIGHLAND PARK PHS C SEC 3	CRATERS OF THE MOON BLVD, TX 78660	$2,000	$2,000
ADD EX-XV PER 2019064227 FOR 2020-2024						
905507	2022	CITY OF PFLUGERVILLE	LOT 1 BLK A HIGHLAND PARK PHS C SEC 3	CRATERS OF THE MOON BLVD, TX 78660	$2,000	$2,000
ADD EX-XV PER 2019064227 FOR 2020-2024						
905507	2021	CITY OF PFLUGERVILLE	LOT 1 BLK A HIGHLAND PARK PHS C SEC 3	CRATERS OF THE MOON BLVD, TX 78660	$1,000	$1,000
ADD EX-XV PER 2019064227 FOR 2020-2024						
905507	2020	CITY OF PFLUGERVILLE	LOT 1 BLK A HIGHLAND PARK PHS C SEC 3	CRATERS OF THE MOON BLVD, TX 78660	$1,000	$1,000
ADD EX-XV PER 2019064227 FOR 2020-2024						
905508	2024	CITY OF PFLUGERVILLE	LOT 1 BLK B HIGHLAND PARK PHS C SEC 3	CRATERS OF THE MOON BLVD, TX 78660	$1,800	$1,800
ADD EX-XV PER 2019064227 FOR 2020-2024						

Emailed to TARB on 12/3/2024

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
905508	2023	CITY OF PFLUGERVILLE	LOT 1 BLK B HIGHLAND PARK PHS C SEC 3	CRATERS OF THE MOON BLVD, TX 78660	$1,800	$1,800
ADD EX-XV PER 2019064227 FOR 2020-2024						
905508	2022	CITY OF PFLUGERVILLE	LOT 1 BLK B HIGHLAND PARK PHS C SEC 3	CRATERS OF THE MOON BLVD, TX 78660	$1,800	$1,800
ADD EX-XV PER 2019064227 FOR 2020-2024						
905508	2021	CITY OF PFLUGERVILLE	LOT 1 BLK B HIGHLAND PARK PHS C SEC 3	CRATERS OF THE MOON BLVD, TX 78660	$900	$900
ADD EX-XV PER 2019064227 FOR 2020-2024						
905508	2020	CITY OF PFLUGERVILLE	LOT 1 BLK B HIGHLAND PARK PHS C SEC 3	CRATERS OF THE MOON BLVD, TX 78660	$900	$900
ADD EX-XV PER 2019064227 FOR 2020-2024						
948234	2022	LUCIO MONICA	HIGH MEADOWS MH PARK, SPACE 701, SN1 CLW040211TX; HUD# NTA1696608	6205 TINER TRL 701, TX 78724	$97,494	$48,715
CHARACTERISTICS CORRECTION						
963492	2024	QUANTUM CORPORATION	PERSONAL PROPERTY COMMERCIAL QUANTUM CORPORATION	6406 OLD BURLESON RD 140, AUSTIN TX 78744	$139,061	$81,553
INVENTORY WAS DOUBLE ASSESSED, RECOMMEND ADJUSTING VALUE TO $81,553 FOR THE YEAR OF 2024 - MJM 10/03/24						
963542	2023	LUVIANO BRENDA &	OAK RANCH MH COMMUNITY, SPACE 352, SN1 CLW038824TX; HUD# NTA1666674	11215 LOS ARBOLES CIR #352, TX 78617	$99,667	$0
MOBILE HOME MOVED OUT OF COUNTY IN 2022. 10/24/2024 RCJ						
963542	2024	LUVIANO BRENDA &	OAK RANCH MH COMMUNITY, SPACE 352, SN1 CLW038824TX; HUD# NTA1666674	11215 LOS ARBOLES CIR #352, TX 78617	$105,536	$0
MOBILE HOME MOVED OUT OF COUNTY IN 2022. 10/24/2024 RCJ						

Emailed to TARB on 12/3/2024

5C

CONSENT AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
DR. OSEZUA EHIYAMEN
BRUCE ELFANT
JETT HANNA
VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District
Board of Directors

FROM: Leana Mann
Chief Appraiser

SUBJECT: October 2024 Unaudited Financial Statements

The unaudited financial statements for October 2024 are enclosed. Financial highlights for the month are as follows:

- The District's ending fund balance was $5,727,981. Of that, $312,501 was nonspendable in the form of prepaid expenditures, $1,679,254 was held in reserves as committed fund balance, and $3,736,226 was unassigned fund balance.

- *The net change in fund balance for the fiscal year to date is $2,446,917.*

- The reserve balances total $1,679,254. Detail account balances for each reserve account are as follows:

	Current Balance
Reserve for Computer Equipment	$ 89,594
Reserve for Network Infrastructure	$ 350,000
Reserve for Technology Enhancements	$ 154,192
Reserve for Litigation	$ 365,914
Reserve for Building Repair & Replacement	$ -
Reserve for ARB Operations	$ -
Reserve for Market Data Purchases	$ 150,000
Reserve for Board Elections	$ 569,554
	$ 1,679,254

- ***The District ended the month with a budget surplus of $2,262,917.***

- 850 EAL Holding Corp. is considered a blended component unit of the District. This component unit is reported in the financial statements as a Special Revenue Fund on the Governmental Funds Balance Sheet and Statement of Revenue, Expenditures and Changes in Fund Balance.

Travis Central Appraisal District

Budget to Actual- Governmental Funds

For the month ended October 31, 2024

	Budgeted Amounts			Actual Amounts	Variance Fav (Unfav)
	Original	Amended	YTD		
REVENUE:					
Appraisal assessments	29,884,516	29,884,516	24,903,763	24,903,764	0
Refund of appraisal assessments	-	-	-	-	-
Net appraisal assessments	**$ 29,884,516**	**$ 29,884,516**	**$ 24,903,763**	**$ 24,903,764**	**$ 0**
Investment earnings	150,000	150,000	125,000	383,486	258,486
Charges for services	9,000	9,000	7,500	2,643	(6,357)
Miscellaneous revenue	50,000	50,000	41,667	68,077	18,077
TOTAL REVENUE	**$ 30,093,516**	**$ 30,093,516**	**$ 25,077,930**	**$ 25,357,970**	**$ 270,207**
EXPENDITURES:					
Personnel Cost	12,892,155	13,138,855	10,949,046	10,985,743	(36,697)
Benefit Cost	4,817,439	4,456,189	3,713,491	3,598,102	115,388
Printing and mailing services	809,700	809,700	674,750	670,974	3,776
Operating supplies	226,800	250,795	208,996	141,617	67,379
Subscriptions and data purchases	352,310	444,590	370,492	375,273	(4,782)
Training and education	151,790	162,790	135,658	126,753	8,906
Travel expenditures	26,450	41,450	34,542	34,562	(20)
Utilities	555,860	543,610	453,008	388,456	64,553
Legal expenditures	2,042,500	2,042,500	1,702,083	1,290,130	411,954
Professional services	5,111,986	5,081,986	4,234,988	2,910,673	1,324,315
Insurance	86,678	86,678	72,232	87,162	(14,930)
Aerial photography	579,260	574,810	479,008	569,451	(90,443)
Rentals	153,320	152,820	127,350	124,505	2,845
Building and Equipment maintenance	444,290	442,190	368,492	297,423	71,068
Software maintenance	350,467	350,467	292,056	313,733	(21,677)
Other services	411,697	433,272	361,060	371,285	(10,225)
Capital Outlay	122,976	122,976	102,480	63,584	38,896
Debt Service- Principal	654,742	654,742	545,618	488,410	57,208
Debt Service- Interest	94,096	94,096	78,413	73,218	5,195
TOTAL EXPENDITURES	**29,884,516**	**29,884,516**	**24,903,763**	**22,911,053**	**1,992,710**
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES	***209,000***	***209,000***	***174,167***	***2,446,917***	***2,262,917***
OTHER FINANCING SOURCES (USES):					
Transfers In	-	-	-	561,628	(561,628)
Transfers out	-	-	-	(561,628)	561,628
TOTAL OTHER FINANCING SOURCES (USES)	**-**	**-**	**-**	**-**	**-**
NET CHANGE IN FUND BALANCE	209,000	209,000	174,167	2,446,917	2,262,917
Beginning Fund Balance	3,281,064	3,281,064	3,281,064	3,281,064	
Ending Fund Balance	***$ 3,490,064***	***$ 3,490,064***	***$ 3,455,231***	***$ 5,727,981***	***$ 2,262,917***

Travis Central Appraisal District

Governmental Fund Balance Sheet

October 31, 2024

	General Fund	Special Revenue Fund	Total Governmental Funds
ASSETS			
Cash and cash equivalents	6,601,660	-	6,601,660
Short-term investments	4,254,817	-	4,254,817
Receivables	234,117	-	234,117
Prepaid items	312,501	-	312,501
TOTAL ASSETS	$ 11,403,095	$ -	$ 11,403,095
LIABILITIES			
Accounts payable and accrued expenditures	694,362	-	694,362
Unearned revenue	4,980,752	-	4,980,752
TOTAL LIABILITIES	5,675,114	-	5,675,114
FUND BALANCES			
Fund balance, committed	1,679,254	-	1,679,254
Fund Balance, restricted	-	-	-
Fund balance, nonspendable	312,501	-	312,501
Fund balance, unassigned	3,736,226	-	3,736,226
TOTAL FUND BALANCES	5,727,981	-	5,727,981
TOTAL LIABILITIES AND FUND BALANCE	$ 11,403,095	$ -	$ 11,403,095

Travis Central Appraisal District

Statement of Revenues, Expenditures and Changes in Fund Balance
For the month ended October 31, 2024

	General Fund	Special Revenue Fund	Total Governmental Funds
REVENUES			
Appraisal assessments	$ 24,903,764	$ -	$ 24,903,764
Refund of appraisal assessments	-	-	-
Net appraisal assessments	24,903,764	-	24,903,764
Investment earnings	383,486	-	383,486
Charges for services	2,643	-	2,643
Miscellaneous revenue	68,077	-	68,077
TOTAL REVENUE	25,357,970	-	25,357,970
EXPENDITURES			
Appraisal services			
Payroll and related expenditures	14,583,845	-	14,583,845
Data processing	313,733	-	313,733
Transportation	34,562	-	34,562
Operating supplies	141,617	-	141,617
Rentals	124,505	-	124,505
Legal and professional	4,200,803	-	4,200,803
Utilities and telephone	388,456	-	388,456
Building and equipment maintenance	297,423	-	297,423
Insurance	87,162	-	87,162
Other services	2,113,736	-	2,113,736
Capital outlay	63,584	-	63,584
Debt Service- Principal	-	488,410	488,410
Debt Service- Interest	-	73,218	73,218
TOTAL EXPENDITURES	22,349,425	561,628	22,911,053
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES	3,008,546	(561,628)	2,446,917
OTHER FINANCING SOURCES (USES):			
Transfers in	-	561,628	561,628
Transfers out	(561,628)	-	(561,628)
TOTAL OTHER FINANCING SOURCES (USES)	(561,628)	561,628	-
NET CHANGE IN FUND BALANCE	2,446,917	-	2,446,917
FUND BALANCE, beginning of year	3,281,064	-	3,281,064
FUND BALANCE, end of year	$ 5,727,981	$ -	$ 5,727,981

Travis Central Appraisal District

Investment Report

As of October 31, 2024



MEEDER

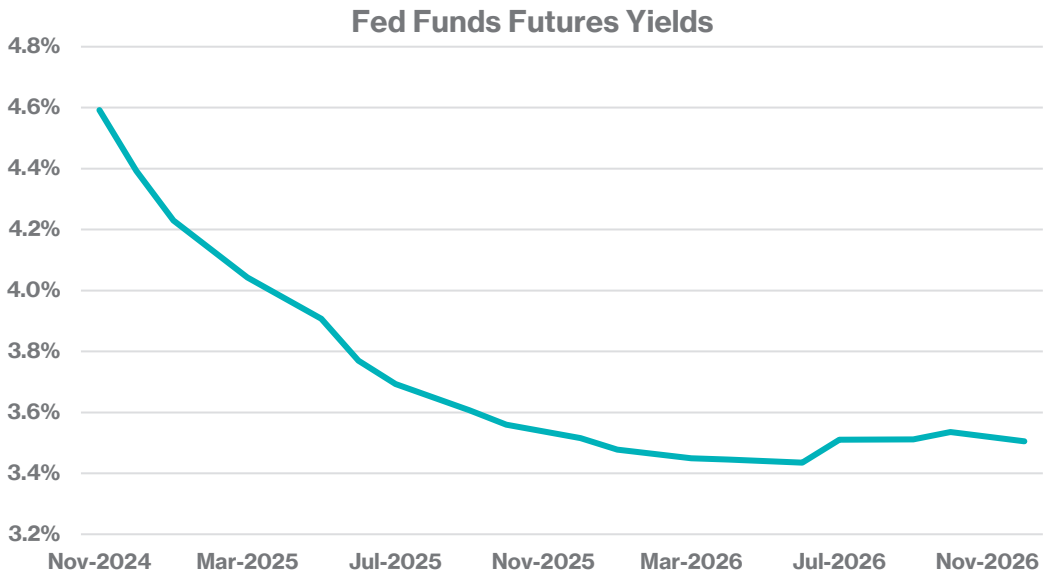
PUBLIC FUNDS

OBSERVATIONS AND EXPECTATIONS

- Fed Funds rate expected to decline materially less than the previous two cycles
- Inflation continues its decline but may be slightly sticky over the next year
- Residential construction remains resilient as mortgage rates have dropped
- Election results will most likely add uncertainty to the economy and markets

How Low Will the Fed Funds Go This Cycle?

- The Fed Funds futures market is expecting the Fed Funds rate to bottom around 3.4% this cycle, Unlike the previous two cycles (Great Recession and COVID) which pushed the Fed Funds rate down to near zero.

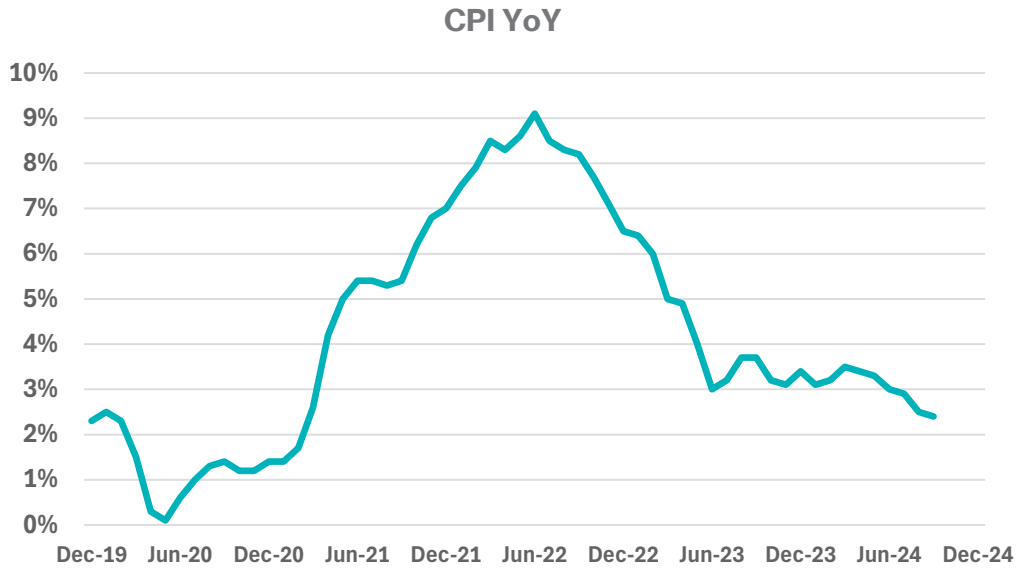


SOURCES: BLOOMBERG, CME

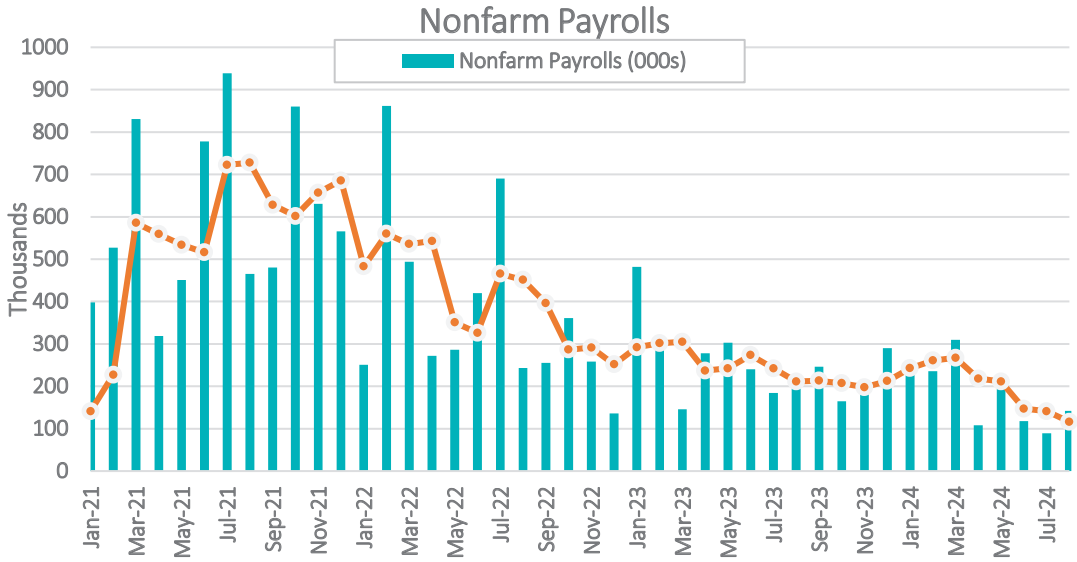
Inflation's Rate of Change Declining Materially

- General inflation has increased approximately 22% from pre-COVID levels.
- The Consumer Price Index (CPI) on a year-over-year basis has declined materially from its 9.1% cycle high in June 2022 to its current rate of 2.4%.
- This lower rate of inflation has been one of the reasons the Federal Reserve mentioned they expect to cut rates over the next year.

SOURCES: BLOOMBERG, BUREAU OF LABOR STATISTICS



A Leading Employment Indicator is Still Showing Solid Growth

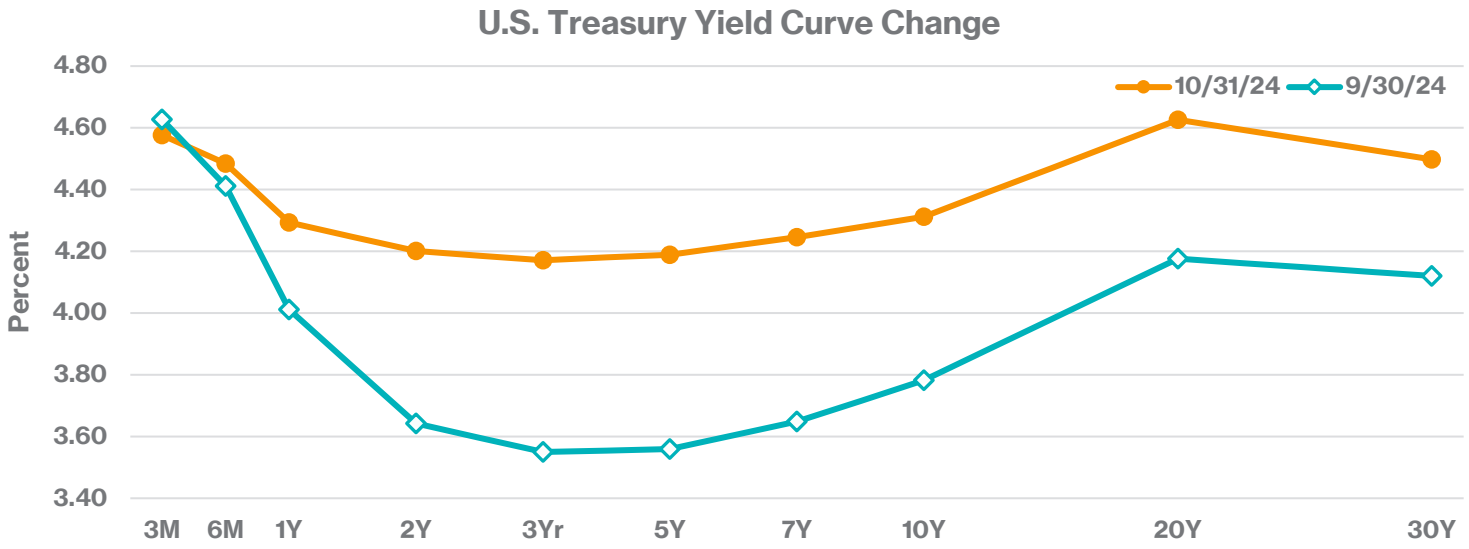


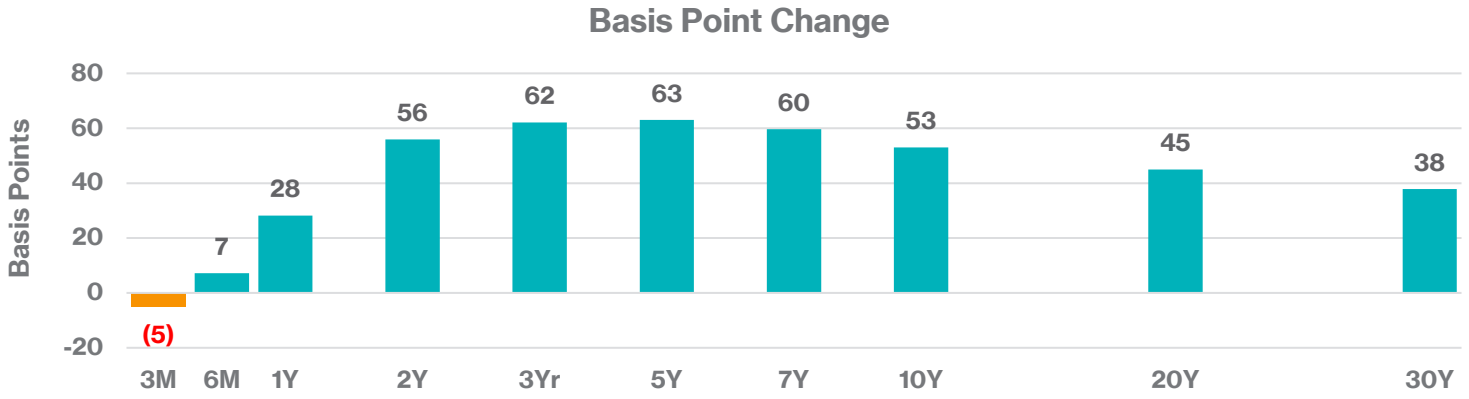
- Employment data are typically lagging economic indicators.
- Bucking this trend is the number of residential construction employees.
- In previous cycles, we've seen a decline in this category about a year before a recession (shaded areas). This indicator is still climbing.

SOURCES: BLOOMBERG, BUREAU OF LABOR STATISTICS

Almost All Treasury Rates Increased During October...Especially Intermediate-Term Rates

MEEDER PUBLIC FUNDS





SOURCE: BLOOMBERG

MEEDER PUBLIC FUNDS

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Accrued Interest Schedule	13
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MEEDER
PUBLIC FUNDS

Portfolio Summary

4.66
Weighted Average Yield to Maturity

0.00
Weighted Average Maturity (Years)

0.00
Portfolio Effective Duration (Years)

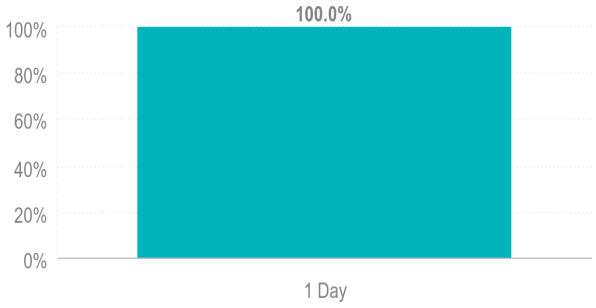
0.00
Weighted Average Life (Years)

AAA
Average Credit Rating

Portfolio Position

Par Value	$10,910,810
Principal Cost	$10,910,810
Book Value	$10,910,810
Market Value	$10,910,810
Unrealized Gain/Loss	$0
Accrued Interest	$0

Maturity Distribution



Sector Allocation



Bank Deposits	61.00%
LGIP	39.00%

MEEDER PUBLIC FUNDS

Portfolio Overview

SECURITY TYPE	PAR VALUE	MARKET VALUE	BOOK VALUE	% OF PORTFOLIO	DAYS TO MATURITY	YIELD
Bank Deposits	6,655,993.29	6,655,993.29	6,655,993.29	61.00%	1	4.48
LGIP	4,254,816.69	4,254,816.69	4,254,816.69	39.00%	1	4.93
TOTAL	**10,910,809.98**	**10,910,809.98**	**10,910,809.98**	**100.00%**	**1**	**4.66**

CASH AND ACCRUED INTEREST						
Purchased Accrued Interest		0.00	0.00			
TOTAL CASH AND INVESTMENTS	**10,910,809.98**	**10,910,809.98**	**10,910,809.98**		**1**	**4.66**

TOTAL EARNINGS

CURRENT MONTH
31,714.28

MEEDER PUBLIC FUNDS

Summary by Type

SECURITY TYPE	# OF SECURITIES	PAR VALUE	BOOK VALUE	% OF PORTFOLIO	YIELD	DAYS TO FINAL MATURITY
GENERAL FUND						
Bank Deposits	3	6,655,993.29	6,655,993.29	61.00	4.48	1
LGIP	2	4,254,816.69	4,254,816.69	39.00	4.93	1
TOTAL	**5**	**10,910,809.98**	**10,910,809.98**	**100.00**	**4.66**	**1**
GRAND TOTAL	**5**	**10,910,809.98**	**10,910,809.98**	**100.00**	**4.66**	**1**

MEEDER PUBLIC FUNDS

Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
GENERAL FUND												
BANK DEPOSITS												
6224690401	Wells Fargo Analyzed Bus Chkg+	10/31/2024 10/31/2024	366,941.63	366,941.63 0.00	366,941.63	0.71		1	1.00 366,941.63	0.00 366,941.63	3.36	NA
7556188469	Wells Fargo Analyzed Bus Chkg+	10/31/2024 10/31/2024	96.55	96.55 0.00	96.55	0.71		1	1.00 96.55	0.00 96.55	0.00	NA
7556188477S	Wells Fargo Stagecoach Sweep	10/31/2024 10/31/2024	6,288,955.11	6,288,955.11 0.00	6,288,955.11	4.70		1	1.00 6,288,955.11	0.00 6,288,955.11	57.64	NA
BANK DEPOSITS TOTAL			**6,655,993.29**	**6,655,993.29 0.00**	**6,655,993.29**	**4.48**		**1**	**1.00 6,655,993.29**	**0.00 6,655,993.29**	**61.00**	**NA**
LGIP												
TEXPOOL	TexPool	10/31/2024 10/31/2024	1,537,419.81	1,537,419.81 0.00	1,537,419.81	4.86		1	1.00 1,537,419.81	0.00 1,537,419.81	14.09	AAA
TEXPRIME	TexPool Prime	10/31/2024 10/31/2024	2,717,396.88	2,717,396.88 0.00	2,717,396.88	4.97		1	1.00 2,717,396.88	0.00 2,717,396.88	24.91	AAA
LGIP TOTAL			**4,254,816.69**	**4,254,816.69 0.00**	**4,254,816.69**	**4.93**		**1**	**1.00 4,254,816.69**	**0.00 4,254,816.69**	**39.00**	**AAA**
GENERAL FUND TOTAL			10,910,809.98	10,910,809.98 0.00	10,910,809.98	4.66		1	10,910,809.98	0.00 10,910,809.98	100.00	AAA
GRAND TOTAL			**10,910,809.98**	**10,910,809.98 0.00**	**10,910,809.98**	**4.66**		**1**	**10,910,809.98**	**0.00 10,910,809.98**	**100.00**	**AAA**

MEEDER PUBLIC FUNDS

Cash Reconciliation Report

MEEDER
PUBLIC FUNDS

Transaction Statement

NO ACTIVITY DURING CURRENT PERIOD

MEEDER PUBLIC FUNDS

Amortization Schedule

CUSIP	DESCRIPTION	PAR VALUE	PRINCIPAL COST	ORIGINAL PREMIUM OR DISCOUNT	BEGINNING BOOK VALUE	CURRENT PERIOD AMORT	ENDING BOOK VALUE	TOTAL AMORTIZATION	UNAMORTIZED BALANCE
GRAND TOTAL		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

MEEDER PUBLIC FUNDS

Accrued Interest Schedule

IDENTIFIER	DESCRIPTION	SETTLE DATE	PAR VALUE	PRINCIPAL COST	BEGINNING ACCRUED INTEREST	PURCHASED INTEREST	CURRENT PERIOD ACCRUAL	INTEREST RECEIVED	ENDING ACCRUED INTEREST
GENERAL FUND									
TEXPOOL	TexPool	2024-10-31	1,537,419.81	1,537,419.81	0.00	0.00	6,388.51	6,388.51	0.00
TEXPRIME	TexPool Prime	2024-10-31	2,717,396.88	2,717,396.88	0.00	0.00	11,468.33	11,468.33	0.00
6224690401	Wells Fargo Analyzed Bus Chkg+	2024-10-31	366,941.63	366,941.63	0.00	0.00	219.44	219.44	0.00
7556188469	Wells Fargo Analyzed Bus Chkg+	2024-10-31	96.55	96.55	0.00	0.00	0.86	0.86	0.00
7556188477S	Wells Fargo Stagecoach Sweep	2024-10-31	6,288,955.11	6,288,955.11	0.00	0.00	13,637.14	13,637.14	0.00
TOTAL			**10,910,809.98**	**10,910,809.98**	**0.00**	**0.00**	**31,714.28**	**31,714.28**	**0.00**
GRAND TOTAL			**10,910,809.98**	**10,910,809.98**	**0.00**	**0.00**	**31,714.28**	**31,714.28**	**0.00**

MEEDER PUBLIC FUNDS

Earnings by Fund

CUSIP	DESCRIPTION	ENDING PAR VALUE	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FINAL MATURITY	COUPON RATE	YIELD	INTEREST EARNED	NET AMORTIZATION/ ACCRETION INCOME	NET REALIZED GAIN/LOSS	ADJUSTED INTEREST EARNINGS
GENERAL FUND											
6224690401	Wells Fargo Analyzed Bus Chkg+	366,941.63	363,149.21	366,941.63	10/31/2024	1.00	0.71	219.44	0.00	0.00	219.44
7556188469	Wells Fargo Analyzed Bus Chkg+	96.55	55.69	96.55	10/31/2024	1.00	0.71	0.86	0.00	0.00	0.86
7556188477	Wells Fargo Commercial Chkg PF	0.00	30,597.00	0.00	10/31/2024	4.90	0.00	0.00	0.00	0.00	0.00
7556188477S	Wells Fargo Stagecoach Sweep	6,288,955.11	6,903,893.42	6,288,955.11	10/31/2024	0.00	4.70	13,637.14	0.00	0.00	13,637.14
TEXPOOL	TexPool	1,537,419.81	1,531,031.30	1,537,419.81	10/31/2024	5.34	4.86	6,388.51	0.00	0.00	6,388.51
TEXPRIME	TexPool Prime	2,717,396.88	2,705,928.55	2,717,396.88	10/31/2024	4.50	4.97	11,468.33	0.00	0.00	11,468.33
TOTAL		**10,910,809.98**	**11,534,655.17**	**10,910,809.98**		**1.91**	**4.66**	**31,714.28**	**0.00**	**0.00**	**31,714.28**
GRAND TOTAL		**10,910,809.98**	**11,534,655.17**	**10,910,809.98**		**1.91**	**4.66**	**31,714.28**	**0.00**	**0.00**	**31,714.28**

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MEEDER

PUBLIC FUNDS

Travis Central Appraisal District

Statement of Revenues and Expenditures

01 - ARB

From 1/1/2024 Through 12/5/2024

	Total Budget Amended	YTD Budget	Actual	Budget Variance	Percent of Total Budget Final
Expenditures					
Per Diem Expenditures					
Per Diem Payments	1,173,125.00	1,173,125.00	801,797.50	371,327.50	31.65%
Total Per Diem Expenditures	1,173,125.00	1,173,125.00	801,797.50	371,327.50	31.65%
Supplies					
Operating Supplies	7,500.00	5,000.00	7,035.19	(2,035.19)	6.19%
Furniture & Equipment- Under $1000	500.00	0.00	379.00	(379.00)	24.20%
Total Supplies	8,000.00	5,000.00	7,414.19	(2,414.19)	7.32%
Services					
Training & Education	7,000.00	10,000.00	0.00	10,000.00	100.00%
Attorney & Court Costs	35,000.00	35,000.00	12,500.00	22,500.00	64.28%
Total Services	42,000.00	45,000.00	12,500.00	32,500.00	70.24%
Total Expenditures	1,223,125.00	1,223,125.00	821,711.69	401,413.31	32.82%
Excess (Deficiency) of Revenues over (Under) Expenditures	(1,223,125.00)	(1,223,125.00)	(821,711.69)	(401,413.31)	32.81%

Travis Appraisal Review Board
Cost per Hearing- 2024 YTD

ARB Expenditures through 12/05/2024	$	821,711.69
Number of ARB Hearings 1/1/2024-12/5/2024		26,236
(excludes topline agreements)		
FY 2024 Cost per Hearing	***$***	***31.32***
FY 2023 Cost per Hearing	***$***	***30.75***
$ Reduction in Cost per Hearing	***$***	***(0.57)***
% Reduction in Cost per Hearing		***-1.9%***

Travis Central Appraisal District
A/R- Jurisdiction - Month End Reconciliation (10410)
Through December 05, 2024

Customer ID	Customer Name	Due Date	Invoice Number	Invoice Date	Invoice Description	Total
4R	Pilot Knob MUD No. 5	10/1/2024	8788	9/1/2024	Jurisdicitonal Invoices Q4-24 (10.01-12.31.24)	59.24
9N	Southeast Travis County MUD No. 2	12/18/2024	8997	11/18/2024	P&I Invoice Q3-24	3.08
						62.32

5D

CONSENT AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
DR. OSEZUA EHIYAMEN
BRUCE ELFANT
JETT HANNA
VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District
Board of Directors

FROM: Leana H. Mann
Chief Appraiser

DATE: December 6, 2024

RE: Item No. 5D- Budget Line-Item Transfers

I request that the Board of Directors make the following line-item transfers to the 2024 budget as presented below. The line-item transfers *do not require any additional funds from the taxing jurisdictions* as the transfers do not affect the overall dollar amount of the budget.

Transfers From			Transfers To		
GL Code	GL Description	Decreases	GL Code	GL Description	Increases
40107	Overtime	(33,800.00)	40101	Salaries	963,340.00
40108	Seasonal & Temporary	(148,000.00)	40110	Medicare Contributions	4,800.00
40112	Health Insurance	(71,300.00)	40111	Retirement Contributions	113,250.00
40114	Life Insurance	(4,700.00)	40115	Disability Insurance	5,275.00
40127	Deferred Compensation	(650.00)	40118	Unemployment Insurance	3,500.00
40129	Retiree Healthcare	(17,000.00)	40119	Auto Allowance	9,600.00
40210	Printing	(79,500.00)	40128	Retirement Contribution- 401 (a)	272,500.00
40222	Operating Supplise- Equipment	(48,000.00)	40131	MASA	24,350.00
40231	Books, Publications, Subscriptions	(49,000.00)	40220	Operating Supplies	8,700.00
40330	Training & Education	(6,850.00)	40223	Operating Supplies- Software	15,000.00
40420	Telephone	(35,000.00)	40241	Records Management	1,200.00
40514	Expert Witness Costs	(175,000.00)	40310	Dues & Memberships	85.00
40530	Appraisal Services	(94,600.00)	40320	Travel, Meals & Lodging	7,400.00
40540	Professional Services	(835,500.00)	40351	Board of Directors	32,000.00
40610	Rental Office Machines	(1,350.00)	40410	Utilities	35,000.00
40620	Reair & Maintenance- Equipment	(130,000.00)	40510	Legal & Attorney Fees	181,700.00
40760	Vehicle Fuel	(765.00)	40511	Legal & Attorney- Personnel	600.00
			40513	Arbitration Refunds	8,300.00
			40542	Payroll	8,300.00
			40611	Rental Storage Space	1,350.00
			40630	Building Maintenance	34,000.00
			40761	Vehicle Maintenance	765.00
		$ (1,731,015.00)			**$ 1,731,015.00**

5E

CONSENT AGENDA

Personnel Status Report
12/3/2024

Personnel Changes:				
Name	**Action**	**Date**	**Job Title**	**Division**
Jeff Walker	New Hire	11/04/2024	Residential Appraiser	Residential
Bryant Benitez	New Hire	11/12/2024	BPP Appraiser	BPP
Susanna Ortega	New Hire	11/18/2024	Residential Appraiser	Residential
Kristopher Randolph	Transfer	11/18/2024	Commercial Appraiser	Commercial
Albert Martorell	Transfer	11/18/2024	Commercial Appraiser	Commercial
Sebastian Esser	Transfer	11/25/2024	Residential Appraiser	Residential
Jennifer Nguyen	New Hire	12/02/2024	Commercial Appraiser	Commercial

Current Openings:

Job Posting#	**Posting Date**	**Position**	**Division**	**# of Positions**
2024145300	Apr-2024	Residential Appraiser	Residential	1
2024131200	Oct-2024	GIS Deed Clerk	GIS	1
2024142303	Nov-2024	Commercial Manager	Commercial	1
2024131201	Nov-2024	GIS Technician	GIS	1

REGULAR AGENDA

6A

REGULAR AGENDA

2024 Office of Taxpayer Liaison Monthly Report

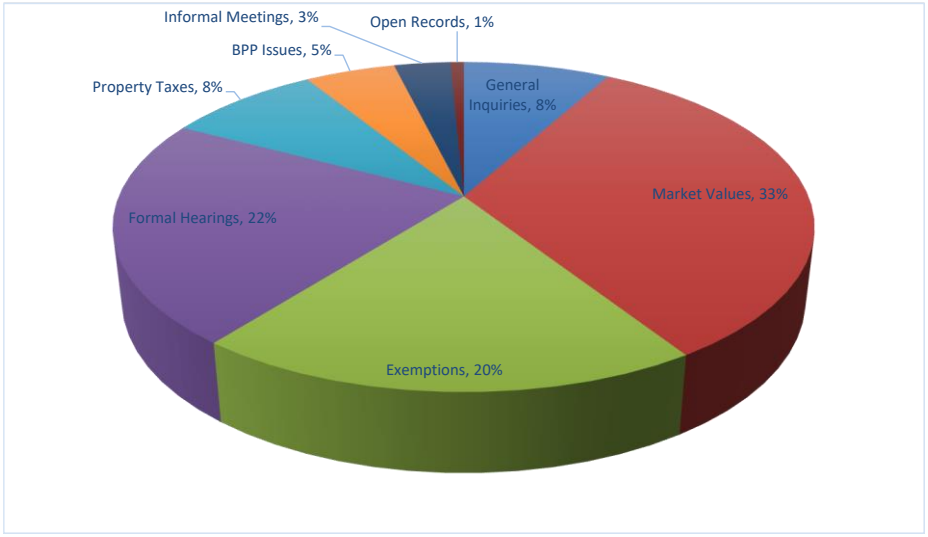
Month	General Inquiries	Narratives	Formal Hearings	Informal Meetings	Exemptions	BPP Issues	Open Records	Property Taxes	Market Values	TOTALS
January	9	0	2	1	7	1	0	12	2	**34**
February	1	0	8	0	17	1	0	7	11	**45**
March	2	0	3	0	0	4	0	7	9	**25**
April	8	0	1	1	28	8	0	4	32	**82**
May	7	0	1	11	19	6	0	2	54	**100**
June	8	2	30	5	22	7	0	9	44	**127**
July	8	0	46	7	24	5	0	6	35	**131**
August	10	0	69	0	22	2	4	8	44	**159**
September	1	0	6	0	4	3	2	1	10	**27**
October	5	0	10	0	8	1	0	8	13	**45**
November	6	0	2	0	8	2	0	4	10	**32**
December	0	0	0	0	0	0	0	0	0	**0**
TOTALS	**65**	**2**	**178**	**25**	**159**	**40**	**6**	**68**	**264**	**807**

Deputy TLO Activity
0
0
0
0
0
13
32
61
0
0
0
0
106

2024 YTD	2023 by Month
34	50
45	19
25	43
82	72
100	68
140	59
163	40
220	90
27	95
45	99
32	42
913	**677**

2023 Annual
705

2024 Complaints by Category



Activity Through 11/29/2024

Prepared by: Betty Thompson

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
1	11/29/2024	Property Owner	Email		TCAD	Exemptions	PO is concerned regarding that the third-party site being used for Exemption verification requests personal data which seems to be more than necessary and not req'd on the paper application. There were no expressed restrictions of the use of the data. PO exited the site and mailed paper version.	Thanked PO for the input and referred the communication to the Chief Appraiser for review/direction for further comment. Chief Appraiser's response detailing the vendor's selection criteria and privacy policies sent to PO. Comment s made b PO were forwarded by Chief Appraiser to vendor.	12/2/2024	Step 5/Tier 3
2	11/21/2024	Property Owner	Email		TCAD	General Inquiries	PO indicates property info on TCAD website is incorrect and not in compliance with the Gov't Code.	Requested insight to incorrect info to advise the PO how the info might be updated. TPTC governs the appraisal system as opposed to the Gov't Code. PO indicates value should not be appraised in Texas. Suggested PO file Late Motion Protest for applicable yrs.	11/21/2024	Step5/Tier 1
3	11/26/2024	Property Owner	Email		TCAD	Property Taxes	In 2023 contiguous land was added to the homesteaded property. The 2023 Tax Bill split the exemption amounts btw the two properties. In 2024 the initial homestead was given the full HS exemption amounts and the second property a partial amount which made the two exceed the total HS Exemption amounts.	Reviewed the PO's tables and Tax Bills. The PO will need to contact the Tax Office to point out the error.	11/26/2024	Step 5/Tier 1
4	11/25/2024	Property Owner	Email		TCAD	Market Values	PO inquires what the CAD is doing to appraise property in relationship to the downward market trends. The PO's property is overvalued.	The Market Value of a property is based on sales in the same Market Segment, Your value is based on those lower sales values and should be comparable to the appraisals of others in the area.	1/26/2024	Step 5/Tier 1

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
5	11/25/2024	Other	Email		TCAD	BPP Issues	PO's appraisal includes exempt equipment. The rendition was submitted timely and a protest was denied not having been able to file timely.	PO is able to file a Late Motion 25.25 (c) Protest. Provided Filing Form and general info.	11/26/2024	Step 5/Tier 1
6	11/24/2024	Property Owner	Email	143329	TCAD	Market Values	PO rec'd value adjustment at 2019 protest hearing. Size of out bldg remains incorrect. How do we get this corrected?	The 2018 and 2019 FH was a Late Motion hearing with no protest since. Suggested PO file the same Late Motion for prior years and submit a Characteristic Review Request for review and correction in 2025 if warranted.	11/25/2024	Step 5/Tier 1
7	11/24/2024	Property Owner	Email	868637	TCAD	Exemptions	PO has rec'd Tax Bill which does not include the new 2024 HS Exemption.	The 2024 HS Exemption has been approved and applied by the CAD. Referred PO to Tax Office to resolve incorrect billing.	11/25/2024	Step 5/Tier 1
8	11/22/2024	Property Owner	Email		TCAD	Market Values	PO inquires the definition of "cost to cure". The property has a steep slope, foundation problems and other issues. How can this be reviewed?	"Cost to Cure" is the estimated cost to repair maintenance issues associated with a property. Provided PO with a Characteristic Review Form for 2025.	11/25/2024	Step 5/Tier 1
9	11/21/2024	Property Owner	Email	345532	TCAD	Exemptions	PO inquires how to appeal Special Appraisal.	Binding Arbitration does not provide an appeal process for denial of Special Appraisal. The appeal would be outside the TPTC.	11/25/2024	Step 5/Tier 1
10	11/21/2024	Property Owner	Email	172093	TCAD	Market Values	Post ARB FH PO would like to discuss with a CAD Supv the mathematical error made in the valuation. An ARB panel is not able to evaluate such criteria.	Forwarded PO's communication to Dir of Res for review. PO has a 2025 FH determination which is appealable only through Binding Arbitration.	11/25/2024	Step 5/Tier 1
11	11/18/2024	Property Owner	Email		TCAD	Property Taxes	PO's 2023 Market Value was changed through a court settlement. TCAD has updated the value, but the PO has not rec'd the refund. Also, inquires when the 2024 Tax Bill will arrive.	Both inquires are Tax Office questions: the 2023 refund status and the timeline for preparation of the 2024 Tax Bills. Referred PO to Tax Office.	11/19/2024	Step 5/Tier 1
12	11/18/2024	Property Owner	Email		TCAD	General Inquiries	PO inquires how to identify to the legal team at the CAD a matter before it becomes a State Court Case.	Provided PO with general legal section email address.	11/19/2024	Step 5/Tier 1

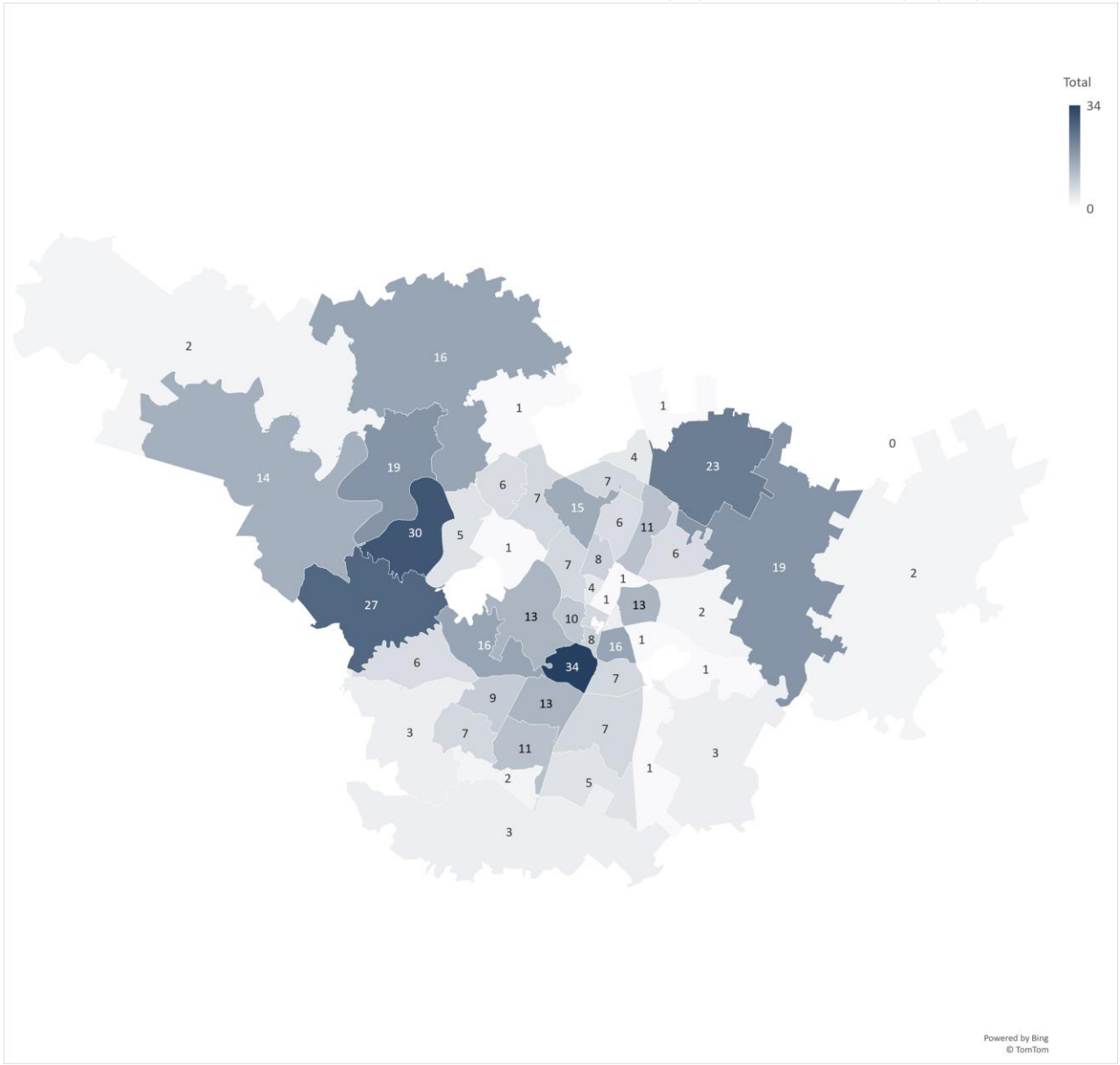
#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
13	11/15/2024	Other	Email		TCAD	Exemptions	**Attorney** questions the approval of client's HS Exemption for current and two prior years when the Trust doc is dated 2016.	If no application was rec'd prior to 2024 then the lawful period would be as approved. If the deed was not properly filed and application for a HS Exemption was made then this would require review.	11/18/2024	Step 5/Tier 1
14	11/15/2024	Other	Email		TCAD	General Inquiries	**Attorney** asks why two condo properties are valued as land and improvement accounts.	The land is deeded to the same owner and the improvements are deeded to the occupying LLC's. If requesting the same ownership to combine, a deed would be req'd.	11/18/2024	Step 5/Tier 1
15	11/13/2024	Property Owner	Email		TCAD	Exemptions	Property heirs were unaware that an annual application for AG special appraisal was req'd. Now the Exemption has been removed and the projected taxes increased. PO requests correction.	Provided heir with TCAD AG Manual and Guidelines, so the 2025 deadlines may be met. Advised heir the address info could be updated without having gone through probate of the estate.	11/14/2024	Step 5/Tier 1
16	11/12/2024	Property Owner	Email		TCAD	Market Values	PO would like to review inferior construction and deferred maintenance.	Provided PO the Characteristic Form for a "field check" by an appraiser.	1/14/2024	Step 5/Tier 1
17	11/11/2024	Property Owner	Email	755026	ARB	Formal Hearings	PO states that this protest experience was not procedurally the same as in prior years. Would like to discuss.	Requested PO explain the procedural issues. Advised the PO that review of those errors for remedy is required to be requested within five days of the FH. Advised PO that the window to file Binding Arbitration is still open. Sent Binding Arbitration Form.	11/12/2024	Step 5/Tier 1
18	11/11/2024	Property Owner	Email		TCAD	Market Values	PO had fire in Feb of 2023 and requests how to adjust the Market Value for that year.	PO's fire led to the much lower valuation in 2024. The 2023 Market Value was set as of Jan 1 and the protest deadline cannot be extended due to a fire that occurred after Jan 1.	11/12/2024	Step 5/Tier 1
19	11/11/2024	Other	Email		TCAD	BPP Issues	Rep asks futuristic questions regarding how personal property will be taxed and owned.	Capital assets of a co are valued and taxed. There is no minimum tax. Any fee charged for the services is a income subject to federal income tax with no bearing on the Appraisal District's Market Value.	11/12/2024	Step 5/Tier 1
20	11/11/2024	Property Owner	Email		TCAD	Market Values	PO would like understanding of time period used to select sales comps. What is allowed?	Generally the CAD utilizes sales from the 12 months prior to Jan 1st. A Feb sale might be used to value a prior year if sales comps in the valuation year are insufficient.	11/18/2024	Step 5/Tier 1

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
21	11/8/2024	Property Owner	Email		ARB	Formal Hearings	PO sought how to reach Arbitration Group prior to setting of a hearing. Also, would like to make comment on his FH experience.	Provided PO with Arbitration Section's email address and the Comptroller's ARB Survey.	11/8/2024	Step 5/Tier 1
22	11/7/2024	Property Owner	In Person	845162	TCAD	Market Values	In FH sq ft of property was corrected. PO inquires how to go back multiple yrs to protest incorrect record.	PO has Settlement Agreements for preceding yrs except 2020 and 2023. The PO will file a 2525 (c) Late Motion for those yrs.	11/7/2024	Step 5/Tier 1
23	11/6/2024	Property Owner	Email	190274	TCAD	Market Values	New owner just inherited property and finds it is overvalued. Would like consideration to protest.	Provided new owner with current value and projected taxes. Advised PO the Fee Appraisal would be evidence of value for 2025, not 2024. The TLO has no authority to extend a protest deadline.	11/7/2024	Step 5/Tier 1
24	11/6/2024	Property Owner	Email	354985	TCAD	Property Taxes	PO requests to know 2024 Property Taxes.	Referred PO to website property record to view the Tax Transparency details by taxing entity.	11/7/2024	Step 5/Tier 1
25	10/31/2024	Other	Email		TCAD	General Inquiries	Citizen seeks to know which elected BOD Member is their representative. Would like their email address. Would like to know how to view the upcoming BOD Meeting.	Explained the three newly elected BOD Members do not represent specific geographic areas. Provided BOD email address and web link to upcoming BOD Meeting.	10/31/2024	Step 5/Tier 1
26	10/28/2024	Property Owner	Email	259197	TCAD	Exemptions	PO inquires how to make application for D-1-D on newly acquired property.	Referred PO to FAQ Section of website which not only answers the specific question, but will provide a complete overview of this type of special appraisal.	10/29/2024	Step 5/Tier 1
27	10/25/2024	Property Owner	Email	938302	TCAD	General Inquiries	PO has not been able to claim certified mail from CAD and believes it is her Tax Bill. Wants help.	The certified mail is the Final Order of Value after an ARB FH. The PO should receive when a second delivery attempt is made.	10/28/2024	Step 5/Tier 1
28	10/25/2024	Property Owner	Email	209166	TCAD	Property Taxes	PO writes to inquiry why his property tax bill has increased over 25%.	The Net Appraised [Taxable] Value has not increased more than the allowable 10%. The Tax Transparency table does indicate the taxes will increase due to rate changes by the associated taxing entities.	10/28/2024	Step 5/Tier 1
29	10/24/2024	Property Owner	Email		TCAD	Market Values	PO is in 45 day settlement period for Binding Arbitration and request how to proceed.	Referred PO to Arbitrations Section of CAD.	10/25/2024	Step 5/Tier 1

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
30	10/24/2024	Property Owner	Email	552831	TCAD	Market Values	PO would like to protest value too high to qualify for Austin Energy Weatherization Assistance Program.	The 2024 Protest Period deadlines was May 15th.	10/25/2024	Step 5/Tier 1
31	10/24/2024	Agent	Email		ARB	Formal Hearings	Agent requests confirmation Order of Final Values have been sent for multiple PIDs.	Final Orders were dated August 16th. A copy could be obtained through a Public Info Request.	10/25/2024	Step 5/Tier 1
32	10/8/2024	Other	Email		TCAD	Market Values	**Attorney** for PO seeks a change in 2024 value due to a fire in early 2024.	PO's loss will be used to value 2025. PO claims to have been told after a two hour wait for his hearing he would be rescheduled and this has not happened. ARB investigating.	11/11/2024	Step 5/Tier 1
33	11/15/2024	Property Owner	Email	116043	TCAD	Exemptions	PO is writing the ARB to assist in an Exemption Application under a Trust.	There is no record of an application for Exemption. Provided PO with form and directions.	1/18/2024	Step 2
34	11/15/2024	Property Owner	Email	756413	TCAD	Exemptions	PO with property in Trust has been denied Exemption. PO submits Trust doc for review.	Forward email to Exemptions for handling.	11/18/2024	Step 2
35	11/12/2024	Property Owner	Email		TCAD	Market Values	PO sold a portion of land and the deed has not been recorded to ensure the taxes are only for the portion of the land retained.	Per GIS the deed was filed in 2024 and new accounts will be established in 2025. The deeded change occurred after the valuation date.	11/18/2024	Step 2
36	11/1/2024	Other	Email	303165	TCAD	Exemptions	Citizen reports HS fraud: wife and husband each claim exemption of separate homes while living in one and using the other as an STR.	Forwarded to Exemption Section. Review determined the HS Exemptions were individually claimed post divorce.	11/5/2024	Step 2
37	11/27/2024	Property Owner	Email		TCAD	General Inquiries	PO send address update.	Forwarded to Cust Svc.	12/2/2024	Step 1
38	11/25/2024	Property Owner	Email	245954	TCAD	Property Taxes	PO inquires why the taxes billed exceed 10%, the capped allowed amount.	The 10% cap applies to the maximum increase in the Net Appraised Value, your taxable appraised value. The taxing entities for your property set their tax rates which could result in an increase in your taxes due.	11/26/2024	Step 1

#	Date	Individual Type	Type of Contact	PID	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Response Date	Complaint Level
39	11/21/2024	Property Owner	Email		TCAD	General Inquiries	PO owns multiple properties and request how to submit a change of address.	Provided PO with a Change of Mailing Address Form.	11/21/2024	Step 1
40	11/14/2024	Property Owner	Email		TCAD	General Inquiries	PO submits Change of Mailing Address.	Forwarded Address Change Form to Cust Svc.	11/14/2024	Step 1
41	10/28/2024	Property Owner	Email		TCAD	Exemptions	PO inquires when and how to file for HS Exemption.	Referred to on-line application. Deed change has not been recorded.	10/29/2024	Step 1

2024 Taxpayer Liaison Activity by Zip Code



Activity by Area ISD	
Austin ISD: 78652, 78701, 78702, 78703, 78704, 78705, 78722, 78723, 78731, 78735, 78736, 78737, 78739, 78741, 78745, 78748, 78749, 78751, 78753, 78756, 78757, 78758, 78759	270
Del Valle ISD: 78610, 78725, 78742	5
Eanes: 78733, 78746	20
Elgin ISD: 78653	19
Lake Travis ISD: 78734, 78738, 78669	71
Leander ISD: 78613, 78730, 78732, 78641, 78645	15
Manor ISD: 78621, 78744, 78754	14
Pflugerville ISD: 78660	23
Round Rock: 78727, 78728, 78750	18

Activity Through 11/29/2024

6D

REGULAR AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
DR. OSEZUA EHIYAMEN
BRUCE ELFANT
JETT HANNA
VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

RESOLUTION 20241209-6D

RESOLUTION OF THE BOARD OF DIRECTORS OF THE TRAVIS CENTRAL APPRAISAL DISTRICT APPOINTING APPRAISAL REVIEW BOARD MEMBERS FOR 2025.

WHEREAS, the Texas Property Tax Code 6.4 designates the Board of Directors of the Travis Central Appraisal District as the applicable appointing authority for the Appraisal Review Board; and

WHEREAS, the Texas Property Tax Code 6.41 requires the Board of Directors of the Travis Central Appraisal District to appoint members to the Appraisal Review Board; and

WHEREAS, the Board of Directors has designated a total membership of the Appraisal Review Board for 2025 to be 125 members; and

WHEREAS, the Board of Directors of the Travis Central Appraisal District has solicited and interviewed applicants for membership on the Appraisal Review Board; and

WHEREAS, the Board of Directors acting as an appointing authority must make appointments to the appraisal review board by majority vote, with at least two members of the majority being elected members of the Board of Directors; and

WHEREAS, upon selection of the individuals who are to serve as members of the appraisal review board, the Board of Directors shall enter an appropriate order designating such members and setting each member's respective term of office, as provided elsewhere in this section; and

WHEREAS, appointment to the Appraisal Review Board is contingent on an acceptable criminal background check being completed;

NOW, THEREFORE BE IT RESOLVED that the following persons be appointed to the Travis Appraisal Review Board for the calendar year two-year term beginning January 1, 2025, though December 31, 2026:

Reappointments:

Helene Allan Alt	Term 3
Anthony Aterno	Term 3
Charlie Woodrow Cluck, Jr.	Term 3
Janet Cross	Term 3
Darlene M. Gilmore	Term 3
Eugene Kobzar	Term 3
Charles Kreutz	Term 3

DRAFT

Kaemarie Nasamran	Term 3
Cherri Spradling	Term 3
Sandra Reckelhoff Stephenson	Term 3
Yolanda Ayala	Term 2
Charles E. Coleman	Term 2
Rosa Flores	Term 2
Lisa Marie Fuka	Term 2
Brian Ingram	Term 2
Selina N. Rahman	Term 2
Robert Trent	Term 2
Eric J. Valdez	Term 2

New Appointments:

Simel Bey	Term 1 Auxiliary Member
Preston Broussard	Term 1 Auxiliary Member
Ambrose Cappel	Term 1 Auxiliary Member
Stephen P. Caruso	Term 1 Auxiliary Member
Woobin Chang	Term 1 Auxiliary Member
Mark Duane De Zeeuw	Term 1 Auxiliary Member
Elise Ferreira	Term 1 Auxiliary Member
James Clinton Fletcher	Term 1 Auxiliary Member
Leigh Lotter Hearn	Term 1 Auxiliary Member
Andre Juris Ileks	Term 1 Auxiliary Member
Adrienne Donna Isom	Term 1 Auxiliary Member
Cheryl Jenkins	Term 1 Auxiliary Member
Karrie Key	Term 1 Auxiliary Member
Dyna Cole Lang	Term 1 Auxiliary Member
Stephanie Rene McCray	Term 1 Auxiliary Member
Stephen Frederick Marquart	Term 1 Auxiliary Member
Joel Martinez Mondragon	Term 1 Auxiliary Member
Eugene Henry Moore, Jr.	Term 1 Auxiliary Member
Gulseren Mutlu	Term 1 Auxiliary Member
Robert Nichols	Term 1 Auxiliary Member
Allen James Roberts	Term 1 Auxiliary Member
Rhonda Lee Sabastian	Term 1 Auxiliary Member
Poonkulali Thangavelu	Term 1 Auxiliary Member
Martha Louise Van Garza	Term 1 Auxiliary Member
Estrella Blanca Vega	Term 1 Auxiliary Member
Nicholas J. Wallace	Term 1 Auxiliary Member
Lynn Suzanne Wilkinson	Term 1 Auxiliary Member
Donald Wong	Term 1 Auxiliary Member
Nicolas Zuniga	Term 1 Auxiliary Member

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Passed and approved by the Board of Directors of the Travis Central Appraisal District on the 9th day of December 2024.

TRAVIS CENTRAL APPRAISAL DISTRICT:

James Valadez, Chairperson
Board of Directors

ATTEST:

Nicole Conley, Secretary
Board of Directors

Jett Hanna
Elected Board Member, Place 1
Board of Directors

Shenghao Daniel Wang
Elected Board Member, Place 2
Board of Directors

Dick Lavine
Elected Board Member, Place 3
Board of Directors

DRAFT

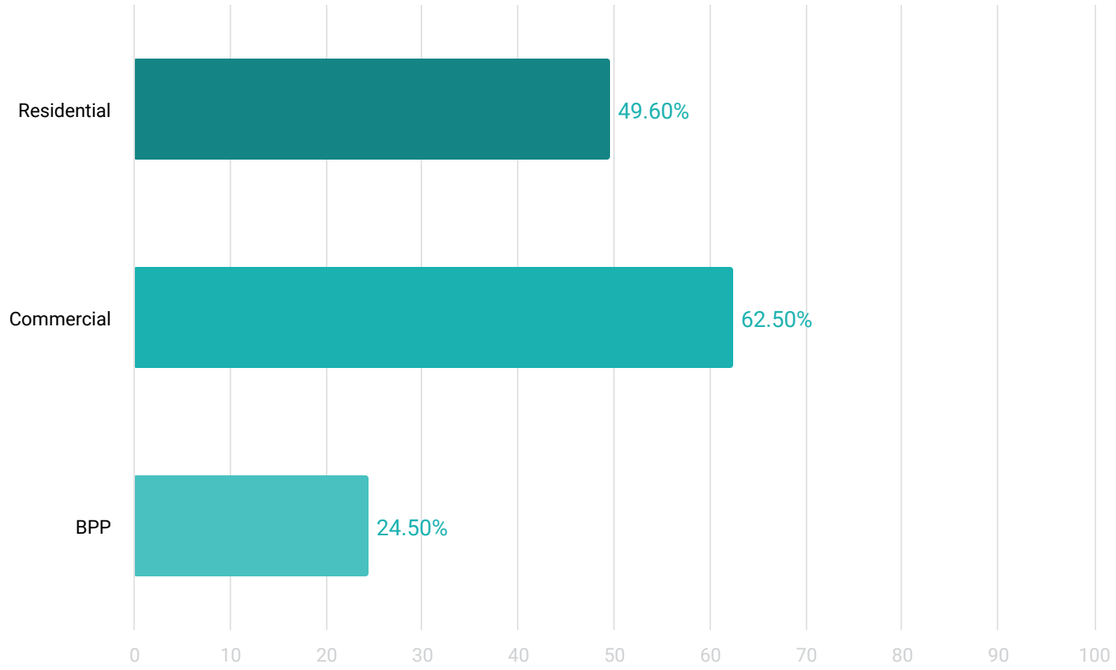
6E

REGULAR AGENDA

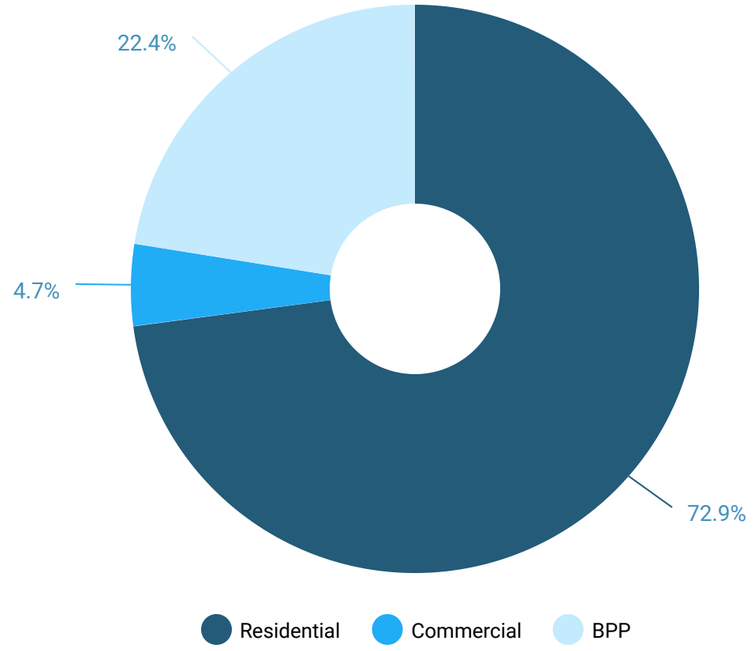
2025 Field Work Status Report

Field Work Accounts to be Completed	Field Work Complete	Percent Complete	Total Field Work Days	Field Work Days Remaining
127,904	56,968	44.5%	101	51

Percent Complete



Field Work By Department



As of December 6, 2024

2025 Legislative Tracking

Category	Count
ARB	3
Ag	3
Appraisal	8
Appraisal Limitations	37
Arbitration	-
CAD Administration	4
Collections	10
Cybersecurity	-
Deannexation	-
Exemptions	34
Filed & Misc.	29
HR & Finance	20
Litigation	1
OV65 Ceiling	2
Omnibus	-
Open Meeting/Records	10
PVS	3
Priority_Hot Watch	6
School Finance	37
Tax Rate & Entities	13
Track/Misc.	4
Total	**224**

	All	Track
Total Bills:	1971	231

Bill Status Report

12-06-2024 - 09:34:41

A - *Action in the date range* R - *Link to Related Information* ( ) - Priority

ARB

A HB 329 (5) Bell, Cecil — Property tax reviews

Companions:	HB 5133 Bell, Cecil	(Refiled from 88R Session)
Track Name(s):	ARB	
Bill History:	11-12-24 H Filed	

A HB 360 (5) Vasut, Cody — Authority appraisal review board

Companions:	HB 523 Vasut, Cody	(Refiled from 88R Session)
Track Name(s):	ARB	
Bill History:	11-12-24 H Filed	

A HB 1284 (5) Geren, Charlie — Duty appraisal review board

Companions:	HB 1301 Geren, Charlie	(Refiled from 88R Session)
Track Name(s):	ARB	
Bill History:	11-13-24 H Filed	

Total ARB Bills: 3

Ag

A HB 255 Guillen, Ryan — Ad valorem taxes

Track Name(s):	Ag
Bill History:	11-12-24 H Filed

A HB 552 Gonzalez, Mary — Ad valorem appraisal standards agriculture

Track Name(s):	Ag
Bill History:	11-12-24 H Filed

HB 1244 Guillen, Ryan Appraisal ag land

Track Name(s): Ag

Bill History: 11-12-24 H Filed

Total Ag Bills: 3

Appraisal

HB 247 (3) Guillen, Ryan Border security taxation

Track Name(s): Appraisal

Bill History: 11-12-24 H Filed

HB 291 (3) Bell, Cecil Ad valorem taxes

Track Name(s): Appraisal

Bill History: 11-12-24 H Filed

HB 345 (3) Perez, Mary Ann Insurance claims, residential

Track Name(s): Appraisal

Bill History: 11-12-24 H Filed

HB 546 (3) Bell, Cecil Ad valorem taxes and open-space land

Companions: HB 4325 Bell, Cecil (Refiled from 88R Session)

Track Name(s): Appraisal

Bill History: 11-12-24 H Filed

HB 622 (3) Bernal, Diego Mandatory sales price disclosure

Track Name(s): Appraisal

Bill History: 11-12-24 H Filed

HJR 83 (3) Raymond, Richar Ad valorem taxes

Companions: HJR 42 Raymond, Richard (Refiled from 88R Session)

Track Name(s): Appraisal

Bill History: 11-12-24 H Filed

SB 419 (3) Middleton, Maye Ad valorem tax calculations

Track Name(s): Appraisal

Bill History: 11-21-24 S Filed

SB 467 (3) Paxton, Angela — Reappraisal ad valorem taxation purposes

Companions:

HB 3608	Hefner, Cole	(Refiled from 88R Session)
SB 1454	Paxton, Angela	(Refiled from 88R Session)

Track Name(s): Appraisal

Bill History: 11-22-24 S Filed

Total Appraisal Bills: 8

Appraisal Limitations

HB 202 Metcalf, Will — Property taxes

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HB 203 Goodwin, Vikki — Appraisals

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HB 273 Metcalf, Will — Ad valorem taxes

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HB 338 Bell, Keith — Ad valorem taxes

Companions:

HB 745	Dean, Jay	(Refiled from 88R Session)
HB 1223	Metcalf, Will	(Refiled from 88R Session)
HB 1733	Leach, Jeff	(Refiled from 88R Session)
HB 3972	Cook, David	(Refiled from 88R Session)
SB 152	Kolkhorst, Lois	(Refiled from 88R Session)

SB 881	Creighton, Brandon	(Refiled from 88R Session)

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HB 356 Metcalf, Will — Limitation on increases the appraised value

Companions:

HB 745	Dean, Jay	(Refiled from 88R Session)
HB 1223	Metcalf, Will	(Refiled from 88R Session)
HB 1733	Leach, Jeff	(Refiled from 88R Session)
HB 3972	Cook, David	(Refiled from 88R Session)
SB 152	Kolkhorst, Lois	(Refiled from 88R Session)
SB 881	Creighton, Brandon	(Refiled from 88R Session)

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HB 361 Bernal, Diego — Ad valorem taxes

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HB 375 Vasut, Cody — Ad valorem tax appraisals

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HB 378 Morales, Christ — Ad valorem taxation

Track Name(s): Appraisal Limitations, School Finance

Bill History: 11-12-24 H Filed

HB 398 Tepper, Carl — Ad valorem taxes

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HB 442 Bell, Cecil — Limitation on increases the appraised value

Companions:

HB 745	Dean, Jay	(Refiled from 88R Session)

HB 1223	Metcalf, Will	(Refiled from 88R Session)
HB 1733	Leach, Jeff	(Refiled from 88R Session)
HB 3972	Cook, David	(Refiled from 88R Session)
SB 152	Kolkhorst, Lois	(Refiled from 88R Session)
SB 881	Creighton, Brandon	(Refiled from 88R Session)

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HB 490 Bell, Cecil Ad valorem taxes

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HB 642 Bernal, Diego Limitation on total amount ad valorem taxes

Track Name(s): Appraisal Limitations, School Finance

Bill History: 11-12-24 H Filed

HB 670 Bucy, John Ad valorem taxes

Companions:

SB 488	Kolkhorst, Lois 11-22-24 S Filed	(Identical)

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HB 963 Toth, Steve Ad valorem taxes

Companions:

HB 295	Toth, Steve	(Refiled from 88R Session)

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HB 1430 Metcalf, Will Ad valorem taxes

Track Name(s): Appraisal Limitations

Bill History: 11-20-24 H Filed

HJR 26 Metcalf, Will Ad valorem taxes

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HJR 30 Goodwin, Vikki Property tax

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HJR 32 Metcalf, Will Ad valorem taxes

Companions:

HJR 131	Metcalf, Will	(Refiled from 88R Session)

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HJR 36 Bell, Keith Proposing constitutional amendment authorize

Companions:

HJR 51	Dean, Jay	(Refiled from 88R Session)
HJR 73	Metcalf, Will	(Refiled from 88R Session)
HJR 95	Leach, Jeff	(Refiled from 88R Session)
HJR 160	Cook, David	(Refiled from 88R Session)
SJR 18	Kolkhorst, Lois	(Refiled from 88R Session)
SJR 47	Creighton, Brandon	(Refiled from 88R Session)

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HJR 39 Metcalf, Will Proposing constitutional amendment authorize

Companions:

HJR 51	Dean, Jay	(Refiled from 88R Session)
HJR 73	Metcalf, Will	(Refiled from 88R Session)
HJR 95	Leach, Jeff	(Refiled from 88R Session)
HJR 160	Cook, David	(Refiled from 88R Session)
SJR 18	Kolkhorst, Lois	(Refiled from 88R Session)
SJR 47	Creighton, Brandon	(Refiled from 88R Session)

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HJR 42 Schofield, Mike Ad valorem taxes

Companions:

HJR 30	Goldman, Craig	(Refiled from 88R Session)
HJR 49	Geren, Charlie	(Refiled from 88R Session)

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HJR 45 Vasut, Cody Ad valorem taxes

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HJR 50 Bell, Cecil Proposing constitutional amendment authorize

Companions:

HJR 51	Dean, Jay	(Refiled from 88R Session)
HJR 73	Metcalf, Will	(Refiled from 88R Session)
HJR 95	Leach, Jeff	(Refiled from 88R Session)
HJR 160	Cook, David	(Refiled from 88R Session)
SJR 18	Kolkhorst, Lois	(Refiled from 88R Session)
SJR 47	Creighton, Brandon	(Refiled from 88R Session)

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HJR 53 Bell, Cecil Ad valorem taxes

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HJR 56 Tepper, Carl Appraisal value

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 H Filed

HJR 59 Bucy, John Ad valorum taxes

Track Name(s): Appraisal Limitations

Bill History:	11-12-24 H Filed

HJR 101 Metcalf, Will — Ad valorem taxes

Track Name(s):	Appraisal Limitations
Bill History:	11-20-24 H Filed

SB 244 Flores, Pete — Limitation on increases the appraised value

Track Name(s):	Appraisal Limitations
Bill History:	11-12-24 S Filed

SB 320 Creighton, Bran — Limitation on increases the appraised value

Companions:	HB 745	Dean, Jay	(Refiled from 88R Session)
	HB 1223	Metcalf, Will	(Refiled from 88R Session)
	HB 1733	Leach, Jeff	(Refiled from 88R Session)
	HB 3972	Cook, David	(Refiled from 88R Session)
	SB 152	Kolkhorst, Lois	(Refiled from 88R Session)
	SB 881	Creighton, Brandon	(Refiled from 88R Session)
Track Name(s):	Appraisal Limitations		
Bill History:	11-12-24 S Filed		

SB 321 Kolkhorst, Lois — Limitation on increases the appraised value

Companions:	HB 745	Dean, Jay	(Refiled from 88R Session)
	HB 1223	Metcalf, Will	(Refiled from 88R Session)
	HB 1733	Leach, Jeff	(Refiled from 88R Session)
	HB 3972	Cook, David	(Refiled from 88R Session)
	SB 152	Kolkhorst, Lois	(Refiled from 88R Session)
	SB 881	Creighton, Brandon	(Refiled from 88R Session)
Track Name(s):	Appraisal Limitations		
Bill History:	11-12-24 S Filed		

SB 322 Kolkhorst, Lois Limitation on increases the appraised value

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 S Filed

SB 477 Middleton, Maye Ad valorem taxes

Companions:

SB 1065	Middleton, Mayes (F)	(Refiled from 88R Session)

Track Name(s): Appraisal Limitations

Bill History: 11-22-24 S Filed

SB 488 Kolkhorst, Lois Ad valorem taxes

Companions:

HB 1083	Bucy, John	(Refiled from 88R Session)
HB 3757	Wilson, Terry	(Refiled from 88R Session)
SB 830	Flores, Pete	(Refiled from 88R Session)
HB 670	Bucy, John 11-12-24 H Filed	(Identical)

Track Name(s): Appraisal Limitations

Bill History: 11-22-24 S Filed

SJR 21 Creighton, Bran Resident homestead

Companions:

HJR 51	Dean, Jay	(Refiled from 88R Session)
HJR 73	Metcalf, Will	(Refiled from 88R Session)
HJR 95	Leach, Jeff	(Refiled from 88R Session)
HJR 160	Cook, David	(Refiled from 88R Session)
SJR 18	Kolkhorst, Lois	(Refiled from 88R Session)
SJR 47	Creighton, Brandon	(Refiled from 88R Session)

Track Name(s): Appraisal Limitations

Bill History: 11-12-24 S Filed

SJR 22 Kolkhorst, Lois Proposing constitutional amendment authorize

Companions:	HJR 51	Dean, Jay	(Refiled from 88R Session)
	HJR 73	Metcalf, Will	(Refiled from 88R Session)
	HJR 95	Leach, Jeff	(Refiled from 88R Session)
	HJR 160	Cook, David	(Refiled from 88R Session)
	SJR 18	Kolkhorst, Lois	(Refiled from 88R Session)
	SJR 47	Creighton, Brandon	(Refiled from 88R Session)
Track Name(s):	Appraisal Limitations		
Bill History:	11-12-24 S Filed		

SJR 23 Kolkhorst, Lois Appraised value real property

Track Name(s):	Appraisal Limitations
Bill History:	11-12-24 S Filed

SJR 26 Kolkhorst, Lois Ad valorem taxes

Companions:	HJR 68	Bucy, John	(Refiled from 88R Session)
	HJR 153	Wilson, Terry	(Refiled from 88R Session)
	SJR 42	Flores, Pete	(Refiled from 88R Session)
Track Name(s):	Appraisal Limitations		
Bill History:	11-22-24 S Filed		

Total Appraisal Limitations Bills: 37

Arbitration

Total Arbitration Bills: 0

CAD Administration

HB 192 (2) Bell, Cecil Selection the chief appraiser

Track Name(s):	CAD Administration
Bill History:	11-12-24 H Filed

HB 309 (2) Leo-Wilson, Ter — Lobbying funds and limitations

Companions:	HB 1189	Troxclair, Ellen	(Identical)
		11-12-24 H Filed	
	HB 1294	Patterson, Jared	(Identical)
		11-13-24 H Filed	
	SB 239	Middleton, Mayes	(Identical)
		11-12-24 S Filed	
Track Name(s):	CAD Administration		
Bill History:	11-12-24 H Filed		

HB 323 (2) Spiller, David — E-verify in certain political subdivisions

Companions:	HB 602	Shaheen, Matt	(Refiled from 88R Session)
	HB 1019	Shaheen, Matt	(Identical)
		11-12-24 H Filed	
Track Name(s):	CAD Administration		
Bill History:	11-12-24 H Filed		

HB 851 (2) Schofield, Mike — Ad valorem taxes

Track Name(s):	CAD Administration
Bill History:	11-12-24 H Filed

HB 1521 (2) Gerdes, Stan — DEI programs at governmental agencies

Track Name(s):	CAD Administration
Bill History:	12-04-24 H Filed

SB 525 (2) Kolkhorst, Lois — Non-citizens in public office

Companions:	HB 312	Tepper, Carl	(Identical)
		11-12-24 H Filed	
Track Name(s):	CAD Administration		
Bill History:	12-04-24 S Filed		

Total CAD Administration Bills: 6

Collections

HB 249 Bernal, Diego — Installment payments ad valorem taxes

Companions:	HB 35	Bernal, Diego	(Refiled from 88R Session)
Track Name(s):	Collections		
Bill History:	11-12-24 H Filed		

HB 254 Lopez, Ray Ad valorem taxes

Track Name(s):	Collections
Bill History:	11-12-24 H Filed

HB 739 Schofield, Mike Ad valorem taxes

Companions:	HB 721	Schofield, Mike	(Refiled from 88R Session)
Track Name(s):	Collections		
Bill History:	11-12-24 H Filed		

HB 1287 Geren, Charlie Use by municipalities certain tax revenue

Companions:	HB 2608	Geren, Charlie	(Refiled from 88R Session)
Track Name(s):	Collections		
Bill History:	11-13-24 H Filed		

HB 1313 Hickland, Hilla Lobby by certain persons

Track Name(s):	Collections
Bill History:	11-13-24 H Filed

HB 1392 Bucy, John Ad valorem taxes

Companions:	HB 2796	Bucy, John	(Refiled from 88R Session)
Track Name(s):	Collections		
Bill History:	11-18-24 H Filed		

HJR 71 Schofield, Mike Resident homestead

Track Name(s):	Collections
Bill History:	11-12-24 H Filed

SB 402 Paxton, Angela Payment ad valorem tax refunds

Track Name(s):	Collections
Bill History:	11-21-24 S Filed

SB 417 Middleton, Maye Political subdivision bonds

Track Name(s): Collections

Bill History: 11-21-24 S Filed

SB 427 Hinojosa, Adam State loans and grants

Track Name(s): Collections

Bill History: 11-21-24 S Filed

Total Collections Bills: 10

Cybersecurity

Total Cybersecurity Bills: 0

Deannexation

Total Deannexation Bills: 0

Exemptions

HB 244 (4) Guillen, Ryan Ad valorem tax relief disabled veterans

Companions:

HB 1383	Buckley, Brad	(Identical)
	11-18-24 H Filed	
SB 247	Flores, Pete	(Identical)
	11-12-24 S Filed	

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HB 266 (4) Flores, Lulu Ad valorem taxes

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HB 382 (4) Bell, Cecil Ad valorem taxes

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HB 399 (4) Bernal, Diego Ad valorem taxes

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HB 511 (4) Bernal, Diego — Ad valorem taxation

Companions:			
	HB 144	Bernal, Diego	(Refiled from 88R Session)
	HB 147	Bernal, Diego	(Refiled from 88R Session)

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HB 972 (4) Noble, Candy — Ad valorem taxes

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HB 998 (4) Toth, Steve — Real property appraisal

Companions:			
	HB 4513	Toth, Steve	(Refiled from 88R Session)

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HB 1035 (4) Talarico, James — Criteria option from ad valorem taxation

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HB 1243 (4) Guillen, Ryan — Authority spouses who occupy separate

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HB 1256 (4) Zwiener, Erin — County commissioners ad valorem exemption

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HB 1309 (4) Hickland, Hilla — State aid to certain local governments

Track Name(s): Exemptions

Bill History: 11-13-24 H Filed

HB 1367 (4) Jones, Venton — Ad valorem taxes

Companions:	HB 2054	Jones, Venton (F)	(Refiled from 88R Session)
	SB 854	West, Royce	(Refiled from 88R Session)
Track Name(s):	Exemptions		
Bill History:	11-18-24 H Filed		

HB 1370 (4) Raymond, Richar Ad valorem taxes

Track Name(s):	Exemptions
Bill History:	11-18-24 H Filed

HB 1399 (4) Harris, Cody Ad Valorem taxes

Track Name(s):	Exemptions
Bill History:	11-19-24 H Filed

HB 1483 (4) Gervin-Hawkins, Ad valorem taxes

Track Name(s):	Exemptions
Bill History:	12-02-24 H Filed

HJR 23 (4) Flores, Lulu Ad valorem taxes

Track Name(s):	Exemptions
Bill History:	11-12-24 H Filed

HJR 31 (4) Guillen, Ryan Ad valorem taxes

Track Name(s):	Exemptions
Bill History:	11-12-24 H Filed

HJR 34 (4) Guillen, Ryan Ad valorem taxes

Companions:	HJR 157	Guillen, Ryan	(Refiled from 88R Session)
Track Name(s):	Exemptions		
Bill History:	11-12-24 H Filed		

HJR 43 (4) Bell, Cecil Ad valorem taxes

Track Name(s):	Exemptions
Bill History:	11-12-24 H Filed

HJR 55 (4) Morales, Christ Ad valorum taxes

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HJR 66 (4) Bernal, Diego Ad valorem taxes

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HJR 67 (4) Bernal, Diego Ad valorem taxes

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HJR 72 (4) Noble, Candy Ad valorem taxes

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HJR 74 (4) Toth, Steve Ad valorem taxes

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HJR 82 (4) Raymond, Richar Ad valorem taxes

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HJR 88 (4) Zwiener, Erin Ad valorem taxes

Track Name(s): Exemptions

Bill History: 11-12-24 H Filed

HJR 96 (4) Jones, Venton Ad valorem taxes

Companions:

HJR 108	Jones, Venton (F)	(Refiled from 88R Session)

Track Name(s): Exemptions

Bill History: 11-18-24 H Filed

HJR 97 (4) Raymond, Richar Ad valorem taxes

Track Name(s): Exemptions

Bill History: 11-18-24 H Filed

HJR 99 (4) Harris, Cody Ad valorem taxes

Companions:

HJR 47	Harris, Cody	(Refiled from 88R Session)

Track Name(s): Exemptions

Bill History: 11-19-24 H Filed

HJR 102 (4) Gervin-Hawkins, Ad valorem taxes

Track Name(s): Exemptions

Bill History: 12-02-24 H Filed

SB 247 (4) Flores, Pete Applicability the law the provision of aid

Companions:

HB 244	Guillen, Ryan	(Identical)
	11-12-24 H Filed	
HB 1383	Buckley, Brad	(Identical)
	11-18-24 H Filed	

Track Name(s): Exemptions

Bill History: 11-12-24 S Filed

SB 459 (4) Middleton, Maye Ad valorem tax exemptions

Track Name(s): Exemptions

Bill History: 11-22-24 S Filed

SB 523 (4) Zaffirini, Judi Issuance driver's license

Track Name(s): Exemptions

Bill History: 12-03-24 S Filed

SJR 15 (4) Flores, Pete Residence homestead appraised value

Track Name(s): Exemptions

Bill History: 11-12-24 S Filed

SJR 25 (4) Middleton, Maye Ad valorem taxes

Track Name(s): Exemptions

Bill History: 11-22-24 S Filed

Total Exemptions Bills: 35

Filed and Misc

HB 151 Raymond, Richar Honesty in state taxation

Companions:

HB 563	Raymond, Richard	(Refiled from 88R Session)

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 163 Cortez, Philip Epinephrine possession and administration

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 287 Harris Davila, Real Estate Research Center Studies

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 363 Bell, Keith MUD petitions

Companions: SB 102 Hall, Bob (Identical)
11-12-24 S Filed

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 369 Tepper, Carl Authority municipality to regulate dwellings

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 385 Lopez, Ray Collection publication affordable housing

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 523 Harrison, Brian Disaster declarations

Companions: HB 911 Harrison, Brian (Refiled from 88R Session)

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 530 Troxclair, Elle Guaranteed income

Companions: SB 395 Middleton, Mayes (Identical)
11-19-24 S Filed

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 565 Tepper, Carl Requirement ballot election

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 571 Cain, Briscoe Lobbying by political subdivision

Companions: HB 671 Shaheen, Matt (Identical)
11-12-24 H Filed

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 671 Shaheen, Matt Use by political subdivision funds lobbying

Companions: HB 571 Cain, Briscoe (Identical)
11-12-24 H Filed

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 672 Leo-Wilson, Ter Texas Ethics Commissino requirements

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 686 Leo-Wilson, Ter Required disclosures on political advertising

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 793 Thompson, Senfr Protective order information

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 878 Vasut, Cody Regulation residential land use

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 919 Harrison, Brian Offense unlawful use of funds

Companions: HB 3018 Harrison, Brian (Refiled from 88R Session)

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 1028 Shaheen, Matt Political subdivisions required notices

Track Name(s): Filed and Misc

Bill History: 11-12-24 H Filed

HB 1189 Troxclair, Elle Use by political subdivision funds lobbying

Companions:	HB 309	Leo-Wilson, Terri	(Identical)
		11-12-24 H Filed	
	HB 1294	Patterson, Jared	(Identical)
		11-13-24 H Filed	
	SB 239	Middleton, Mayes	(Identical)
		11-12-24 S Filed	
Track Name(s):	Filed and Misc		
Bill History:	11-12-24 H Filed		

HB 1223 Harrison, Brian Publication line-item budget by school

Track Name(s):	Filed and Misc
Bill History:	11-12-24 H Filed

HB 1262 Goodwin, Vikki Affordable housing

Track Name(s):	Filed and Misc
Bill History:	11-13-24 H Filed

HB 1280 Schoolcraft, Al Governmental discriminatory practices

Track Name(s):	Filed and Misc
Bill History:	11-13-24 H Filed

HB 1294 Patterson, Jare Use by political subdivision funds lobbying

Companions:	HB 309	Leo-Wilson, Terri	(Identical)
		11-12-24 H Filed	
	HB 1189	Troxclair, Ellen	(Identical)
		11-12-24 H Filed	
	SB 239	Middleton, Mayes	(Identical)
		11-12-24 S Filed	
Track Name(s):	Filed and Misc		
Bill History:	11-13-24 H Filed		

HB 1308 Tepper, Carl Legal status of of employees

Track Name(s):	Filed and Misc
Bill History:	11-13-24 H Filed

SB 241 Flores, Pete Prohibitions on camping place

Track Name(s):	Filed and Misc
Bill History:	11-12-24 S Filed

SB 310 Hughes, Bryan Determination majority vote elections

Track Name(s):	Filed and Misc
Bill History:	11-12-24 S Filed

SB 355 Eckhardt, Sarah Firearms on certain property

Companions:	SB 253	Eckhardt, Sarah	(Refiled from 88R Session)
Track Name(s):	Filed and Misc		
Bill History:	11-13-24 S Filed		

SB 370 Perry, Charles Certain personal information

Track Name(s):	Filed and Misc
Bill History:	11-14-24 S Filed

SB 395 Middleton, Maye Authority for guaranteed income program

Companions:	HB 530	Troxclair, Ellen 11-12-24 H Filed	(Identical)
Track Name(s):	Filed and Misc		
Bill History:	11-19-24 S Filed		

SB 415 Middleton, Maye TPIA confidentiality

Track Name(s):	Filed and Misc
Bill History:	11-21-24 S Filed

Total Filed and Misc Bills: 29

HR & Finance

HB 167 Tepper, Carl DEI implementation governmental entities

Track Name(s):	HR & Finance
Bill History:	11-12-24 H Filed

HB 182 Meza, Terry Rest breaks employees governmental entity

Track Name(s):	HR & Finance
Bill History:	11-12-24 H Filed

HB 193 Walle, Armando Minimum wage

Companions:	HB 169	Reynolds, Ron	(Refiled from 88R Session)
	HB 737	Walle, Armando	(Refiled from 88R Session)
	HB 812	Reynolds, Ron 11-12-24 H Filed	(Identical)

Track Name(s):	HR & Finance
Bill History:	11-12-24 H Filed

HB 223 Capriglione, Gi Exemptions to competitive requirements

Track Name(s):	HR & Finance
Bill History:	11-12-24 H Filed

HB 224 Rosenthal, Jon Contracting with certain companies

Track Name(s):	HR & Finance
Bill History:	11-12-24 H Filed

HB 436 Leo-Wilson, Ter DEI requirements by governmental entities

Track Name(s):	HR & Finance
Bill History:	11-12-24 H Filed

HB 691 Goodwin, Vikki Minimum wage

Track Name(s):	HR & Finance
Bill History:	11-12-24 H Filed

HB 762 Leach, Jeff Severance pay political subdivision employees

Track Name(s):	HR & Finance
Bill History:	11-12-24 H Filed

HB 777 Walle, Armando Breast milk express public employees

Companions:	HB 818 Walle, Armando	(Refiled from 88R Session)
Track Name(s):	HR & Finance	
Bill History:	11-12-24 H Filed	

HB 790 Spiller, David Political subdivsion expenditures

Track Name(s):	HR & Finance
Bill History:	11-12-24 H Filed

HB 812 Reynolds, Ron Minimum wage

Companions:	HB 169 Reynolds, Ron	(Refiled from 88R Session)
	HB 737 Walle, Armando	(Refiled from 88R Session)
	HB 193 Walle, Armando	(Identical)
	11-12-24 H Filed	

Track Name(s):	HR & Finance
Bill History:	11-12-24 H Filed

HB 860 Lalani, Suleman Requirements subscription service contracts

Track Name(s):	HR & Finance
Bill History:	11-12-24 H Filed

HB 901 Harrison, Brian Limitation on salary paid to certain officers

Track Name(s):	HR & Finance
Bill History:	11-12-24 H Filed

HB 948 Harrison, Brian Required posting by governmental entities

Companions:	HB 3017	Harrison, Brian	(Refiled from 88R Session)
Track Name(s):	HR & Finance		
Bill History:	11-12-24 H Filed		

HB 1019 Shaheen, Matt Political subdivisions this to participate

Companions:	HB 602	Shaheen, Matt	(Refiled from 88R Session)
	HB 323	Spiller, David	(Identical)
		11-12-24 H Filed	
Track Name(s):	HR & Finance		
Bill History:	11-12-24 H Filed		

HB 1077 Simmons, Lauren Right employees to collectively bargain

Track Name(s):	HR & Finance
Bill History:	11-12-24 H Filed

HB 1488 Louderback, AJ Legal status of employees

Track Name(s):	HR & Finance
Bill History:	12-02-24 H Filed

SB 239 Middleton, Maye Use by political subdivision funds lobbying

Companions:	HB 309	Leo-Wilson, Terri	(Identical)
		11-12-24 H Filed	
	HB 1189	Troxclair, Ellen	(Identical)
		11-12-24 H Filed	
	HB 1294	Patterson, Jared	(Identical)
		11-13-24 H Filed	
Track Name(s):	HR & Finance		

Bill History: 11-12-24 S Filed

SB 404 Middleton, Maye Local government investment pools

Track Name(s): HR & Finance

Bill History: 11-21-24 S Filed

SB 461 Middleton, Maye Local government disclosures

Companions: SB 797 Middleton, Mayes (F) (Refiled from 88R Session)

Track Name(s): HR & Finance

Bill History: 11-22-24 S Filed

Total HR & Finance Bills: 20

Litigation

HB 1286 Geren, Charlie Ad valorem tax

Companions: HB 1956 Geren, Charlie (Refiled from 88R Session)

Track Name(s): Litigation

Bill History: 11-13-24 H Filed

Total Litigation Bills: 1

M&O

Total M&O Bills: 0

OV65 Ceiling

HB 455 Schofield, Mike Ad valorem taxes

Track Name(s): OV65 Ceiling

Bill History: 11-12-24 H Filed

HB 982 Wilson, Terry Ad valorem taxes

Track Name(s): OV65 Ceiling

Bill History: 11-12-24 H Filed

Total OV65 Ceiling Bills: 2

Omnibus

Total Omnibus Bills: 0

Open Meeting/Records

HB 675 Vasut, Cody Charges on TPIA requests

Track Name(s): Open Meeting/Records

Bill History: 11-12-24 H Filed

HB 981 Hernandez, Cass Access to litigation records

Track Name(s): Open Meeting/Records

Bill History: 11-12-24 H Filed

HB 1080 Curry, Pat (F) Publication required notice

Companions: HB 622 Shaheen, Matt (Refiled from 88R Session)

Track Name(s): Open Meeting/Records

Bill History: 11-12-24 H Filed

HB 1435 Hickland, Hilla TPIA responses

Track Name(s): Open Meeting/Records

Bill History: 11-21-24 H Filed

HB 1442 Howard, Donna Internet broadcast recording open meetings

Track Name(s): Open Meeting/Records

Bill History: 11-21-24 H Filed

HB 1522 Gerdes, Stan Notice meeting held under TOMA, GOV CODE 551

Track Name(s): Open Meeting/Records

Bill History: 12-04-24 H Filed

SB 50 Zaffirini, Judi Maintenance production electronic information

Track Name(s): Open Meeting/Records

Bill History: 11-12-24 S Filed

SB 107 Hall, Bob Disposition election records

Companions:

HB 4548	Toth, Steve	(Refiled from 88R Session)
SB 1642	Hall, Bob	(Refiled from 88R Session)
HB 1002	Toth, Steve	(Identical)
	11-12-24 H Filed	

Track Name(s): Open Meeting/Records

Bill History: 11-12-24 S Filed

SB 438 Hinojosa, Chuy ALJ information and confidentiality

Track Name(s): Open Meeting/Records

Bill History: 11-21-24 S Filed

SB 444 Hinojosa, Chuy Special districts

Track Name(s): Open Meeting/Records

Bill History: 11-21-24 S Filed

SB 491 Miles, Borris Appraisal record confidentiality

Track Name(s): Open Meeting/Records

Bill History: 11-22-24 S Filed

Total Open Meeting/Records Bills: 11

PVS

HB 776 Leo-Wilson, Ter Definition "eligible school district"

Track Name(s): PVS

Bill History: 11-12-24 H Filed

HB 779 Vasut, Cody School district value validity

Track Name(s): PVS

Bill History: 11-12-24 H Filed

HB 940 Harrison, Brian ALJ decisions

Companions:

HB 4254	Harrison, Brian	(Refiled from 88R Session)

Track Name(s): PVS

Bill History: 11-12-24 H Filed

Total PVS Bills: 3

Priority_Hot Watch

HB 264 (1) Bell, Keith Ad valorem tax relief

Track Name(s): Priority_Hot Watch

Bill History: 11-12-24 H Filed

HB 416 (1) Tepper, Carl Ad valorem tax system

Track Name(s): Priority_Hot Watch

Bill History: 11-12-24 H Filed

HB 1533 (1) Button, Angie C System appraising property for ad valorem tax

Track Name(s): Priority_Hot Watch

Bill History: 12-05-24 H Filed

SB 369 (1) Schwertner, Cha Auto insurance

Track Name(s): Priority_Hot Watch

Bill History: 11-14-24 S Filed

SB 403 (1) Middleton, Maye Dedication money ad valorem tax relief

Track Name(s): Priority_Hot Watch

Bill History: 11-21-24 S Filed

SB 472 (1) Sparks, Kevin (Appraisal review claims

Companions: SB 1923 Springer, Drew (Refiled from 88R Session)

Track Name(s): Priority_Hot Watch

Bill History: 11-22-24 S Filed

SB 479 (1) Middleton, Maye School district property value study

Track Name(s): Priority_Hot Watch

Bill History: 11-22-24 S Filed

Total Priority_Hot Watch Bills: 7

School Finance

HB 152 Raymond, Richar Provision funding under the school finance

Companions:	HB 558	Schofield, Mike 11-12-24 H Filed	(Identical)
	HB 1153	Hull, Lacey 11-12-24 H Filed	(Identical)
Track Name(s):	School Finance		
Bill History:	11-12-24 H Filed		

HB 218 Isaac, Carrie Allocation deposit surplus revenue

Companions:	HB 1325	Isaac, Carrie (F)	(Refiled from 88R Session)
Track Name(s):	School Finance		
Bill History:	11-12-24 H Filed		

HB 228 Bell, Cecil Ad valorem taxes

Companions:	HB 379	Bell, Cecil	(Refiled from 88R Session)
Track Name(s):	School Finance		
Bill History:	11-12-24 H Filed		

HB 236 Landgraf, Brook Use average enrollment tax purposes

Companions:	HB 683	Bernal, Diego 11-12-24 H Filed	(Identical)
Track Name(s):	School Finance		
Bill History:	11-12-24 H Filed		

HB 248 Guillen, Ryan School finance

Track Name(s):	School Finance
Bill History:	11-12-24 H Filed

HB 275 Cain, Briscoe Ad valorem taxes

Companions:	HB 985	Cain, Briscoe	(Refiled from 88R Session)
Track Name(s):	School Finance		
Bill History:	11-12-24 H Filed		

HB 276 Bucy, John School finance

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 278 Guillen, Ryan School finance

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 289 Plesa, Mihaela School finance system

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 337 Plesa, Mihaela Foundation School Program monies

Companions: HB 2477 Plesa, Mihaela (F) (Refiled from 88R Session)

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 351 Goodwin, Vikki Foundation School Program

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 378 Morales, Christ Ad valorem taxation

Track Name(s): Appraisal Limitations, School Finance

Bill History: 11-12-24 H Filed

HB 390 Plesa, Mihaela Components school district's enrichment tax

Companions: HB 2377 Plesa, Mihaela (F) (Refiled from 88R Session)

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 441 Landgraf, Brook Sparsity adjustment school districts

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 445 Plesa, Mihaela School finance

Companions: HB 2378 Plesa, Mihaela (F) (Refiled from 88R Session)

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 558 Schofield, Mike Public school finance

Companions:

HB 152	Raymond, Richard	(Identical)
	11-12-24 H Filed	
HB 1153	Hull, Lacey	(Identical)
	11-12-24 H Filed	

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 593 Bernal, Diego Homeless student education

Companions:

HB 313	Bernal, Diego	(Refiled from 88R Session)

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 595 Howard, Donna Foundation School Program allotments

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 642 Bernal, Diego Limitation on total amount ad valorem taxes

Track Name(s): Appraisal Limitations, School Finance

Bill History: 11-12-24 H Filed

HB 650 DeAyala, Emilio School finance credits

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 683 Bernal, Diego Use average enrollment purposes of the school

Companions:

HB 236	Landgraf, Brooks	(Identical)
	11-12-24 H Filed	

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 725 Shaheen, Matt Permissible uses the bilingual education

Companions:

SB 1798	LaMantia, Morgan (F)	(Refiled from 88R Session)

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HB 960 Toth, Steve Limitations on taxes

Companions:	HB 43	Spiller, David	(Refiled from 88R Session)
	HB 268	Toth, Steve	(Refiled from 88R Session)
	HB 577	Leo-Wilson, Terri (F)	(Refiled from 88R Session)
	HB 1485	Leo-Wilson, Terri 12- 2-24 H Filed	(Identical)
Track Name(s):	School Finance		
Bill History:	11-12-24 H Filed		

HB 1030 Shaheen, Matt Reducing school district maintenance

Companions:	HB 612	Shaheen, Matt	(Refiled from 88R Session)
	HB 629	Troxclair, Ellen (F)	(Refiled from 88R Session)
	HB 1030	Schaefer, Matt	(Refiled from 88R Session)
	SB 1107	Middleton, Mayes (F)	(Refiled from 88R Session)
Track Name(s):	School Finance		
Bill History:	11-12-24 H Filed		

HB 1055 Bhojani, Salman Military readiness

Companions:	HB 4453	Bhojani, Salman (F)	(Refiled from 88R Session)
Track Name(s):	School Finance		
Bill History:	11-12-24 H Filed		

HB 1153 Hull, Lacey Provision funding under the school finance

Companions:	HB 152	Raymond, Richard 11-12-24 H Filed	(Identical)
	HB 558	Schofield, Mike 11-12-24 H Filed	(Identical)
Track Name(s):	School Finance		
Bill History:	11-12-24 H Filed		

HB 1157 Hinojosa, Gina Use average enrollment purposes of the school

Track Name(s):	School Finance

Bill History: 11-12-24 H Filed

HB 1485 Leo-Wilson, Ter — Ad valorem taxes, value added taxes.

Companions:

HB 43	Spiller, David	(Refiled from 88R Session)
HB 268	Toth, Steve	(Refiled from 88R Session)
HB 577	Leo-Wilson, Terri (F)	(Refiled from 88R Session)
HB 960	Toth, Steve	(Identical)
	11-12-24 H Filed	

Track Name(s): School Finance

Bill History: 12-02-24 H Filed

HJR 57 Cain, Briscoe — Economic stabilization fund

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HJR 68 Bernal, Diego — Ad valorem taxes

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

HJR 76 Dorazio, Mark — School district bond debt

Track Name(s): School Finance

Bill History: 11-12-24 H Filed

SB 233 Johnson, Nathan — School finance system

Track Name(s): School Finance

Bill History: 11-12-24 S Filed

SB 237 Johnson, Nathan — School paid parental leave policy

Track Name(s): School Finance

Bill History: 11-12-24 S Filed

SB 260 Huffman, Joan — School safety allotment under the Foundation

Track Name(s): School Finance

Bill History: 11-12-24 S Filed

SB 435 Hinojosa, Chuy — School district taxes

Track Name(s): School Finance

Bill History: 11-21-24 S Filed

SB 436 Hinojosa, Chuy Establishment property value study

Track Name(s): School Finance

Bill History: 11-21-24 S Filed

SB 478 Middleton, Maye Foundation School Program

Track Name(s): School Finance

Bill History: 11-22-24 S Filed

Total School Finance Bills: 37

Tax Rate & Entities

HB 195 Plesa, Mihaela Dissemination school district ad valorem tax

Track Name(s): Tax Rate & Entities

Bill History: 11-12-24 H Filed

HB 217 Harrison, Brian Vote on ad valorem tax rate

Companions: HB 2221 Harrison, Brian (Refiled from 88R Session)

Track Name(s): Tax Rate & Entities

Bill History: 11-12-24 H Filed

HB 250 Harrison, Brian Ad valorem tax calculation

Companions: HB 2220 Harrison, Brian (Refiled from 88R Session)

Track Name(s): Tax Rate & Entities

Bill History: 11-12-24 H Filed

HB 763 Cain, Briscoe Ad valorem tax rates

Companions: HB 1131 Oliverson, Tom (Identical)
11-12-24 H Filed

Track Name(s): Tax Rate & Entities

Bill History: 11-12-24 H Filed

HB 774 Harrison, Brian Municipal county ad valorem tax relief

Companions: HB 4803 Harrison, Brian (Refiled from 88R Session)

Track Name(s):	Tax Rate & Entities
Bill History:	11-12-24 H Filed

HB 829 Harrison, Brian — Text ballot propositions increase taxes

Companions:	HB 3717	Harrison, Brian	(Refiled from 88R Session)
Track Name(s):	Tax Rate & Entities		
Bill History:	11-12-24 H Filed		

HB 1131 Oliverson, Tom — Ad valorem tax rate after a disaster

Companions:	HB 763	Cain, Briscoe	(Identical)
	11-12-24 H Filed		
Track Name(s):	Tax Rate & Entities		
Bill History:	11-12-24 H Filed		

HB 1383 Buckley, Brad — Applicability the law the provision of aid

Companions:	HB 244	Guillen, Ryan	(Identical)
	11-12-24 H Filed		
	SB 247	Flores, Pete	(Identical)
	11-12-24 S Filed		
Track Name(s):	Tax Rate & Entities		
Bill History:	11-18-24 H Filed		

HB 1433 Hickland, Hilla — Efficiency audits political subdivisions

Track Name(s):	Tax Rate & Entities
Bill History:	11-21-24 H Filed

HB 1453 Tepper, Carl — Issuance anticipation notes certificates

Track Name(s):	Tax Rate & Entities
Bill History:	11-22-24 H Filed

HB 1514 Schofield, Mike — Authority political subdivision to issue debt

Companions:	SB 393	Sparks, Kevin (F)	(Identical)
	11-19-24 S Filed		
Track Name(s):	Tax Rate & Entities		
Bill History:	12-04-24 H Filed		

HB 1519 Schofield, Mike — Bond and tax increase elections

Companions:	SB 946	Sparks, Kevin (F)	(Refiled from 88R Session)

	SB 533	Sparks, Kevin (F)	(Identical)
		12- 5-24 S Filed	

Track Name(s): Tax Rate & Entities

Bill History: 12-04-24 H Filed

HJR 73 Wilson, Terry Ad valorem taxes

Track Name(s): Tax Rate & Entities

Bill History: 11-12-24 H Filed

SB 102 Hall, Bob Notice petition the municipal utility

Companions:	HB 363	Bell, Keith	(Identical)
		11-12-24 H Filed	

Track Name(s): Tax Rate & Entities

Bill History: 11-12-24 S Filed

SB 409 Middleton, Maye Bond proposals and elections

Track Name(s): Tax Rate & Entities

Bill History: 11-21-24 S Filed

SB 529 Sparks, Kevin (Certain municipal tax revenue

Companions:	HB 1186	Craddick, Tom	(Identical)
		11-12-24 H Filed	

Track Name(s): Tax Rate & Entities

Bill History: 12-05-24 S Filed

SB 533 Sparks, Kevin (Bond and tax increase elections

Companions:	SB 946	Sparks, Kevin (F)	(Refiled from 88R Session)
	HB 1519	Schofield, Mike	(Identical)
		12- 4-24 H Filed	

Track Name(s): Tax Rate & Entities

Bill History: 12-05-24 S Filed

Total Tax Rate & Entities Bills: 17

Total Bills: 229

Travis Central Appraisal District
Homestead Exemption Audit Program
Phase 1 Status

1970-1979
100%

Total Count to Audit	8
Accounts Audited	8
Verification Pending	2

1980-1989
100%

Total Count to Audit	37
Accounts Audited	37
Verification Pending	19

1990-1999
100%

Total Count to Audit	40,201
Accounts Audited	40,201
Verification Pending	17,817

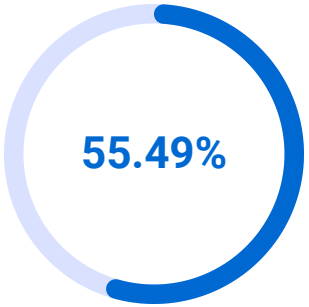
2000-2009
100%

Total Count to Audit	44,135
Accounts Audited	44,135
Verification Pending	28,984

Phase 1 Percent Complete:



Percent of Accounts Asked to Reapply:



As of December 6, 2024

Travis Central Appraisal District
Homestead Verification Status

MailingType	Electronic	Paper	Completed	Total Pending
Postcard	55	4	0	59
Letter	1,346	794	3	2,143
Other	294	11	9	314
Total	**1,695**	**809**	**12**	**2,516**

Response Rate:



% Complete:



As of December 6, 2024

TRAVIS CENTRAL
APPRAISAL DISTRICT

COMMUNITY OUTREACH

COMMUNITY OUTREACH CALENDAR

JANUARY 2024

4 **Webinar: Your Property Tax Bill**
TCAD & Travis County Tax Office

20/27 **Property Tax Townhall (2)**
Del Valle Community Coalition

FEBRUARY 2024

5 **Renditions & Personal Property**
Economic Growth Business Inc (EGBI)

13 **Community Conversations**
Councilmember Vanessa Fuentes

15 **Webinar: Homestead Exemptions**
TCAD

17 **Homestead Exemptions**
City of Pflugerville

28 **Webinar: Personal Property Explained**
TCAD

MARCH 2024

6 **TCAD 101 for Real Estate Professionals (4)**
Austin Title

9 **Property Tax Townhall**
Circle C HOA

16 **Homestead Exemption Clinic**
Anderson Community Development Corp.

APRIL 2024

6 **Property Tax Townhall**
Constable George Morales

13 **Homestead Exemptions**
Del Valle Community Coalition

APRIL 2024 (CONTINUED)

16 **Homestead Exemption Clinic**
Del Valle Community Coalition

17 **Webinar: Understanding Your Notice**
TCAD

20 **Notices & The Protest Process**
Anderson Community Development Corp.

22 **TCAD 101 for Real Estate Professionals**
Austin Black Real Estate Professionals

25 **Colony Park Affordability Fair**
City of Austin

27 **Notices & The Protest Process**
Del Valle Community Coalition

Property Tax Town Hall
Austin Revitalization Authority

MAY 2024

1 **Webinar: The 2024 Protest Process**
TCAD

8 **TCAD 101 For Real Estate Professionals**
Austin Title

JUNE 2024

2 **Del Valle Day**
Del Valle Community Coalition

12 **Monthly Benefits CliniC**
Austin VA Clinic/City of Austin

AS OF DECEMBER 2, 2024

TRAVIS CENTRAL
APPRAISAL DISTRICT

COMMUNITY OUTREACH

COMMUNITY OUTREACH CALENDAR

JULY 2024

10 **Monthly Benefits Clinic**
Austin VA Clinic/City of Austin

30 **ADUs: Tips & Resources**
Del Valle Community Coalition

AUGUST 2024

1 **ADUs: Tips & Resources**
Del Valle Community Coalition

5 **D10 Budget Town Hall & Resource Fair**
City Council Member Alison Alter

13 **Webinar: Budgets, Tax Rates, & Tax Bills**
TCAD

14 **Monthly Benefits Clinic**
Austin VA Clinic/City of Austin

31 **Last-Minute Exemption Clinic**
Travis County Community Center, Pflugerville

SEPTEMBER 2024

11 **Monthly Benefits Clinic**
Austin VA Clinic/City of Austin

14 **Budgets, Tax Rates, & Property Tax Bills**
Del Valle Community Coalition

21 **Budgets, Tax Rates, & Property Tax Bills**
Del Valle Community Coalition

26 **Budgets, Tax Rates, & Property Tax Bills**
Del Valle Community Coalition

TCAD 101 for Property Owners (Korean)
Asian American Resource Center

OCTOBER 2024

3 **TCAD 101 for Real Estate Professionals**
TCAD

5 **Boo the Flu!**
Austin Public Health

9 **Monthly Benefits Clinic**
Austin VA Clinic/City of Austin

19 **Home Resource Fair**
Frost Bank

26 **Community Connections Resource Fair**
Austin Energy

NOVEMBER 2024

13 **Monthly Benefits Clinic**
Austin VA Clinic/City of Austin

16 **Understanding Your Property Tax Bill**
Anderson Community Development Corp.

23 **Brown Santa**
Travis County Tax Office

DECEMBER 2024

7 **Understanding Your Property Tax Bill**
Del Valle Community Coalition

11 **All About Ag Exemptions**
Texas A&M

Monthly Benefits Clinic
Austin VA Clinic/City of Austin

AS OF DECEMBER 2, 2024

TRAVIS CENTRAL APPRAISAL DISTRICT

TAXPAYER EXPERIENCE SNAPSHOT

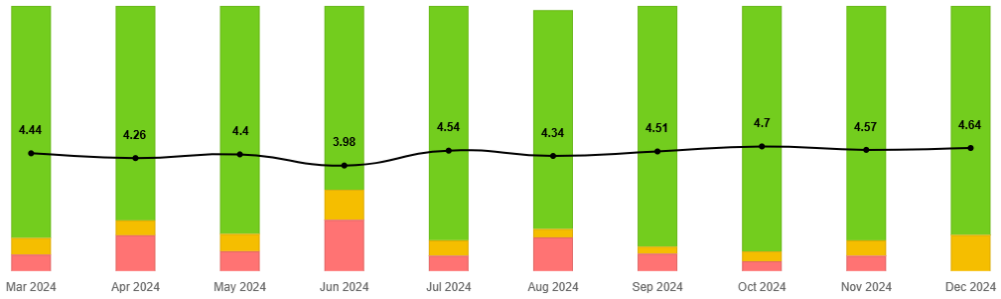
CUSTOMER SERVICE

Average In-Person Wait Time	3:54 minutes
Average Phone Wait Time	7:00 minutes
Average Exemption Processing Time	11 business days
Yes, my inquiry was resolved.	89%
I am satisfied with the time it took to resolve my issue.	79.4%
My TCAD representative was professional and courteous.	90.5%



4.43/5

TAXPAYER SATISFACTION RATING



EXEMPTION VERIFICATION

13.3%

RESPONSE RATE

In November, the District began its homestead exemption verification program by contacting approximately **18,000 Travis County property owners** who began claiming their exemptions between 1970 and 2009 and who do not have a driver's license or identification on file with us.

To date, approximately **2510 taxpayers** have submitted their verification information. Additional mailings and contact efforts are planned for 2025.

Overall, the District's customer service department has reviewed more than **82,000 properties** to ensure their ongoing eligibility for their exemptions in compliance with state law. As a result of this review, **47% of these properties** have been verified to continue their exemptions.

DATA COMPILED FROM JANUARY 1 - DECEMBER 2, 2024

6F

REGULAR AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
THERESA BASTIAN
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

MARYA CRIGLER
CHIEF APPRAISER

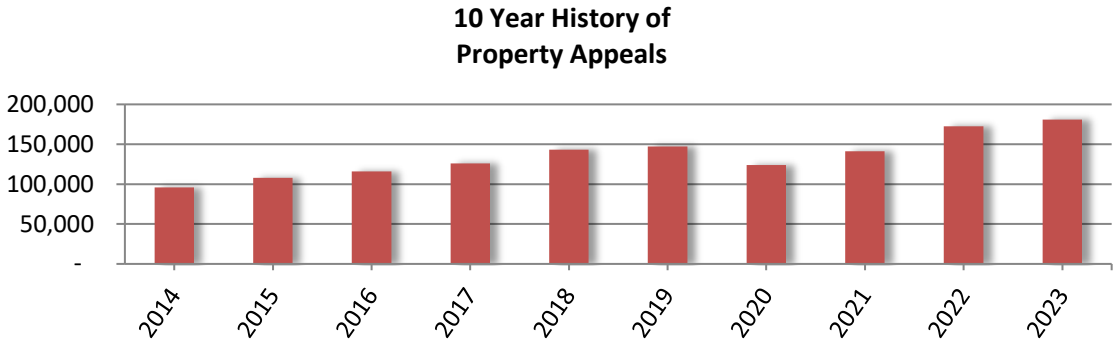
BOARD MEMBERS
TOM BUCKLE
DEBORAH CARTWRIGHT
OSEZUA EHIYAMEN
BRUCE ELFANT
VIVEK KULKARNI
ELIZABETH MONTOYA
BLANCA ZAMORA-GARCIA

November 4, 2024

AUSTIN ISD
ARATI SINGH, PRESIDENT
4000 SOUTH INTERSTATE 35 FRONTAGE ROAD
AUSTIN, TX 78704

RE: Fiscal Year 2024 Budget Amendment

The Travis Central Appraisal District estimates a budget surplus of approximately $500,000 for fiscal year 2024. The District is requesting all surplus budget funds be allocated to bolster its litigation reserve. The District continues to see an exponentially increasing litigation volume due to changes in the Texas Property Tax Code each legislative session. These changes tend to make the litigation of property valuations more conducive to property owners. The District has weathered a staggering 661% surge in lawsuits over the past decade, coupled with a remarkable 800% increase in the value under litigation.



This unprecedented growth has inevitably led to escalated litigation expenditures. In the past three years, we have tapped into our litigation reserves to navigate these mounting costs. Now is a critical time to proactively rebuild and strengthen our litigation reserve. Transferring unused budget funds will be instrumental in fortifying our capacity to navigate the unpredictable legal landscape.

The Board of Directors will discuss and take action on this budget amendment on Monday, December 9, 2024, at 11:30 a.m. at the offices of the Travis Central Appraisal District, located at 850 East Anderson Lane, Austin, Texas 78752. Any taxing entity with questions or concerns about this budget amendment is encouraged to attend this meeting. The above adjustment **does <u>not</u> require any additional funds** from the taxing entities; however, it will impact the amount of unspent funds at the end of the year. Should you have any questions, I can be reached by phone at (512) 834-9317 Ext. 405, or by email at Lmann@tcadcentral.org.

Respectfully,

Leana H. Mann

Leana H. Mann, RPA, CCA, CGFO
Chief Appraiser
Travis Central Appraisal District

6G

REGULAR AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

BOARD MEMBERS
TOM BUCKLE
DR. OSEZUA EHIYAMEN
BRUCE ELFANT
JETT HANNA
VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District
Board of Directors

FROM: Kat Harvey
Director of HR & Finance

DATE: December 5, 2024

RE: Item No. 6G- Request for Proposals for Printing Services

The District posted a Request for Proposals (RFP) for Printing Services on November 7, 2024. An advertisement for the RFP was run in the Austin American Statesman on November 10, 2024, and November 17, 2024. The RFP closed on December 3, 2024, receiving two (2) responses.

After carefully reviewing the responses, the District recommends contracting with VariVerge for printing notices of appraised value. The recommendation is based primarily on pricing differences between the respondents – VariVerge at $0.155 per piece (consistent all three years) versus Masters Touch at $0.224 per piece in year one, a 44.5% difference. The price gap grows to 59% by year three due to Masters Touch's annual increases. This cost is already included in the 2025 adopted budget. VariVerge has been the Districts print vendor since 2010.

RFP 2024-04 Printing Services				
Evaluation Criteria	**Weight**	**Max Possible Points**	**Assigned Points**	
			Masters Touch	**VariVerge***
Experience and References	15%	15.00	15	15
Prior experience with Appraisal District's in Texas for printing of Notices of Appraised Value	25%	25.00	25	25
Price	20%	20.00	5	20
Compatibility with the District's software	20%	20.00	20	20
Prior relationship with the District (if any)	20%	20.00	0	20
Total:	***100%***	***100***	***65***	***100***

**Current Vendor*

Administrative Review Checklist	Masters Touch	VariVerge
Response received by Deadline	Yes	Yes
Correct number of copies provided	Yes	Yes
Response valid for 90 days	Yes	Yes
Transmittal and acknowledgment Letter received	Yes	Yes
Signed ethics statement received	Yes	Yes
Certification regarding debarment, suspension, etc. received	Yes	Yes

Respectfully submitted,

Katherine Harvey

Kat Harvey, SHRM-CP
Director of HR & Finance
Travis Central Appraisal District

6H

REGULAR AGENDA

TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
DEBORAH CARTWRIGHT
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER

LEANA MANN
CHIEF APPRAISER

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VIVEK KULKARNI
DICK LAVINE
JIE LI
ELIZABETH MONTOYA
SHENGHAO "DANIEL" WANG
BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District
Board of Directors

FROM: Leana Mann
Chief Appraiser

DATE: December 3, 2024

RE: Item No. 6H- Contract Renewal for Just Appraised, Inc. for Fiscal Year 2025

Travis CAD contracted with Just Appraised Inc. in November 2019 for SaaS for deed processing automation services. Under the current services, Travis CAD uploads all deeds filed with the Travis County Clerk. The service reads and automates the processing of these deeds, including some automation for standard deed documents. The contract has been renewed annually from 2021 through 2024. The District is requesting that this contract be renewed for the 2025 fiscal year.

Travis CAD further contracted with Just Appraised Inc. in May 2020 to design and build an exemption platform that utilizes technology similar to the deed processing system for exemption processing. The exemption automation contract has been renewed annually from 2021 through 2024. In 2024, the District expanded the exemption processing platform to include the homestead verification project. The District is requesting renewal of this contract for the 2025 fiscal year.

Contract Description	Annual Contract Amount	Renewal Increase
Deed Processing Automation	$126,000	5%
Exemption Processing Automation	$27,000	8% *

**Exemption processing automation contract now includes the homestead verification program.*

Respectfully submitted,

Leana H. Mann

Leana Mann, RPA, CCA, CGFO
Chief Appraiser
Travis Central Appraisal District

JUST APPRAISED

SAAS SERVICES ORDER FORM (DEEDS)

This Order Form is effective as of November 12, 2024 (the "Order Form Effective Date") and is governed by the terms and conditions of the SaaS Services Agreement entered into by Just Appraised Inc. and the undersigned customer on December 1, 2019 (the "Agreement"). By signing this Order Form, Customer expressly agrees to be bound by the terms of conditions of the Agreement, which are incorporated herein by reference. Capitalized terms used herein but not defined herein shall have the meanings ascribed to them in the Agreement. If there is an inconsistency or conflict between the terms of the Agreement and the terms of this Order Form, the terms of this Order Form shall govern.

<table>
<tr><td>Customer: Travis Central Appraisal District</td><td>Contact: Leana Mann (Deputy Chief Appraiser)</td></tr>
<tr><td rowspan="2">Address: 8314 Cross Park Dr.
Austin, Texas 78754</td><td>Phone: (512) 834-9317</td></tr>
<tr><td>E-Mail: lmann@tcadcentral.org</td></tr>
<tr><td>License Fees: $126,000 per year for the Initial Term (the "License Fee"), to be invoiced in a single lump sum at the beginning of Initial Term and any subsequent Renewal Terms, and paid in accordance with Section 4.2 of the Agreement.

After the Initial Term, Company may increase the License Fee in accordance with Section 4.1 of the Agreement.</td><td>Term: January 1, 2025 through December 31, 2025. The Initial Term will automatically renew on an annual basis for one-year terms (each a "Renewal Term") unless either party elects not to renew by giving the other party written notice at least sixty (60) days prior to the end of the Initial Term or then-current Renewal Term, as applicable.</td></tr>
</table>

JUST APPRAISED INC.

By: _____
Name:
Title:
Date:

CUSTOMER: TRAVIS CENTRAL APPRAISAL DISTRICT

By: _____
Name:
Title:
Date:

JUST APPRAISED

SAAS SERVICES ORDER FORM (Exemptions)

This Order Form is effective as of November 12, 2024 (the "Order Form Effective Date") and is governed by the terms and conditions of the SaaS Services Agreement entered into by Just Appraised Inc. and the undersigned customer on December 1, 2019 (the "Agreement"). By signing this Order Form, Customer expressly agrees to be bound by the terms of conditions of the Agreement, which are incorporated herein by reference. Capitalized terms used herein but not defined herein shall have the meanings ascribed to them in the Agreement. If there is an inconsistency or conflict between the terms of the Agreement and the terms of this Order Form, the terms of this Order Form shall govern.

Customer: Travis Central Appraisal District	**Contact:** Leana Mann (Deputy Chief Appraiser)
Address: 8314 Cross Park Dr. Austin, Texas 78754	**Phone:** (512) 834-9317
	E-Mail: lmann@tcadcentral.org
License Fees: $27,000 per year for the Term (the "License Fee"), to be invoiced in a single lump sum at the beginning of Initial Term and any subsequent Renewal Terms, and paid in accordance with Section 4.2 of the Agreement. After the Term, Company may increase the License Fee in accordance with Section 4.1 of the Agreement.	**Term:** January 1, 2025 through December 31, 2025. The Term will automatically renew on an annual basis for one-year terms (each a "Renewal Term") unless either party elects not to renew by giving the other party written notice at least sixty (60) days prior to the end of the Term or then-current Renewal Term, as applicable.

JUST APPRAISED INC.

By: _____
Name:
Title:
Date:

CUSTOMER: TRAVIS CENTRAL APPRAISAL DISTRICT

By: _____
Name:
Title:
Date:

6I

REGULAR AGENDA

STATE OF TEXAS §
§
§

COUNTY OF TRAVIS

AGREEMENT FOR LEGAL SERVICES

AGREEMENT made and entered this 9th day of December, 2024, by and between **Travis Central Appraisal Distric**t, hereinafter referred to as the Client, and **Evertson & Sanchez, P.C.,** hereinafter referred to as the Attorneys.

RECITALS

The Client desires the advice and consultation of an attorney concerning the conduct of its business.

The Attorneys are duly licensed to practice law in the State of Texas and desire to render professional services for the Client as provided herein.

THEREFORE, the Client hereby engages the services of the Attorneys and in consideration of the mutual promises herein contained, the parties agree as follows:

LEGAL SERVICES

1. The Attorneys will advise the Client in the regular conduct of the Client's business and the Attorneys will render legal opinions incident to such consultation.

COMPENSATION

2. For the services described in Paragraph 1, the Client agrees to pay the Attorneys as follows: The sum of $250.00 per hour plus expenses.

3. For the review of legal documents, for the rendition of written opinions, for in person consultation or advice to the Board of Directors, or the Chief Appraiser, or for preparation of administrative appeals before the Appraisal Review Board, the Client agrees to pay the Attorneys the sum of $250.00 per hour plus expenses.
4. Should the Client require any additional services involving the prosecution or defense of any legal or equitable action or other claim, or representation before any governmental agencies, administrative or judicial bodies, such services shall be provided for $250.00 per hour plus expenses.
5. Should the Attorneys utilize the services of a paralegal in providing services to the Client, the Client agrees to pay the sum of $100.00 per hour.
6. For travel to and from the Client's offices for in-person consultation, training or appearances at litigation related proceedings, the Client will pay the Attorney's the sum of $250.00 per hour plus expenses.

DEVOTION OF TIME

7. The Attorneys shall make themselves available for consultation with the Client at reasonable times, at the request of the Client. Should the Client require additional services not included in this Agreement, the Attorneys will only enter the new services into its schedule if new services can be provided without decreasing the effectiveness of its current services.
8. The Attorneys may, in the Attorneys' discretion, hire or affiliate with any other attorneys to represent Client in any matter described by this Agreement. Such attorneys will be bound by the terms of this Agreement in effect at that time.

PAYMENT BY CLIENT

9. For services rendered and for expenses incurred by Attorneys in representing Client, Client is responsible for payment of all costs and expenses within thirty days of receipt of invoice for same. Expenses may include, but are not limited to the following: mileage at the IRS standard mileage rate, postage, legal research charges (for example, Westlaw or Lexus), airfare, car rental fees and hotel expenses if overnight travel is reasonably necessary to provide legal representation, litigation costs including deposition fees, expert witnesses' fees, and exhibit preparation as needed for trial or hearing.

TERM

10. The Agreement shall be effective on January 1, 2025 and shall continue in effect until it has been terminated by either party by: (1) the execution of a new Agreement for Legal Services between the parties, or (2) giving reasonable notice to the other party, generally 30 days, and the Attorneys have withdrawn from representation of Client in all litigation in which Attorneys represent Client.

GOVERNING LAW

11. The validity of this Agreement and of any of its terms or provisions, as well as the rights and duties of the parties hereunder, shall be governed by the laws of the State of Texas.

Executed at Travis, County, Texas, on the 9th day of December, 2024.

CLIENT

BY: _____
LEANA MANN, CHIEF APPRAISER
TRAVIS CENTRAL APPRAISAL DISTRICT

Executed at _____, _____ County, Texas, on the ____ day of _____, 2024.

ATTORNEYS

BY: _____
KAREN EVERTSON
MARY SANCHEZ
EVERTSON & SANCHEZ, P.C.
2107 PAYNE AVENUE
AUSTIN, TEXAS 78757
(512) 323-0797